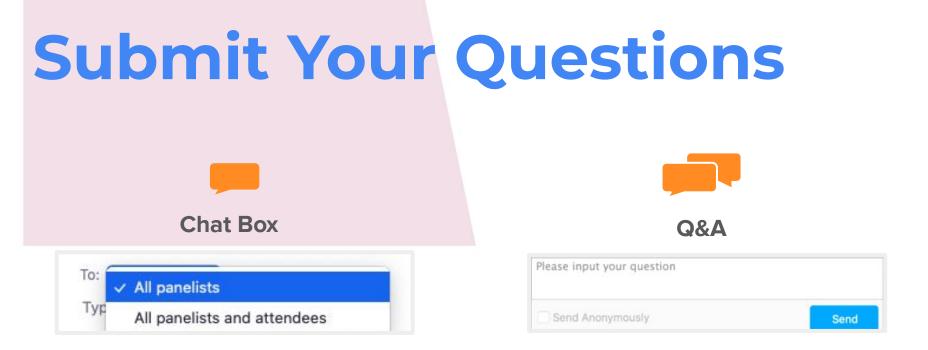
Getting Ready for Avenues for Hope

December 12-December 31





If you have questions or comments throughout our training, please write in using your Zoom webinar attendee panel.

Meet the Team



Claire Ripley

Associate Project Manager



Ariana Hardwick-Jones

Chat Specialist

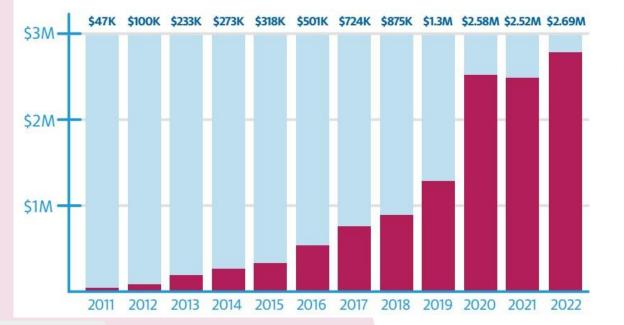
Agenda



- Avenues for Hope Overview
 - Who is GiveGab?
 - What's New
 - Registering
 - Creating Your Profile
 - Next Steps & Questions

12 Years = \$12.2M!

FUNDRAISING GROWTH



2022 Results





Avenues for Hope Overview

https://www.avenuesforhope.org/ | December 12, 8:00 AM- December 31 11:59 PM (MST)

- Every nonprofit conducts their own unique campaign to market and share with their supporters
- Your marketing efforts + Home Partnership Foundation efforts = Exponential visibility
- IRS-recognized nonprofits serving Idaho housing needs are eligible to participate
- Leaderboards for friendly competition, prize incentives
- \$350,000 in Prizes and Matching funds will be awarded provided by 40+ generous sponsors
- Every nonprofit will receive an initial \$2,500 \$1:\$1 Match provided by the Home Partnership Foundation
- Donations open on December 12 at 8:00 AM (MST)
- Offline gifts will close at 6 p.m. on Friday, December 29
- Mark your calendar for Campaign Kick-off Event: 11:30 a.m. on December 12 (invite to come via email)

Kickoff Luncheon

GiveGab is becoming **Bonterra**.

Lunch and Keynote December 12, 2023 11:45 a.m. to 1:15 p.m. Boise Centre, Boise, Idaho



Individual tickets will be available for free and table sponsorships will be available for groups of 10.

About Jimmy Wayne



- Former foster kid turned award-winning country music artist.
- Survivor of homelessness.
- Walked from Nashville to Phoenix to raise awareness for kids aging out of foster care.
- A powerful storyteller through a mix of narration and original song.
- "Do You Believe Me Now" hit number one for three weeks.
- New York Times bestselling author of "Walk to Beautiful".

