Final Steps to Give DeKalb County Success



Submit Your Questions!

This is being recorded. The recording will be available on the /trainings page by the end of the week.

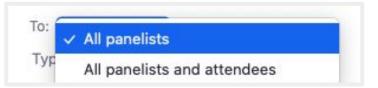
If you have questions or comments throughout our training, please write in using your Zoom webinar attendee panel.

Introduce yourself! Name, location, organization.

GiveGab is becoming 🤑 Bonterra.



Chat Box





Q&A

Please input your question	
Send Anonymously	Send

Meet the Team



Kelsey

Project Director



Claire

Associate Project Manager

Agenda



- Give DeKalb County Updates & Reminders
 - Your Checklist for Success
 - After Give DeKalb County
 - Additional Updates
 - Q&A

Give DeKalb County Updates and Reminders



www.givedekalbcounty.org
 May 2, 2024

- Mail-In Donations Open Today!
- Online Donations Open 12 AM

on May 2

- Prizes
- Social Media Feed

Your Success Checklist

The Perfect Profile

- **Engage Ambassadors**
- Prepare Communications
- Donor Data & Stewardship
- **Giving Day Analytics**



Is your profile complete?

Have you:

- Added your logo **and** a cover photo?
- Shared an authentic story?
- Set goals?
- Included clear calls to action?
- Featured visual content?
- Highlighted donation levels?
- Invited your fundraisers?

	Add Your Organization's Info	>
~ /	Add Your Story	>
~ (Get Verified to Collect Donations	>
~ /	Add Donation Levels	>
~ /	Add a 'Thank You' Message	>
~ /	Add Fundraisers	>

Is your profile complete?







Engage Your Ambassadors

Do you have ambassadors?

• Expand your organization's reach by asking individuals to share your page

- Go one step further: Ask them host their very own fundraising page (Peer-to-Peer)
- Anyone can be an ambassador or a fundraiser
- **Pro Tip:** Watch the Peer-to-Peer Fundraiser training video



Setting Up For Success

- Set up a quick info session for Ambassadors and Peer-to-Peer Fundraisers
- Walk them through the Give DeKalb County Fundraiser Guide
- Communicate your organization's goals
- Create a simple, suggested timeline for communications
- Provide them with the links they need to share out
- Walk P2P Fundraisers through creating their profile

Do you have a communications plan?

- Plan your online communications ahead of the day
 - How many posts and when?
 - What will your content look like? Examples below:
 - Announcement/Save the Date
 - Campaign Countdown
- No need to start from scratch! Customize the templates available in your <u>Give DeKalb County Nonprofit Toolkit</u>



How will you communicate?



- Utilize multiple online channels
 - Social media
 - Email and direct mail communications
- C.O.P.E. Create Once, Post Everywhere!
- Curate authentic visual content
- **Pro Tip:** Create QR codes for your profile

Post-Give DeKalb County Success

Finding Your Donor Data

GiveGab



Big Brothers and Big Sisters of Pawnee

Home	
Fundraising Campaigns	

C Events

O Giving Days

E Reports Donations

Financials

Ö Manage Organization

×

	8/12/2020	Kyle Cundy
	6/3/2020	kyle Cundy
	3/27/2020	Bridget Cafaro
1	1/16/2019	McKenna Prize
L	9/27/2018	Jesse Saldana
L	6/20/2018	Rebekah Casad
	View All Donat	ions

Admin Dashboard

Recent Donations

Date	Donor Name	Amount
9/24/2020	Kyle Cundy	\$100.00
9/10/2020	Kyle Cundy	\$100.00
9/2/2020	kyle Cundy	\$1,000.00
8/12/2020	Board of Giving Theatre	\$100.00
8/12/2020	Kyle Cundy	\$100.00
6/3/2020	kyle Cundy	\$100.00
3/27/2020	Bridget Cafaro	\$1,000.00
1/16/2019	McKenna Prize	\$2,000.00
9/27/2018	Jesse Saldana	\$9,999.00
6/20/2018	Rebekah Casad	\$5.00

Filtering Your Data

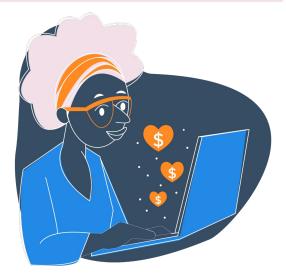
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Home		Search by na		200					the bo the	
Pawnee Gives (Support))		ys & Community (Giv 👻		All Campaigns	•		Donation Type	•
🖹 Reports	*	Actions	Donation ID	Date	0	End Donor		0	Intend	led Donatic
Donations	•	গ্রি 🖍 🕇	6554	11/22, 12:42		katrina grein katrina@givegab.com			\$100.0	00

Exporting Your Donor Data

🔝 🖍 🕂 5	467 2/10/2 10:40A		\$5.00
🔝 🖍 🕇 5	439 2/2/20 2:23PM	,	\$25.00
🔝 🖍 🕂 5	438 2/2/20 2:21PM		\$25.00
 Page Export CSV 	2 of 2 Edit Bank Account	Info	
	Viewing	g Dashboard for Pawne	e Public Library 🔺 🖈

How will you thank your donors?

- Start during and right after the day!
- Treat your donors like your heroes
- Talk about how their gift had a tangible impact, and what you were able to achieve as a result
- Review your donor data, compare it to previous years
- <u>Register for the next webinar</u>: Donors, Data & To-Do's



How will you thank your donors?

