# **#CUNYTuesday 2024** Profile Admin Webinar

September 26, 2024

# Agenda



- Key dates
- Your admin dashboard
- Telling your story
- Matches & Challenges
- Peer-to-peer (P2P) Fundraisers
- Reporting
- Questions

# **Key Dates**

Donations Open November 11, 2024 12AM

#CUNYTuesday December 3, 2024 12AM Chat Support: 8AM – 6PM ET

Donations Close December 31, 2024 11:59PM

# Your Admin Dashboard

🖀 Home		~	Add Your Organization's Info	>
撪 Fundraising Campaigns				
🕫 Events		$\checkmark$	Add Your Story	>
Ô Giving Days		~	Add Donation Levels	>
👗 Volunteering	*		Add a 'Thank You' Message	
📋 Reports	•	×	Add a Thank fou Message	1
🏠 Manage Organization	•	222	Add Fundraisers	>

#### **Reset Profile**

Resetting the profile will reset the story, thank you message, images, and settings to default values, as well as remove any donation levels. After resetting this profile, a profile from a previous giving day can be copied to use as a starting point.

# Add Your Story: The Significance of Storytelling

- Storytelling helps donors connect to your college
- Provokes active listening and participation
- Lays the foundation of your college's "big picture"
- Provides context and clear calls to action
- Empowers supporters to be a part of your story and mission
- Even more significant in the digital era!

# **Curating Your Story**

Who inspires your stories?

- Beneficiaries
- Volunteers
- Donors
- Staff
- Community Members

## Themes to Think About:

- Your Founding
- Your Focus
- Your Impact
- Your People
- Your Strengths
- Your Future

# **Story Writing Prompts**

**Focus Story**: Not a mission statement, but a story built around your mission

- What services do you provide (who is being helped)?
- How are services delivered (how do you help them)?
- What are the outcomes of these services?

**People Story**: Told from the perspective of a current employee, student, volunteer, or supporter

- How did you get involved with the college?
- What impact did the college have on you?
- What impact does your work with the college have on the larger community?

## **Visual Content: The Facts**

**40x** more likely to get shared on social media than other types of content (<u>source</u>)

People remember **80%** of visual information vs. 30% of read information (source)

In a persuasive speech to an audience, **67%** of the audience were persuaded with visuals versus 50% without

**29%** of people consider social media to be the communication tool that most inspires giving (*source*)

**87%** of donors who first donate from a social referral source make their second donation from a social referral source (<u>source</u>)

# **Setting Your Goals**

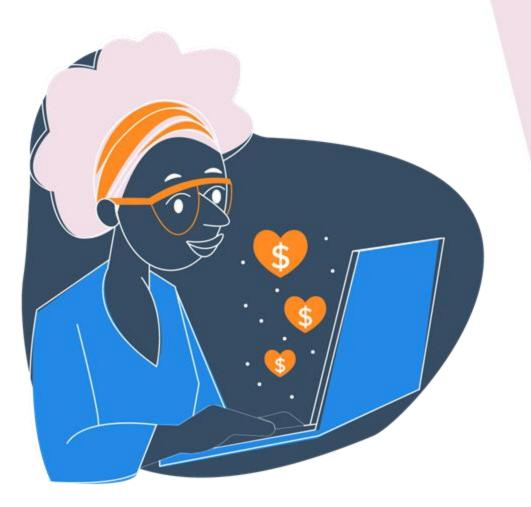


- Narrow in on 1-3 specific goals. This creates a strategy that's easy for your college to execute, and for your supporters to rally behind
- Determine which goals are internal vs. external
  - Internal: Become more familiar with online fundraising tools, strengthen relationships with staff members
  - **External**: Raise \$5,000 for new supplies, secure at least \$1,000 in matching funds prior to the day.
- Stretch goals are great to have in your back pocket should you reach an external goal before the giving day is over!

# **Donor Goal Strategies**

- Create donation levels in lower amounts to encourage lower capacity donors
- Find significance in the number you chose for your goal and share it!
- Recruit peer-to-peer fundraisers to help you expand your reach
- Encourage social sharing amongst your supporters
- Motivate your supporters with an incentive for the donor that reaches your goal





# Matches & Challenges

## **The Basics**



What is a matching gift?

- An additional donation pledged for each donation that is made to your #CUNYTuesday college profile
- Time-based to create a sense of urgency
- Promotional tool to incentivize donors of all capacities

## Matches

Matches allow donations to be amplified on a 1:1, 2:1, or 3:1 ratio

Debbie's Pet Supply: Giving Tuesday Match!

Your donations will be DOUBLED on #GivingTuesday thanks to a generous match from our friends at Debbie's Pet Supply!