Prizes

Grand Prizes:

- Most Raised and Most Donors
 - Statewide \$5,000, \$4,000, \$3,000
 - Regional (N/SW/SE) \$3,000, \$2,000, \$1,000

Every organization can qualify:

- Early Bird \$500
- Surpass the Past \$500
- Weekend Warriors \$250
- Domestic Dozen \$250

Sur"Prizes" will be announced during the campaign!

View the Prizes page for complete details: <u>https://www.avenuesforhope.org/prizes</u>



In 2022, an average of \$4,130 was secured in prizes and matching funds by each nonprofit.

Range: \$300-\$15,250!

Benefits of Participating



GiveGab is becoming 🜗 Bonterra.

• Learn to utilize digital fundraising tools, and take advantage of resources that are available year-round!

- Re-Engage with your existing supporters and gain new donors
- Combine your marketing efforts + Home Partnership Foundation marketing efforts = exponential visibility for all organizations
- Utilize the campaign to reach other internal goals
- Motivate donors to make a greater impact with prizes and matching fund incentives

Who is GiveGab?



Who is GiveGab?



GiveGab's mission is to make it incredibly easy for fundraising professionals to be great at their jobs!

- Host a secure, reliable and transparent platform for Avenues for Hope
- Create the ultimate donor experience
- Provide a dedicated support team
- GiveGab is becoming Bonterra!

Donation Security

- Partnered with Stripe PCI Level 1 Payment Processor for donation processing
- Donations are directly deposited within
 5-7 business days
- Your banking information is reviewed by Stripe
- Donor credit card information is not revealed or saved in GiveGab
- All participating organizations verified as IRS and state-recognized nonprofits





Simple Donation Processing



- All major credit cards accepted
- Log right into your bank to use the Plaid/ACH payment
- Quick, easy and fun donation flow
- Securely processed through Stripe
- GiveGab's chat support is available right within the donation form for your supporters!

Transparent Donations

- Credit Card, ACH, Mobile Pay for online transactions
- Donors can cover all fees on behalf of your organization
- Historically, donors cover 65-75% of fees during a Giving day/campaign
- In Avenues for Hope 2021, donors covered 86% of gifts and 75% of total fees!

| YMCA of South Collier | Gift: \$50.00 |
|--|---------------------|
| | |
| Email: | laryssa@givegab.com |
| Fees: | \$3.13 |
| What's with these fees? | |
| I cover the fees! | |
| Privacy Option(s) | |
| Please do not display a name publicly. | |
| Please do not display the donation am | ount publicly. |
| Hide my name from this organization | and the public. |
| Total: | \$53.13 |
| | _ |
| ACK | SUBM |
| Securely process | |

Transparent Donations

Credit Card:

2% Platform Fee + \$0.30 per transaction & 2.5% transaction fee (Stripe) = **4.5% + \$0.30**

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ACH:

3% Platform Fee + \$3.00 flat bank fee = **3% + \$3.00** *\$100 minimum

PAWNEE GIVES

RBOARDS V MENU

Thank you for making a difference in our community!

Step 1 of 3

Choose an amount to give:



Check for additional Fundraising Campaigns (optional)

Add a fundraiser

Name to Display (Optional):

(Defaults to First and Last Name)

I am a new donor to this organization.

□ Make this a recurring gift.

Make this donation in honor of or in memory of someone.

Add a public message to this donation



GiveGab's Gift Basket makes it easy for donors to support as many causes as they like!

Instant Donor Delight

- A Thank You email that comes from your organization
- Sent immediately after the gift is made
- Includes your organization's EIN and donation amount to act as a tax-deductible receipt
- If donor contacts you for a receipt be sure they check their junk mail folder

DAY OF GIVING

Nickie,

Thank you so much for your contribution to our Giving Day! Your donation will help improve our community and the lives of hundreds of individuals throughout our area.

Thank you again!



You are PAW-sitively amazing! Thank you for your generous gift to Logan's Pups. We could not help dozens of dogs every day without you.