- Pre-schedule general messaging to all supporters
 - Social media posts and overall success update
 - Thank You email to your organization's email list
- Follow up with individual donors

- Access their contact information in your GiveGab Dashboard, keep an eye out for anonymity!
- Highlight impact of donor-funded projects with updates
 - What did these donors do for your organization as a result?
 - This outreach can happen a few weeks after

Giving Day Analytics

Key stats are available for the following data points:

- Donor counts (online, offline, total)
- Donation counts (online, offline, total)
- Average donation size
- Average donations per donor
- New donors
- Fee coverage

GiveGab is becoming **Bonterra**.

• Year-Over-Year comparisons

	Get Set Up Complete the steps below to be sure that you a	0 Gifts	in Ithaca Gives		
GiveGab			針 Home	Support	🎒 Aimee 🗸
No.11	 To Pawnee Gives Dashboard 				
A STATE	Analytics for Pawnee	Gives			
Logan's Pups	General Donor Insights Year-Over-Year				
Home	Overall Stats				
Fundraising Campaigns	Total Stats				
⊋∂ Events	\$15,115.00 Total raised	26 TOTAL DONORS		42 TOTAL DONATIONS	
Amplify Austin					
Philanthropy Hub Site	Online Stats				
Ithaca Philanthropy Hub	\$3,845.00 RAISED ONLINE	16 ONLINE DONORS O		31 ONLINE DONATIONS	
👌 Giving Days	RAISED UNLINE	ONLINE DONORS		ONLINE DONATIONS	
🖹 Reports 🛛 🗸	Offline Stats				
🛱 Manage Organization 🛛 👻	\$11,270.00 RAISED OFFLINE O	10 OFFLINE DONORS		11 OFFLINE DONATIONS	

'Thank You' Resources

- <u>Customizable Email Templates and</u>
 <u>Guides for Stewardship</u>
- <u>Sample Social Media Posts and Best</u>
 <u>Practices</u>
- <u>Give DeKalb County Downloadable</u>
 <u>Graphics</u>
- Resources for <u>Board Members</u> and <u>P2P</u>
 <u>Fundraisers</u>
- Blog Articles and How-To Videos from
 <u>GiveGab</u>



Additional Updates

Donation Receipting



• Donation receipting comes from the Community Foundation

All Give DeKalb County donations are made to the DeKalb County Community Foundation. This means your organization does not need to send a separate tax acknowledgement to those who donate to you during Give DeKalb County. We strongly encourage you to thank your donors—but to appropriately acknowledge the donation, tax receipting needs to come from the Community Foundation.

May 2



- Social media engagement all day
- Planned emails/updates
- Planned mail-in donation releases (9am, 11pm, 1pm)
 - Will continue processing as many mail-ins as possible!
- Donation drop-off event (8am 1pm)
- For questions/issues, please use blue chat bubble on the website and <u>customersuccess@givegab.com</u>
- Watch for a May 2 timeline/schedule

After May 2



- Mail-in donations continue to arrive
 - GDC Grand Total is not FINAL until later
 - Typically 2 weeks after (May 16)
- Stronger Together prizes announced on May 9
- We will reconcile and move to payout as quickly as we can
- Please be patient





- Fast, efficient, secure
 - Please call Administrative Manager Teri Kleckner at 815-748-5383 ASAP
 - Organization name
 - Bank account number
 - Routing number
- If you've received ACH payment from us before, call to confirm info

Promo/Emails

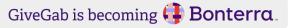


- Yard signs please post them and plan to return by 4:30 on May 8
- Info and updates please read our e-blasts
- Facebook group all admins should join
- Social media like/share/comment...engagement & excitement are key
 - #GiveDeKalbCounty on Instagram & Twitter appear on homepage





- \$150,000!
- Another update next week
- Please help us thank Community Partners & Media Sponsors on social media



Prizes

- Incentives to unlock more for the Bonus
 Pool and to reward donor reach
 - Quick Start
 - High Noon
 - Stronger Together
- www.givedekalbcounty.org/prizes



Reminders



- Donor Stewardship Webinar
 - <u>RSVP for the Donors, Data and To Do's Webinar</u> May 9
- GDC e-Blasts
 - If someone else in your organization should also receive
 GDC info, please ask them to sign up

Key Takeaways

- Make sure your profile reflects your story and your organization's voice
- Use authentic, visual content
- Work with your top supporters to be ambassadors or fundraisers
- Secure potential matches
- Develop a stewardship plan for your donors

Final Checklist

- Complete your profile
- Ensure you are verified to collect donations in GiveGab
- Keep an eye out for important emails!
- Follow Give DeKalb County on Social Media and use #Give DeKalb County Hashtag
- Watch on-demand training course videos
- Check out the Nonprofit Toolkit

How We Support You

- Visit Our Help Center
 - <u>support.givegab.com</u>
- Check Out Our Blog
 - o givegab.com/blog
- Send us an Email

GiveGab is becoming 🜗 Bonterra.

- <u>CustomerSuccess@givegab.com</u>
- Chat with GiveGab's Customer Success Team

Start	a conversation	
	Our usual reply Our Under 1 hou	time r
>	Send us a message	
See a	l your conversations	

Chat with GiveGab's Customer Success Team whenever you have questions or need a hand! Just look for the little blue chat bubble.





May 2, 2024