**\$50** MATCH

**\$50** REMAINING

# Challenges

Challenges allow funds to be added to the profile total once a goal is reached

## Goal can be a Donor Count, Donations Count, or Dollar Amount

### Wag: Happy Pups Challenge

Help us unlock an extra \$5,000 to Logan's Pups with your donation!

115 more donors unlocks \$5,000!

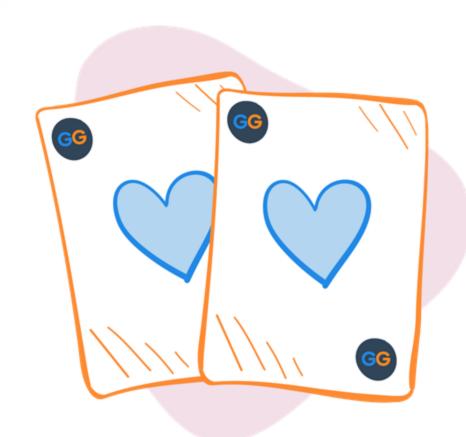
Lizzy's Pet Supply: Let's boost Logan's Pups!

When Logan's Pups reaches its goal of \$100,000, Lizzy's Pet Supply will give an extra \$10,000!

\$21,298.13 more unlocks \$10,000!

## **Benefits of Matches & Challenges**

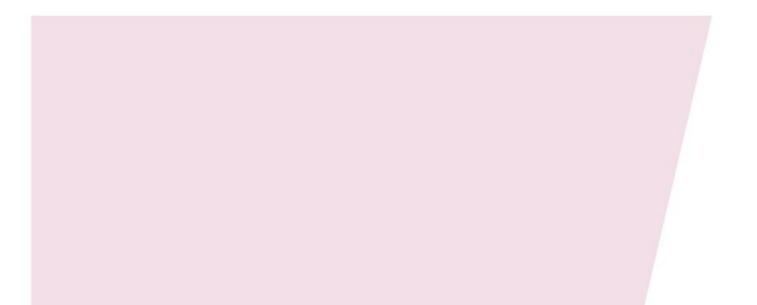
- Incentivizes donors as their gift will have a greater impact
- Opportunity to highlight your business sponsor or major donor
- Those with matching funds raise on average
   <u>4.5 x more</u> than those without a match



# Feature a Match and/or

Match Details		
Match Name Description Total Matching Funds Available ①	Image Select Image Remove Tip: Disable adblockers on this page for the best image uploading experience.	
<ul> <li>Matching Ratio ()</li> <li>1:1 example: \$10 donation is matched by \$10</li> <li>2:1 example: \$10 donation is matched by \$20</li> <li>3:1 example: \$10 donation is matched by \$30</li> </ul>	Challenge Type Dollar Challenge A Dollar Challenge is fulfilled and an offline donation created when a certain amount is raised. A Donor Challenge is fulfilled and an offline donation is create when a certain number of unique donors have given. A Donation Challenge is fulfilled and an offline donation created when a certain number of qualifying donation been made.  Archive	is

## Peer-to-Peer (P2P) Fundraisers





## What is P2P, and why is it so effective?

Peer-to-Peer Fundraising allows passionate supporters to create and host their own fundraising page right within a #CUNYTuesday profile

These totals roll up into college's totals!

- Multiplies your reach to potential donors
- Results in more authentic outreach and messaging
- Uses the power of social influence
- Increases your social media presence
- Establishes another avenue for engagement with your college



# Set Your Fundraisers Up For Success



Start Early

- Educate your fundraisers
- Understand their capacity for this ask

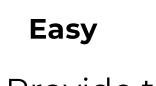


**Be Clear** 

- Be transparent with your goals
- Set

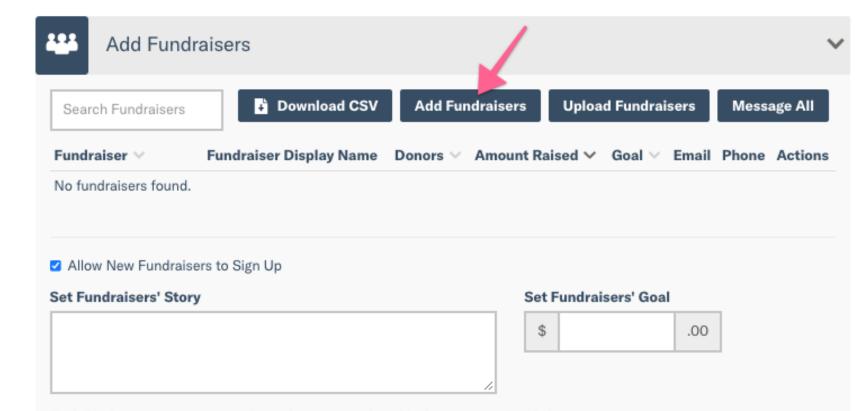
expectations for your fundraisers





- Provide the content they need
- Take time to check-in

## **Adding P2P Fundraisers**



Each fundraiser may customize his or her story and goal by logging into GiveGab.