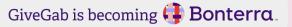
Your donation receipt from Logan's Pups

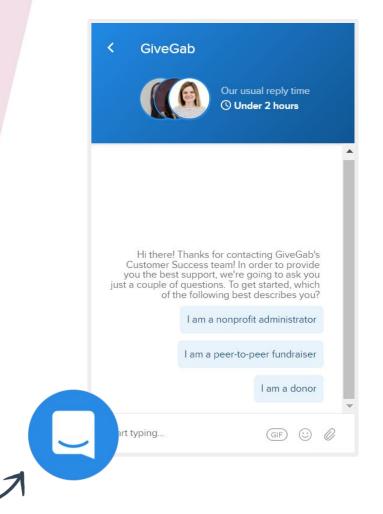
| Donor: | Nickie Fredenburg |
|---------------|-------------------|
| Date: | February 27, 2020 |
| Organization: | Logan's Pups |
| EIN: | 12-1234567 |
| Designation: | Giving Day |
| Amount: | \$10.00 |
| | |

View Your Donations

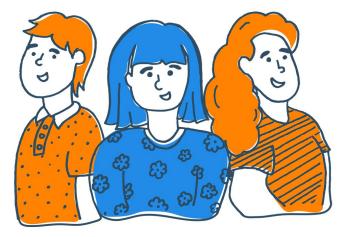
How We Support You

- Visit Our Help Center
 - <u>support.givegab.com</u>
- Check Out Our Blog
 - <u>givegab.com/blog</u>
- Send us an Email
 - <u>CustomerSuccess@givegab.com</u>
- Chat with GiveGab's Customer Success Team
 - Look for the little blue chat bubble





What's New for 2023?



Share The Joy of Giving



- Supporters can purchase eCards to give to family, friends, coworkers in advance of the campaign
- The recipient will use to make a gift to their favorite nonprofit(s) when donations open
- Recipient selects "eCard" option during checkout
- Fees charged to the purchaser
- TINT only pulling in Instagram

Better Reconciliation

Balances

Payouts

Refunds

- In addition to your existing reports, you can better manage deposits to your account
- Understand your balance and donations from an accounting perspective
- Match each online gift to a deposit



| GG Pay Logan's Pups | Start Date | End Date |
|----------------------------------|------------|------------------|
| Donation Transactions | | |
| Gross Amount: 0 | | \$4,275.00 |
| Net Amount: ① Total Number: ① | | \$4,199.23 33 |
| Givegab Platform Fees: 0 | | \$136.88 |
| GG Pay Processing Fees: 1 | | \$109.39 |
| Current | | |
| Total balance: 0 | | \$200.00 |
| D I I I I I | | ¢0.00 |

| \$200.00 |
|----------|
| \$0.00 |
| \$0.00 |
| \$0.00 |
| \$200.00 |
| |

Tell Your Story

- Enter in how Avenues for Hope has affected your life or those around you
- Include pictures
- An excellent chance to really explain the heart of what this day means to your organization
- Click <u>here</u> to submit

Tell your Avenues for Hope Story!

Submit your information in the form here!

Avenues for Hope Housing Challenge is all about providing housing and/or supportive services to lowincome or homeless Idahoans to ensure access to safe, stable, and affordable housing.

Show your support of Avenues for Hope by sharing your story of how Avenues for Hope has touched your life or the lives of those around you in celebration of all those who have been helped, and all those who will be helped in the years to come. Make sure to add a photo if you can, and we'll publish it on our site.

Analytics

Key stats are available for the following data points:

- Donor counts (online, offline, total)
- Donation counts (online, offline, total)
- Average donation size
- Average donations per donor
- New donors
- Fee coverage

GiveGab is becoming 🜗 Bonterra.

