Spring2ACTion 101



Spring2ACTion

Alexandria's Giving Day Presented by ACT for Alexandria

Your S2A ACT Team





Brandi

Chief Program Officer

Vannice Program & Development Associate

About ACT for Alexandria

ACT is Alexandria's Community Foundation



Amplifying the work of the community by bringing people and resources together.

Your S2A GiveGab Team



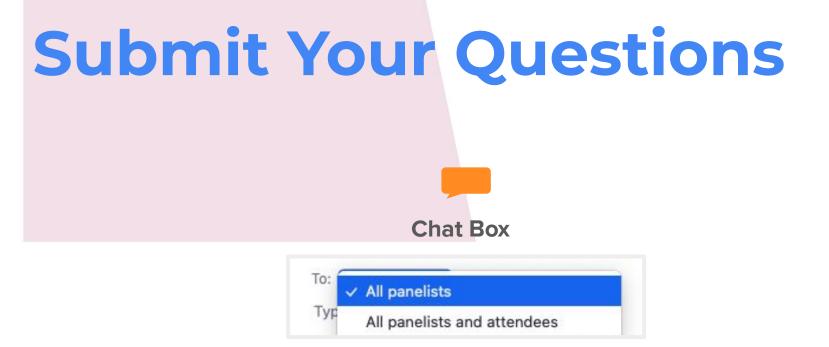


Kalia

Associate Project Manager

Project Manager

Victoria



If you have questions or comments throughout our training, please write in using your Zoom chat box.

Agenda



- Spring2ACTion Overview
 - What's New
 - Registering
 - Creating Your Profile
 - Setting Goals
 - Next Steps & Questions

What is Spring2ACTion?

- Alexandria's Giving Day one day when our community comes together to support nonprofits!
- 24-hour online giving event on April 24 through a single giving platform GiveGab
- Connects donors to the charitable causes they care about most and encourages them to take action
- Capacity Building Tool providing customized trainings, tools, templates, and guides to optimize your fundraising efforts all-year round!
- Crowdfunding and peer to peer fundraising mixed with friendly competition

Spring2ACTion Overview

spring2ACTion.org | April 24, 12 am - 11:59 pm

- Every nonprofit conducts their own unique campaign to market and share with their supporters
- Your marketing efforts + ACT for Alexandria Efforts = Exponential visibility
- IRS-recognized nonprofit serving Alexandria are eligible to participate
- Leaderboards for friendly competition, prize incentives
- Donations open on April 10 and close April 28

Who is GiveGab?



GiveGab's mission is to make it incredibly easy for fundraising professionals to be great at their jobs!

- Host a secure, reliable and transparent platform for Spring2ACTion
- Create the ultimate donor experience
- Provide a dedicated support team
- GiveGab is becoming Bonterra!

Benefits of Participating



GiveGab is becoming 🜗 Bonterra.

 Learn to utilize digital fundraising tools, and take advantage of resources that are available year-round!

• Re-Engage with your existing supporters and gain new donors

- Combine your marketing efforts + ACT for Alexandria marketing = exponential visibility for all organizations
- Utilize the Giving Day to reach other internal goals
- Motivate donors to make a greater impact with prizes and match incentives

Donation Security

- Partnered with Stripe PCI Level 1
 Payment Processor for donation
 processing
- Direct deposit funds within 5-7 business days
- Your banking information is reviewed by Stripe
- Donor credit card information is not revealed or saved in GiveGab
- All participating organizations verified as IRS and state-recognized nonprofits







Simple Donation Processing



- All major credit cards accepted
- Log right into your bank to use the Plaid/ACH payment
- Quick, easy and fun donation flow
- Securely processed through Stripe
- GiveGab's chat support available right within the donation form for your supporters!

Transparent Donations

- Credit Card, ACH, Mobile Pay for online transactions
- Donors can cover all fees on behalf of your organization

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• In 2023, donors covered 70.3% of fees during Spring2ACTion

YMCA of South Collier	Gift: \$50.00		
Email:	laryssa@givegab.com		
Fees:	\$3.13		
What's with these fees?			
I cover the fees!			
Privacy Option(s)			
Please do not display a name publicly			
Please do not display the donation an	nount publicly.		
Hide my name from this organization	and the public.		
Total:	\$53.13		
АСК	SUBM		
Securely process	sed with:		
Securely process			

Transparent Donations

Credit Card:

2% Platform Fee + 2.5% Host Fee + \$0.30 per transaction & 2.5% transaction fee (Stripe) = 7% + \$0.30

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ACH:

2% Platform Fee 2.5% Host Fee \$3.00 flat bank fee 4.5% + \$3.00 *\$100 minimum

PAWNEE GIVES

WENU

Thank you for making a difference in our community!

