# Getting Ready for Erie Gives 2024!

Tuesday, August 13, 2024



# **Meet the Team**



Erik

Project Manager



Claire

Associate Project Manager

# **Submit Your Questions**



If you have questions or comments throughout our training, please write in using your Zoom webinar attendee panel.

### **Erie Team: ECF**



**Erin Fessler** 

Vice President of Marketing & Community/Government Relations



**Kailey Pisani** 

Marketing & Communications
Associate

### **Erie Team: NPP**



**Adam Bratton** 

**Executive Director** 



Ellen Kehl

Associate Director



**Kensley Semple** 

Operations & Special Projects Assistant





### Agenda



- Erie Gives Overview
  - Who is Bonterra?
    - Registering
      - Creating Your Profile
        - Next Steps & Questions

# **Erie Gives Overview**

#### https://www.eriegives.org/ 8/13/24 12:00 AM ET

- Every nonprofit conducts their own unique campaign to market and share with their supporters
- Your marketing efforts + ECF Efforts = Exponential visibility
- IRS-recognized nonprofit serving the Erie Community are eligible to participate
- Leaderboards for friendly competition, prize incentives
- Donations open on 8/13/24

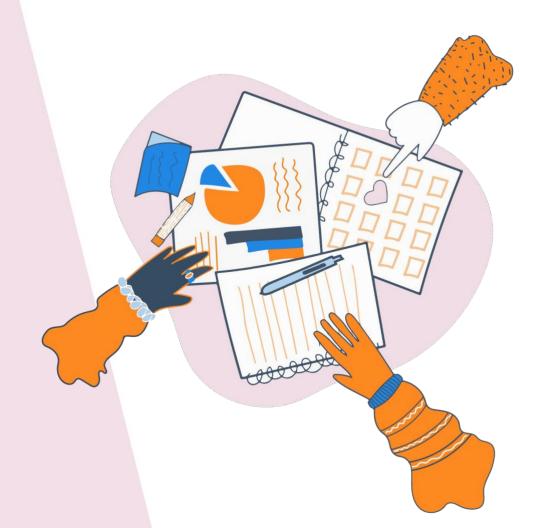
# **Benefits of Participating**



- Learn to utilize digital fundraising tools, and take advantage of resources that are available year-round!
- Re-Engage with your existing supporters and gain new donors
- Combine your marketing efforts + Erie
   Gives marketing = exponential visibility
   for all organizations
- Utilize the Giving Day to reach other internal goals
- Motivate donors to make a greater impact with prizes and match incentives



# Who is Bonterra?





### Who is Bonterra?



### Bonterra's mission is to power those who power social impact

- Host a secure, reliable and transparent platform for Erie Gives
- Create the ultimate donor experience
- Provide a dedicated support team
- GiveGab is becoming Bonterra!

# **Donation Security**

- Partnered with Stripe PCI Level 1
   Payment Processor for donation processing
- Donor credit card information is not revealed or saved in Bonterra







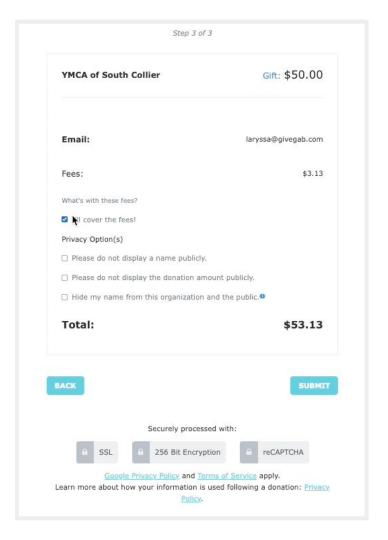
# Simple Donation Processing



- All major credit cards accepted
- Quick, easy and fun donation flow
- Securely processed through Stripe
- Chat support available right within the donation form for your supporters!

# Transparent Donations

- Credit Card for online transactions
- Donors can cover all fees on behalf of your organization
- Last year, 84% of donors elected to cover the fees during Giving Day



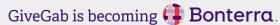
# **Transparent Donations**

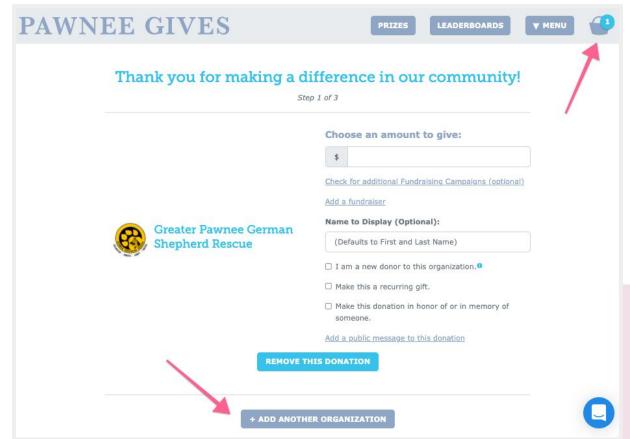
#### **Credit Card:**

2.5% Platform Fee

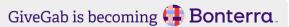
\$0.30 per transaction & 2.5% transaction fee (Stripe)

4.5% + \$0.30





The Gift Basket makes it easy for donors to support as many causes as they like!