Save



# Analytics & Reporting

# **Finding Your Donor Data**

### GiveGab



Manage Organization

×

### **Admin Dashboard**

### **Recent Donations**

<b>Big Brothers and Big</b>	Recent Donations			
Sisters of Pawnee	Date	Donor Name	Amount	
	9/24/2020	Kyle Cundy	\$100.00	
Home	9/10/2020	Kyle Cundy	\$100.00	
	9/2/2020	kyle Cundy	\$1,000.00	
🔹 Fundraising Campaigns	8/12/2020	Board of Giving Theatre	\$100.00	
90 Events	8/12/2020	Kyle Cundy	\$100.00	
1	6/3/2020	kyle Cundy	\$100.00	
♂ Giving Days	3/27/2020	Bridget Cafaro	\$1,000.00	
🗎 Reports 🔹 🗸 🗸	1/16/2019	McKenna Prize	\$2,000.00	
	9/27/2018	Jesse Saldana	\$9,999.00	
Donations	6/20/2018	Rebekah Casad	\$5.00	
Financials	View All Donat	ions		

# Filtering Your Data

	Donations				
Pawnee Public Library	Dates and times on this page are displayed in your computer's time zone. If you export your donations from this page, dates and times in that file will appear in UTC to assist with bank statement reconciliation processes. Learn More				
Home Search by name or email					
Pawnee Gives (Support)		nation Type 👻			
🖹 Reports 🗸 🗸	Image: Start     Image: Start       Actions     Donation ID     Date ∨     Donor ∨	Intended Donatic			
Donations	S ★ + 6554 11/22/2021 katrina grein	\$100.00			
🗱 Manage Organization 🗸 🗸	12:42PM katrina@givegab.com	<i><b></b></i>			

# **Exporting Your Donor Data**

🔝 🖍 🕇	5467	2/10/2021 10:40AM	Laryssa Hebert laryssa.hebert@givegab.com	\$5.00	
S 🖍 🕇	5439	2/2/2021 2:23PM	Jonathan Nay jon.nay11@givegab.com	\$25.00	
গ্রি 🖍 🕇	5438	2/2/2021 2:21PM	Jonathan Nay jon.nay1@givegab.com	\$25.00	
<ul> <li>Page 2 of 2</li> <li>Export CSV Edit Bank Account Info</li> </ul>					
	,	/iewing Da	shboard for Pawnee Public	Library 🔺 📩	