Step 1 of 3

Choose an amount to give:



\$

Check for additional Fundraising Campaigns (optional)

Add a fundraiser

Name to Display (Optional):

(Defaults to First and Last Name)

I am a new donor to this organization.

Make this a recurring gift.

Make this donation in honor of or in memory of someone.

Add a public message to this donation



GiveGab's Giving Day Gift Basket makes it easy for donors to support as many causes as they like!

Instant Donor Delight

- A Thank You email that comes from your organization
- Sent immediately after the gift is made
- Includes your organization's EIN and donation amount to act as a tax-deductible receipt

Nickie,

Thank you so much for your contribution to our Giving Day! Your donation will help improve our community and the lives of hundreds of individuals throughout our area.

Thank you again!



You are PAW-sitively amazing! Thank you for your generous gift to Logan's Pups. We could not help dozens of dogs every day without you.

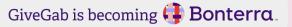
Your donation receipt from Logan's Pups

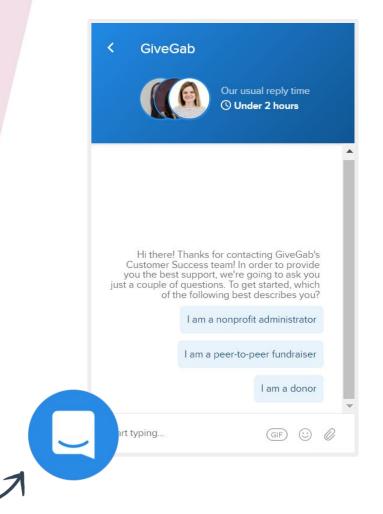
Donor:	Nickie Fredenburg
Date:	February 27, 2020
Organization:	Logan's Pups
EIN:	12-1234567
Designation:	Giving Day
Amount:	\$10.00

View Your Donations

How We Support You

- Visit Our Help Center
 - <u>support.givegab.com</u>
- Check Out Our Blog
 - <u>givegab.com/blog</u>
- Send us an Email
 - <u>CustomerSuccess@givegab.com</u>
- Chat with GiveGab's Customer Success Team
 - Look for the little blue chat bubble



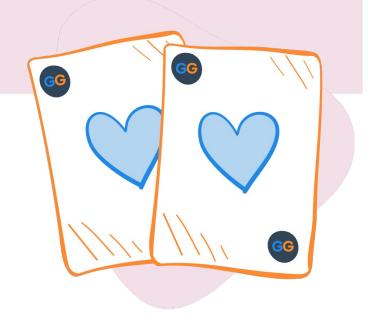


What's New for 2024?



Update Matches/Challenges Interface

- Now able to create 2:1 & 3:1 ratioed matches
- Gift-based challenges are now available



Completing Your Profile



Returning? Copy Your Profile

- Don't forget to review and update your profile after!
- Existing bank information will carry over
 - Double check that your bank account, org rep and admins on your profile are up to date!

Welcome to Another Giving Day!

As a giving day veteran, you may want to copy over content and settings from the profile you created for a previous giving day. You can edit your profile afterwards to ensure it represents your organization correctly in your upcoming giving day.



Your Giving Day Dashboard

~	Add Your Organization's Info	>
	Add Your Story	>
~	Get Verified to Collect Donations	>
	Add Donation Levels	>
	Add a 'Thank You' Message	>
121	Add Fundraisers	>

Basic Info

- Logo
- Website
- Causes
- **Pro Tip:** Adding causes to your profile can help new donors find you by our cause-based search!

ogo	Causes (opti	onal)		
	Cause #1	Animals	•	
500	Cause #2		•	
	Cause #3		.	



Add Your Organization's Info

Curate Your Story

- Add a cover photo
- Set a monetary goal
- Tell the story of your organization's participation in the giving day through words and visuals
- Embed a video
- Add search keywords

Add Your Story



Image should be 5MB max and a JPG, JPEG or PNG file type. Recommended dimensions: 1500x500

Tell Your Story

Formatting • B I U 🔆 🗏 🗄 = • A • ...

Creating a vibrant and inclusive community requires the commitment and action of many.

ACT, Alexandria's Community Foundation - together with our partners and supporters like you - works to ensure that all who live and work in the city of Alexandria have what they need to prosper and be healthy. We catalyze change through strategic initiatives and trust-based philanthropy, connect donors with causes they are care about, and collaborate with nonprofits to optimize resources and impact. ACT is listening deeply to our community, advocating for key issues, and developing solutions for Alexandria's most pressing challenges.

In 2023, ACT will:

- · Support the economic security and mobility of low-income Alexandrians
- . Ensure that vulnerable youth have the supports they need to succeed in life and school
- · Build capacity of nonprofit organizations and individuals to address racial inequities

Note: Pasting text from an outside source into this text editor can cause inconsistent styling on your public-facing profile. If you are inserting copied text, please highlight all inputted text and select the "Clear Formatting" wand icon before reaching out to support.