# Instant Donor Delight

- A Thank You email that comes from your organization
- Sent immediately after the gift is made
- Includes your donation amount to act as a tax-deductible receipt

#### DAY OF GIVING

Nickie.

Thank you so much for your contribution to our Giving Day! Your donation will help improve our community and the lives of hundreds of individuals throughout our area.

Thank you again!



You are PAW-sitively amazing! Thank you for your generous gift to Logan's Pups. We could not help dozens of dogs every day without you.

#### Your donation receipt from Logan's Pups

Donor:Nickie FredenburgDate:February 27, 2020Organization:Logan's PupsEIN:12-1234567Designation:Giving DayAmount:\$10.00

View Your Donations

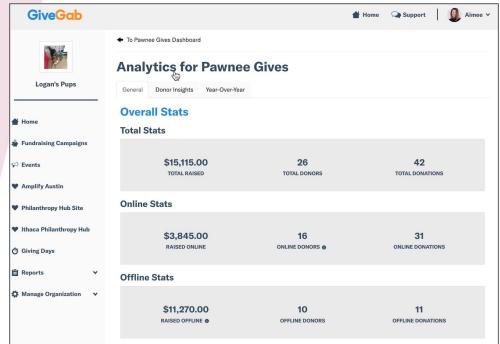


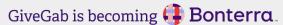
# **Giving Day Analytics**

### Key stats are available for the following data points:

- Donor counts (online, offline, total)
- Donation counts (online, offline, total)
- Average donation size
- Average donations per donor
- New donors
- Fee coverage
- Year-Over-Year comparisons

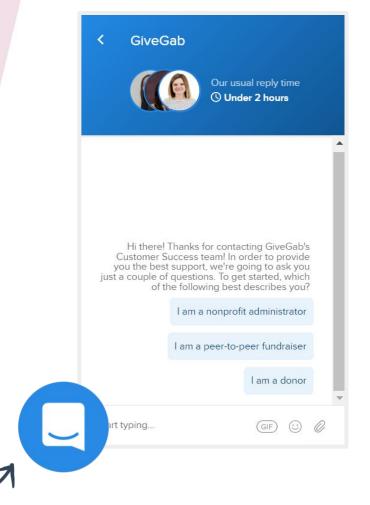






# How We Support You

- Visit Our Help Center
  - o support.givegab.com
- Check Out Our Blog
  - o bonterratech.com/blog
- Send us an Email
  - CustomerSuccess@givegab.com
- Chat with our Customer Success Team
  - Look for the little blue chat bubble



# Registering for Erie Gives





How can you support your favorite nonprofits during Erie Gives?

WAYS TO GIVE



#### **Erie Gives**





#### **Find Your Nonprofit**

and participate in Erie Gives

erie

177 Results





U.S. Committee for Refugees and Immigrants / Erie Field Office (founded as the International Institute of Erie)

Erie, Pennsylvania

PARTICIPATE



Bayfront Maritime Center
DBA Erie Maritime
Foundation

Erie, Pennsylvania











#### **Erie Gives**





#### **Find Your Nonprofit**

and participate in Erie Gives

testtest ×

O Results



No nonprofits match your search criteria.

#### Don't see your nonprofit listed?

You can create a nonprofit by clicking the button below.

**ADD MY NONPROFIT** 



Welcome to Erie Gives 2024!

If you participated in Erie Gives last year, we need you to review and update your profile by July 31, 2024.

If you are new to Erie Gives, to be eligible, you must be a 501(c)(3), have a fund at The Erie Community Foundation OR be a member of the Nonprofit Partnership. Your membership to the Nonprofit Partnership does more for you than make you eligible for Erie Gives, the Nonprofit Partnership offers you year-round educational opportunities to enhance your work and build the capacity of your nonprofit. If you have issues registering, please call our offices at 814.454.0843.

Remember to engage your board, your staff and your donors to participate. After Erie Gives, we would like your feedback--watch your email for details.

We wish you a successful Erie Gives 2024!