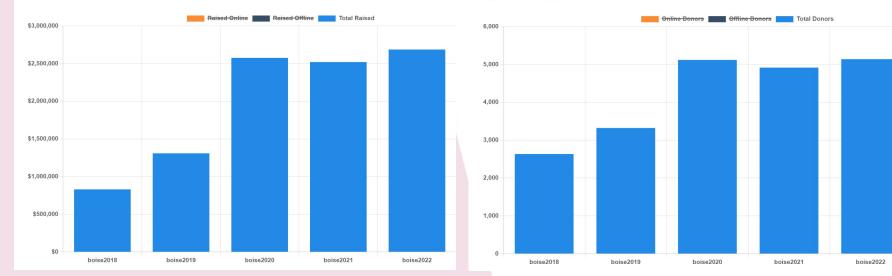
• Year-Over-Year comparisons

| | So.Oo Raised • O Donors • Analytics Get Set Up Complete the steps below to be sure that yo | | e in Ithaca Give | S. | |
|---------------------------|---|----------------------|------------------|-------------------------|---------|
| GiveGab | | | 針 Home | Support | Aimee 🗸 |
| 14217 | To Pawnee Gives Dashboard | | | | |
| | Analytics for Pawnee | e Gives | | | |
| Logan's Pups | General Donor Insights Year-Over-Year | | | | |
| Home | Overall Stats | | | | |
| nome | Total Stats | | | | |
| 🚔 Fundraising Campaigns | | | | | |
| ⊋) Events | \$15,115.00 TOTAL RAISED | 26 TOTAL DONORS | | 42 TOTAL DONATIONS | |
| Amplify Austin | | | | | |
| Philanthropy Hub Site | Online Stats | | | | |
| 🖤 Ithaca Philanthropy Hub | \$3,845.00 | 16 | | 31 | |
| 👌 Giving Days | RAISED ONLINE | ONLINE DONORS O | | ONLINE DONATIONS | |
| 🖹 Reports 🛛 🗸 🗸 | Offline Stats | | | | |
| 🛱 Manage Organization 🛛 🗸 | | | | | |
| | \$11,270.00 RAISED OFFLINE 0 | 10 OFFLINE DONORS | | 11 OFFLINE DONATIONS | |

Year-over-Year Metrics

Dollars Raised o

Donor Counts o



Elevating Fundraisers

- Fundraisers are asked to provide their phone numbers (optional)
- More robust story editor
- Chosen P2P will appear in donor's receipt

| our Story Image | Set A Goal |
|--|---|
| 2.4 | \$ 1000 \$.00 Video Link (YouTube or Vimeo) |
| _ | Your Phone Number |
| Select Image Remove rage should be SMB max and a JPG pe. ecommanded dimensions: 1200x80 | |
| ell Your Story | u. |
| GT America * Formatting | |
| Construction of the second sec | A · B / U ※ = · = = - |
| | |
| l am so proud to Shepherd Rescue six years ago fro highly of them. Ti | A B I U Z E E E E |

Registering for Avenues for Hope



Register at AvenuesforHope.org







Find Your Organization

and participate in Avenues for Hope Housing Challenge

Search for your organization

Start typing in the box above to find your organization.



Don't see your organization listed?

You can create an organization by clicking the button below.

ADD MY ORGANIZATION

| Organization Name * requi | ired | Logo |
|------------------------------------|--|---|
| Street Address Line 1 * <i>req</i> | juired | |
| Street Address Line 2 | | Select Image |
| City * <i>required</i> | | Remove Image should be 5MB max and a JPG, JPEG or PNG file type. |
| State * required | ZIP/Postal Code * required | Recommended dimensions: |
| Select a State | • | 300x300. |
| Not located in the Unit | ted States? | _ |
| C | lick 'Continue' to complete your registration fo | r |

Please fill out this Survey!