## Analytics

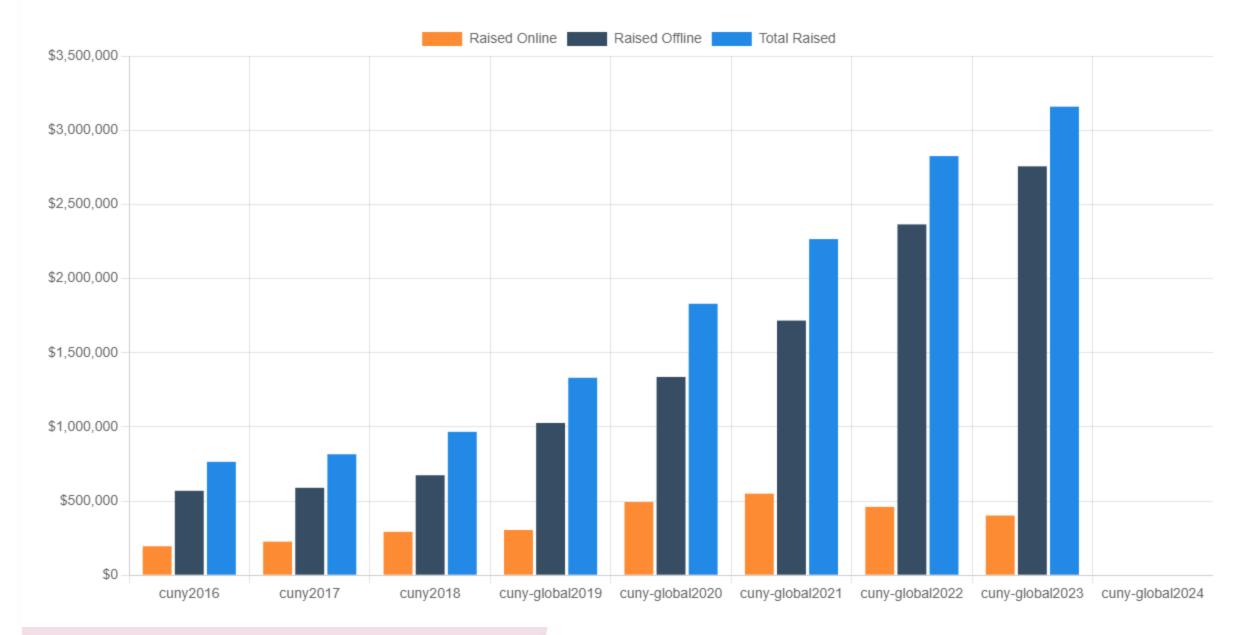
## **#CUNYTUESDAY 2024**

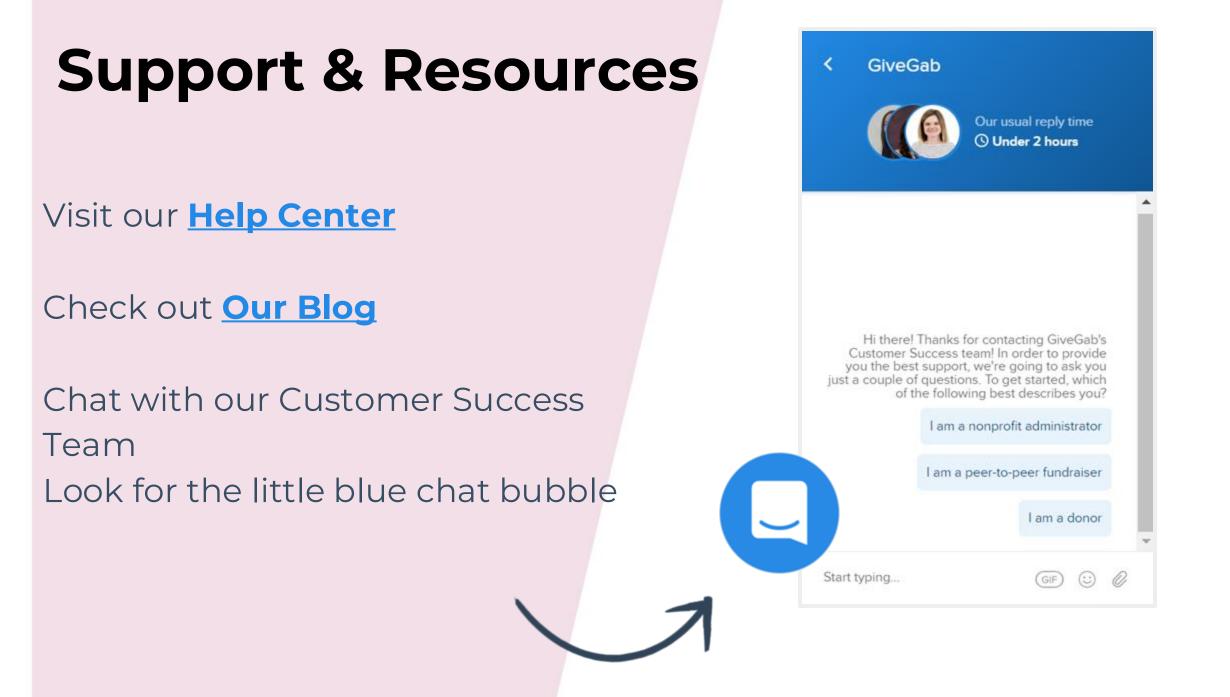
\$0.00 Raised • 0 Donors • 0 Gifts





## **Dollars Raised 0**





# Questions

# **Additional Resources**

# Motivating Matches

## **New Donor Match**



- Motivate those who have not yet supported your cause to take the first step in making a difference
- Great way to capture new donors and build new relationships with them after the day

### Fresh Faces Match!

Have you been waiting for the perfect opportunity to make your first donation to Logan's Pups? Now's your chance! First time donors will have their gift DOUBLED thanks to a match from Debbie's Pet Supply!

### Power Hour Matches

- Set match parameters to a specific time frame, creating a greater sense of urgency during the day
- Opportunity to stimulate donors during non-peak hours
- Great for featuring smaller matches and multiple sponsors

## Morning Match!

All donations made from 7am -



- Encourage more online engagement through a social media match through liking and sharing
- Opportunity to cross promote with match sponsors existing social media network and your own

## **Social Superstars Match!**

For every like this post receives, our



Dollar vs Donor vs Gift Challenges

- Dollar based Challenges unlock funds once a dollars raised milestone is met
- Donor based Challenges unlock the pledged funds once a donor milestone is met
- Gift (or Donation) based Challenges unlock funds once a donations received milestone is met



### **Important Tips**

- A Match or Challenge will remain active for the entire length of the set date and time parameters
- If you did not meet the amount necessary to deplete the match, but wish to release the entire sponsored amount, select "Deplete Match"
   If you point Giving Tuesday Match! Sponsored by Debbie's Pet Supply

e. select

If you ne

"Archi∨∈ Total Amount Amount Remaining ✓ Auto-Matching Enabled \$50.00

Your donations will be DOUBLED on #GivingTuesday tha...



## What's New from 2023

