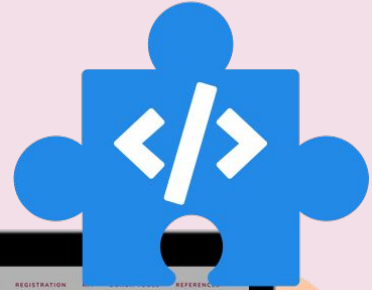


Enterprise

Donation Form Updates



EAGLETON HOME BASIC FORM CUSTOM STYLED FORM SIMPLEPAY MULTIGIVE REGISTRATION REFERENCE

One-Time **Recurring**

FUNDRAISING PROGRESS
OUR GOAL: \$100,000

We have raised \$940.00 to date.
We have \$95,060.00 remaining.
There are 29 days remaining.

TOP DONATIONS

Lou L. Shara, NY	\$250
Andy S. Shara, NY	\$50
Andy S. Shara, NY	\$10

RECENT DONATIONS

Andy S. Shara, NY	\$10
Lou L. Shara, NY	\$250
Andy S. Shara, NY	\$50

Mobile Responsive

Donation

\$250.00 \$100.00 **\$50.00** \$25.00 Other

Your Information

First Name Last Name Email Address

Country: United States

Street Address Street Address 2

City State Zip Code

Agenda

- **Meet the Team**
- **Platform Updates**
 - Latest Releases
 - New Features
 - Upcoming features
- **Feature Highlights**
 - Live Demo
- **Best Practices**
- **Support**
 - How to reach us
- **Questions and Feedback**

Meet the Team



Andrew Shattuck

Sr. Director of
Product



**Ashleigh
Aldredge**

Customer Success
Engineer



Sanchay Madan

Sr. Project
Manager


Product Updates

What's *new* in



What's New?



- GiveGab was acquired by  everyaction in April of 2021
- New GiveGab Branding

GiveGab

What is Form V2?

Full modernization of our embedded form codebase:

- ✓ Modern HTML 5 structure
 - goodbye `<table>` tags, replaced with `<div>` tags
 - Ex: use of `<article>`, `<section>`, `<header>`, `<fieldset>` objects
- ✓ Accessibility & assistive technology focused defaults
 - Modernized default styling (CSS)
 - combine with custom CSS classes on questions

What is Form V2?

V2 Transition Process

- Contact support through Chat in Admin panel to begin
- Support for V1 form submissions will continue

NOTE: V1 form creation will be sun-setted in future

Product Updates - Q1

- **Multi-factor Authentication (MFA) + Single Sign On (SSO)**
 - Integrating to EveryAction's managed platform (Auth0)
 - Ability to enable MFA (email or SMS) for organizations
 - Ability to enable SSO via organization's authentication platform
- **Google Sheets Integration for remotely defined data**
 - Donation Levels & Registration Types
 - Remotely defined questions & Donation Categories

Product Updates - Q2 +

- **EveryAction CRM Integration**

- *Today:* Manual file upload using Data Management > report template
- *Next:* Integrated & automated bulk upload on scheduled basis

- **PayPal/Venmo & other payment methods**

- New **PayPal/Venmo** integration opportunity independent of Payment Gateway
- Goal: provide combo of payment methods in streamlined form

Feature Highlights

Live Demo

- **Form V2** - <http://sandbox-ggentdemo.weebly.com/>
 - Condensed Styling, question CSS classes
 - Donor selected durations for Installment Plans
 - Filtering and Preselecting Multi-Give Categories

Live Demo: Tips for Success

- The most commonly used features that set customers up for success:
 - Saves time and manual effort
 - Allows for concise data
- The Library Tab:
 - Global Questions
 - Question Templates
 - Section Presets

Our Support

How to reach us?

- Send us an Email
 - Enterprise-support@givegab.com
- Chat with GiveGab's Customer Success Team whenever you have questions or need a hand!
 - **Look for the little blue chat bubble!**



Questions?