What is your organization's primary region? * required

Please select all that apply

□ Southwest

Southeast

North

What is your organization's mission? * required

In 100 words or less, please provide a description for media outreach. Include info such as impactful programs, services provided, clients served and locations served. * required

What will AFH funds raised be used to support? * required

Please estimate how many people your organization serves annually with housing-related programs or services? * required

What percentage of clients you serve have an income of more than 80% Area Median Income? * required

What is the link to your organization's Facebook page you'd like us to tag in posts or ads? (i.e.

https://www.facebook.com/AvenuesforHope) * required

What mailing address should we use? (campaign promos/post-campaign check) * required

What other email contacts would you like included in campaign communications such as weekly updates and prize notifications? (Email addresses only, separated with a semi-colon.)

Do you have any feedback or questions about this year's campaign?

Submit

Returning? Copy Your Profile

- Don't forget to review and update your profile after!
- Existing bank information will carry over
 - Double check that your bank account, org rep and admins on your profile are up to date!

As a giving day veteran, you may want to copy over content and settings from the profile you created for a previous giving day. You can edit your profile afterwards to ensure it represents your organization correctly in your upcoming giving day.

| Texpins _ | Texoma Gives 2019 (2019) | Copy This Profile |
|-----------|--------------------------|-------------------|
| Barger a | | |

Completing Your Profile



Your Giving Day Dashboard

| ~ | Add Your Organization's Info | > |
|-----|-----------------------------------|---|
| | Add Your Story | > |
| ~ | Get Verified to Collect Donations | > |
| | Add Donation Levels | > |
| | Add a 'Thank You' Message | > |
| 121 | Add Fundraisers | > |

Basic Info

- Logo
- Website
- Causes
- **Pro Tip:** Adding causes to your profile can help new donors find you by our cause-based search!

| ogo | Causes (opti | onal) | | |
|-----|--------------|---------|---|--|
| | Cause #1 | Animals | • | |
| 500 | Cause #2 | | • | |
| | Cause #3 | | - | |

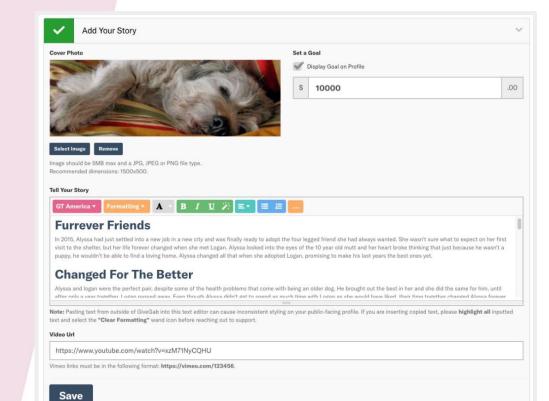


Add Your Organization's Info

Curate Your Story

• Add a cover photo

- Set a monetary goal
- Tell the story of your organization's participation in the giving day through words and visuals



Get Verified on GiveGab

- State Attestation Compliance
- Basic information about your organization
- Banking information for your organization
- Organization Representative information
- This is separate from your "application" process to participate
- **Pro Tip:** Don't wait to complete this information. It can take at least several days, and in some instances more



Get Verified to Collect Donations

Status: Incomplete

Please provide your organization's information and verify you can collect donations in your state here.

Confirm State Fundraising Compliance

Add Bank Info

Get Verified on GiveGab

GiveGab is becoming 📢 Bonterra.

Complete Your Verification

Set Up Donations Documents

Set Up Donations

State Charitable Solicitation Compliance Attestation

I attest that my organization is compliant with applicable state fundraising requirements in the states in which I may solicit donors using the GiveGab platform. I understand that GiveGab does not solicit donors.

This confirmation is required to collect donations on GiveGab. Learn more about state charitable solicitation compliance.



IRS Verification

If you complete the Payment Processor Verification below, you do not need to submit this IRS Verification section.

EIN/Tax ID

Please enter the 9 digits without the dash. Don't have your EIN? Search <u>here</u>.

Save

Payment Processor Verification

Verify Your Organization

Get Verified on GiveGab

Bonterra

Bonterra partners with Stripe for secure financial services.