Video Url

Paste Youtube or Vimeo Link Here

Vimeo links must be in the following format: https://vimeo.com/123456.

Search Keywords

Enter space-separated search keywords

Note: Search Keywords optimize search results on the campaign website. Add terms relevant to your organization that are not captured in your story, name, or selected causes, as search functionality accounts for those. Example: dog rehoming, foster, senior cats

Suggest Donation Levels



Add Donation Levels

We recommend having 3 or 4 donation levels.



\$25.00 Provides one week of food for a senior pup Edit Remove



\$50.00 Provides a super soft bed for a loving senior pup Edit Remove



Add Donation Level

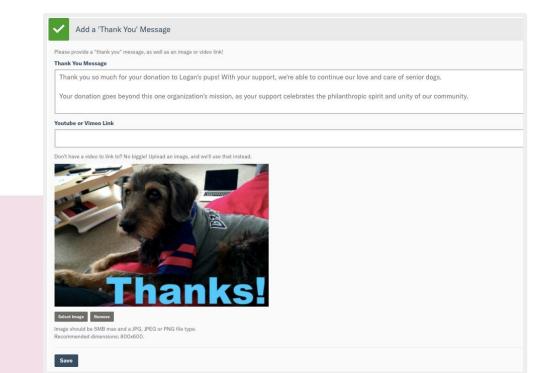
\$100.00 Helps a family foster one of our amazing senior pups Edit Remove

\$500.00 Provides life changing surgery to a senior pup in need Edit Remove Custom amounts

- Unique descriptions
- Optional photos
- Unlimited Levels
- **Pro Tip:** Using custom amounts to represent your organization, like a tangible good or service, further connects the donor to your goal

Personalized Gratitude

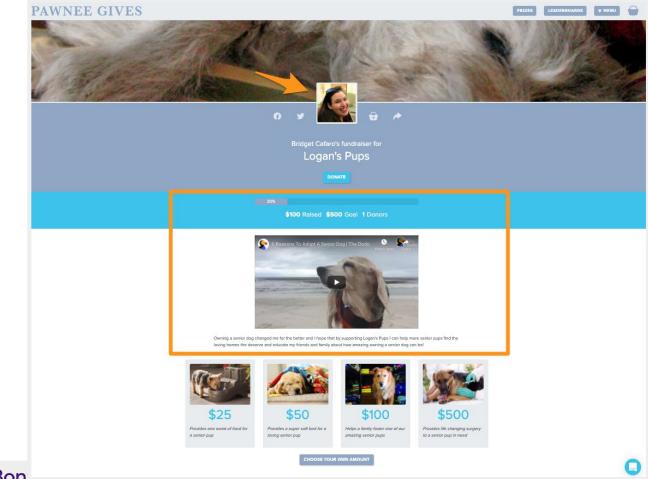
- Add your own message
- Include a photo or video for more personal stewardship!
- Sent immediately to your donors when they complete their gift
- Donors can reply to that email and contact you directly



Search Fundraisers		Download CSV	Add Fundrais	ers Uploa	ad fundraisers	Messag
undraiser 🗸	Donors ~	Amount Raised V	Goal 🗸	Email	Phone	Actions
Allow New Fundraisers to Sign	Up		Set Fundraiser	s' Goal		
et Fundraisers Story			\$.00		
			Ψ	.00		

Invite Your Fundraisers

- Ask supporters to reach out to their networks on your behalf
- Each fundraiser creates their own page to collect donations. Their totals roll up into your totals!
- Easily manage their pages
- Pro Tip: Watch the <u>Peer-to-Peer</u>
 <u>Fundraising Training Video</u>



Did you know?



GiveGab is becoming 🤑 Bonterra.

Organizations who used Free Agent Fundraisers (P2P fundraising) last year raised on average **2.6x more** than those who did not.

Join upcoming trainings for more information on Free Agent Fundraising!

Key Dashboard Tools

Donation Tools



Hanage Sponsor Matching

Manage Donations

Embed a Donate Button

Get Prepared

Webinars and Workshops

Giving Day Toolkit

GGChat

Other Actions

- Dengagement Opportunities
- Add External Fund
- Nanage Support Areas
- View Registration Info

B View Your Profile

Share Your Page

https://www.401gives.org/organizations/center-for-media

D G

Share Your Profile

- Preview your profile along the way
- Share this link with your supporters
- Post directly to Twitter and Facebook from your dashboard

GiveGab is becoming 🜗 Bonterra.

Other Actions

- Engagement Opportunities
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Share Your Page

https://giving-days-preprod.herokuapp.com/organizations/la



Your Nonprofit Toolkit

The Nonprofit Toolkit has valuable resources for all your Spring2ACTion needs.

- Templates
- Downloadable graphics
- Resources for board members, volunteers, staff and fundraisers
- Training videos for fundraising strategies!



Goal Setting Strategies

How to set the right goals and achieve them on your Giving Day

Write in to the chat! What goals are you thinking about for this year?

Questions to Ask Before Your Giving Day



- What were we able to achieve in previous years?
- Do we have a campaign or event around this time of year?
- What are our most crucial needs at this time?
- What will help to improve long term sustainability?

Popular Giving Day Goals

- Monetary Amount
- Donor Amount
- New Donors
- Repeat Donors
- Recurring Donors

- Board Engagement
- P2P Engagement
- Volunteer Engagement
- Social Media Engagement
- Win Prizes or Matches

Examples

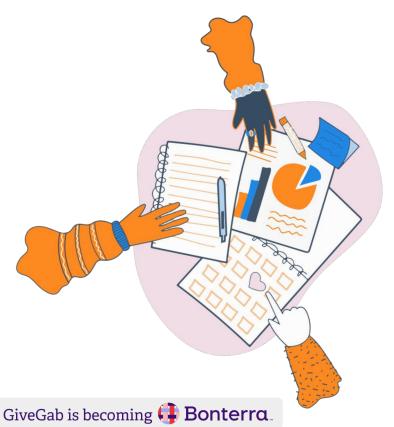


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 \$5,000 raised during our Giving Day will provide a year's worth of healthy lunches for every low income student at Middletown Elementary School.

- Support from 100 donors on Giving Day will unlock an additional \$10,000 from our board of trustees.
- On our Giving Day, we can win an extra \$5,000 and feed every animal in the shelter for a week, by having the most donors from 12am - 11:59pm.

Setting Your Goals



- Narrow in on 1-3 specific goals. This creates a strategy that's easy for your organization to execute, and for your supporters to rally behind
- Determine which goals are internal vs. external
 - Internal: Become more familiar with online fundraising tools, strengthen relationships with board members
 - **External**: Raise \$5,000 for new supplies, secure at least \$1,000 in matching funds prior to the day.
- Stretch goals are great to have in your back pocket should you reach an external goal before the giving day is over!

Who Should Know About Your Goals

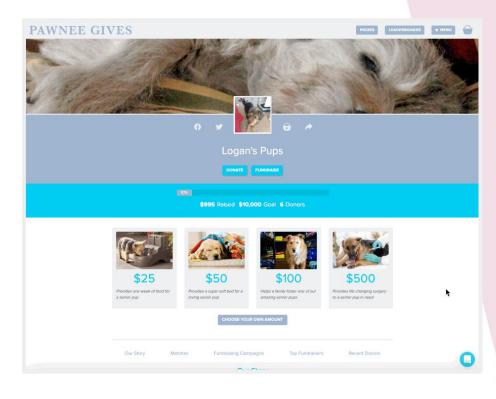
- Why do you want to clue them in?
 - Internally: Board Members, Staff, Steering Committees
 - Externally: Major/Recurring Donors, Matching Sponsors, Fundraisers, Donors and other supporters
- This distinction is important, as you may need to curate different "asks" for these individuals as a result of the goal(s) you set.



Sample Strategies



Monetary Goal Strategies



- Make it clear what the funds raised will help you achieve
- Secure matching funds and motivate donors to make a greater impact with their gift
- Recruit free agent fundraisers to help you expand your reach to more donors
- Collect stories from those who would be directly impacted

Donor Goal Strategies

- Create donation levels in lower amounts to encourage lower capacity donors
- Find significance in the number you chose for your goal and share it!
- Recruit peer-to-peer (Free Agent) fundraisers to help you expand your reach
- Encourage social sharing amongst your supporters
- Motivate your supporters with an incentive for the donor that reaches your goal



New Donor Goal Strategies

- Recruit peer-to-peer (free agent) fundraisers to help you expand your reach
- Highlight benefits of being a donor to your organization
- Share stories about your existing donors and why they give
- Use hashtags on social media to be heard in different conversations
- Ask each of your supporters to share your profile with friend

Key Takeaways



- Set clear goals prior to the Giving Day to help you develop a more focused strategy for success
- Keep your goals in mind when developing your Giving Day profile and communications plan
- Stay consistent with your goals from beginning to end so your donors can truly comprehend their impact

Your Next Steps



Take a breath!

- If this is your first time participating, enjoy it!
- Your role as a nonprofit admin can seem overwhelming
- You don't need to compete for incentives and prizes

Your Next Steps

What to work on over the next 2.5 months:

- Follow ACT for Alexandria on Social Media and use #Spring2ACTion
- Watch your inbox for important emails
- Meet internally to discuss goals
- Sign up for upcoming webinars 2/29 and 3/21
- Explore the toolkit
- Participate in the ALX Dog Walk NP Village on 4/20
 GiveGab is becoming Bonterra.



Questions?





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