← Return to Bonterra

Powered by **stripe** ③

Terms

Privacy

English (US) 🗘

Contact Bonterra for support customersuccess@givegab.com

Tell us more about your business

Stripe collects this information to better serve your business and help meet the requirements of regulators, financial partners, and our Services Agreement.

Legal business name

Company

The combination of your name and Employer Identification Number (EIN) must exactly match the one listed on your IRS documents (e.g., Letter 147C or SS-4 Confirmation letter), including capitalization and punctuation.

Employer Identification Number (EIN)

12-3456789

If you use your Social Security number for business tax purposes, you can enter that instead. If you are uncertain about which Tax ID guidelines are best for your organization, please refer to this support article.

Doing business as Optional

The operating name of your company, if it's different than the legal name.

Suggest Donation Levels



Add Donation Levels

We recommend having 3 or 4 donation levels.



\$25.00 Provides one week of food for a senior pup Edit Remove



\$50.00 Provides a super soft bed for a loving senior pup Edit Remove



Add Donation Level

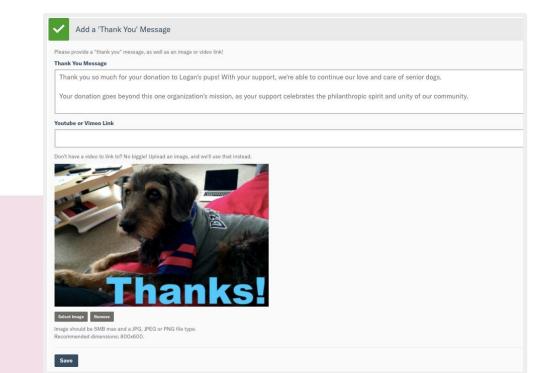
\$100.00 Helps a family foster one of our amazing senior pups Edit Remove

\$500.00 Provides life changing surgery to a senior pup in need Edit Remove Custom amounts

- Unique descriptions
- Optional photos
- Unlimited Levels
- **Pro Tip:** Using custom amounts to represent your organization, like a tangible good or service, further connects the donor to your goal

Personalized Gratitude

- Add your own message
- Include a photo or video for more personal stewardship!
- Sent immediately to your donors when they complete their gift
- Donors can reply to that email and contact you directly



Give A Little More

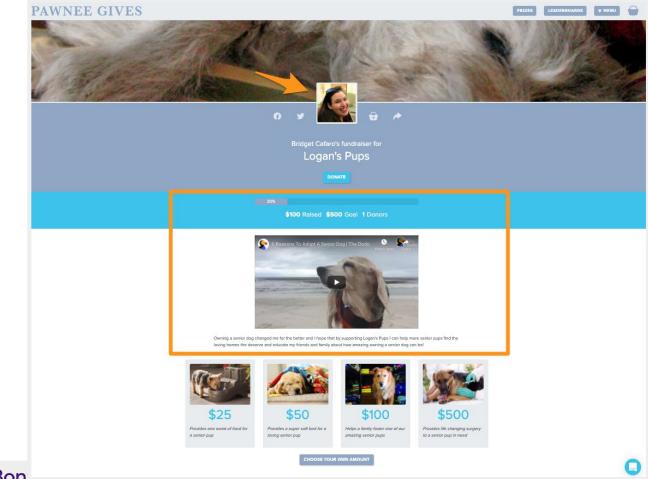
- Add your own message for donors encouraging them to give more than they did in previous years
- Include a video or photo for a more personal appeal

| Add a 'Give Agai | | | | |
|---|---|-----------------------------------|--|-----------------------------------|
| Give Again Message (250 char | ors using the "Give a Little More" feature, as wel acters max) | Il as an image or video link! | | |
| | | | | |
| | | | | |
| | | | | |
| Create Thanks Video | | | | |
| Don't want to record a video? No | biggie! Add a link below or upload an image, and | d we'll use that instead. | | |
| YouTube or Vimeo Link | | | | |
| | | | | |
| Enter the iframe embeddable v are not limited to YouTube, Vime | ersion of the video URL, e.g. "https://www.youtu | ube.com/embed/abc123", "https://w | ww.facebook.com/video/embed?video_id=1 | 23456789." Supported platforms ir |
| are not limited to YouTube, Vime |), Facebook, and Twitch. | | | |
| Select Image Remove | | | | |
| Image should be 5MB max and a | JPG, JPEG or PNG file type. | | | |
| Recommended dimensions: 900 | | | | |
| | | | | |
| Save | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

| Search Fundraisers | | Download CSV | Add Fundrais | ers Uploa | ad fundraisers | Messag |
|-------------------------------|----------|-----------------|----------------|-----------|----------------|---------|
| Fundraiser ~ | Donors ~ | Amount Raised V | Goal 🗸 | Email | Phone | Actions |
| Allow New Fundraisers to Sign | Up | | Set Fundraiser | s' Goal | | |
| et Fundraisers Story | | | \$ | .00 | | |
| | | | Ψ | .00 | | |

Invite Your Fundraisers

- Ask supporters to reach out to their networks on your behalf
- Each fundraiser creates their own page to collect donations. Their totals roll up into your totals!
- Easily manage their pages
- Pro Tip: Watch the <u>Peer-to-Peer</u>
 <u>Fundraising Training Video</u>



Did you know?



GiveGab is becoming (] Bonterra.

Organizations who used P2P fundraising last year for Avenues for Hope raised on average 4.8x more than those who did not.

Key Dashboard Tools

Donation Tools



💑 Manage Sponsor Matching

Manage Donations

Embed a Donate Button

Get Prepared

Webinars and Workshops

Giving Day Toolkit

GGChat

Other Actions

- Dengagement Opportunities
- Add External Fund
- Nanage Support Areas
- View Registration Info

B View Your Profile

Share Your Page

https://www.401gives.org/organizations/center-for-media

9 G

Share Your Profile

- Preview your profile along the way
- Share this link with your supporters
- Post directly to Twitter and Facebook from your dashboard

GiveGab is becoming 🜗 Bonterra.

Other Actions

- Engagement Opportunities
- 🐼 Add External Fund
- 👗 Manage Support Areas
- View Registration Info
 - View Your Profile

Share Your Page

https://giving-days-preprod.herokuapp.com/organizations/la



What's Next?



Step Up Your Fundraising with Matches

Use pledged donations as a donor incentive to increase impact!

Once you secure a matching gift, utilize GiveGab's matching tool to add that money into your totals, according to the criteria you set.

- 1:1 Dollar-for-Dollar Matches
- Donor or Dollar Challenges
- (Please don't add the \$2,500 HPF Match, we'll do it!)
- Pro Tip: Watch the Matching Training Video



Did you know?



Organizations who had a match last year for Avenues for Hope raised on average 4.9x more than those who did not.

Nonprofit Toolkit

The Nonprofit Toolkit has valuable resources for all your Avenues for Hope needs.

- Templates
- Downloadable graphics
- Resources for board members, volunteers, staff and fundraisers
- Training videos for fundraising strategies!



Your Next Steps



GiveGab is becoming 🜗 Bonterra.

Take a breath!

- If this is your first time participating, enjoy it!
- Your role as a nonprofit admin can seem overwhelming
- You don't need to compete for prizes, but many are available for all
- Avenues for Hope may not be the right fit for all of your donors that's okay!

Your Next Steps

What to work on next:

- Follow Avenues for Hope on Social
 Media and use #AvenuesforHope
- Watch your inbox for important emails
- Meet internally to discuss goals
- Develop your donor contact list
- Sign up for final training webinar: https://www.avenuesforhope.org/info/trainings
- Explore the toolkit







Housing Challenge

December 12-31, 2023