1. What is your nonprofit's annual operating expense budget? \* required

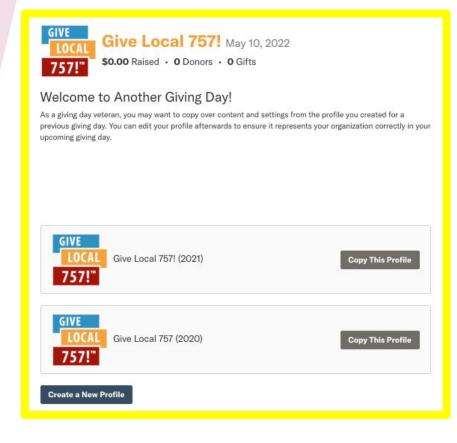
Please select one choice.

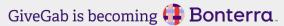
2. Do you have an endowment with The Erie Community Foundation? \* required

Please select one choice.

# Returning? Copy Your Profile

- Don't forget to review and update your profile after!
- Existing bank information will carry over
  - Double check that your bank account, org rep and admins on your profile are up to date!





# Completing Your Profile



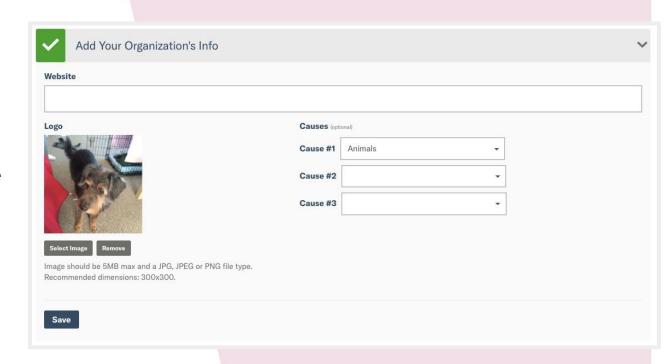
# Your Giving Day Dashboard



GiveGab is becoming • Bonterra

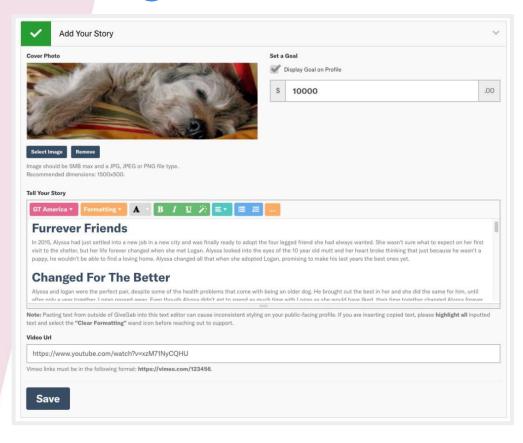
### **Basic Info**

- Logo
- Website
- Causes
- Pro Tip: Adding
   causes to your profile
   can help new donors
   find you by our
   cause-based search!

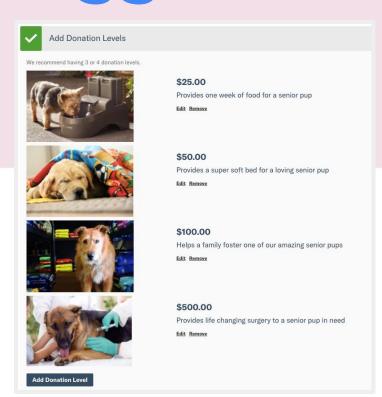


# **Curate Your Story**

- Add a cover photo
- Set a monetary goal
- Tell the story of your
   organization's participation
   in the giving day through
   words and visuals



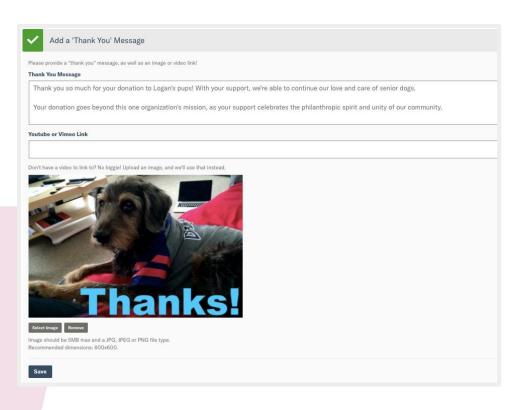
# **Suggest Donation Levels**

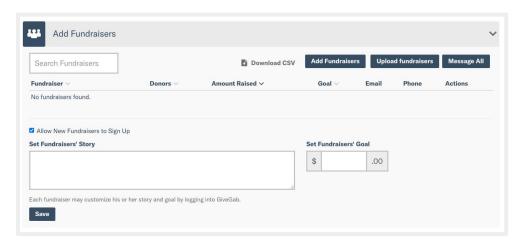


- Custom amounts
- Unique descriptions
- Optional photos
- Unlimited Levels
- Pro Tip: Using custom amounts to represent your organization, like a tangible good or service, further connects the donor to your goal

### Personalized Gratitude

- Add your own message
- Include a photo or video for more personal stewardship!
- Sent immediately to your donors when they complete their gift
- Donors can reply to that email and contact you directly

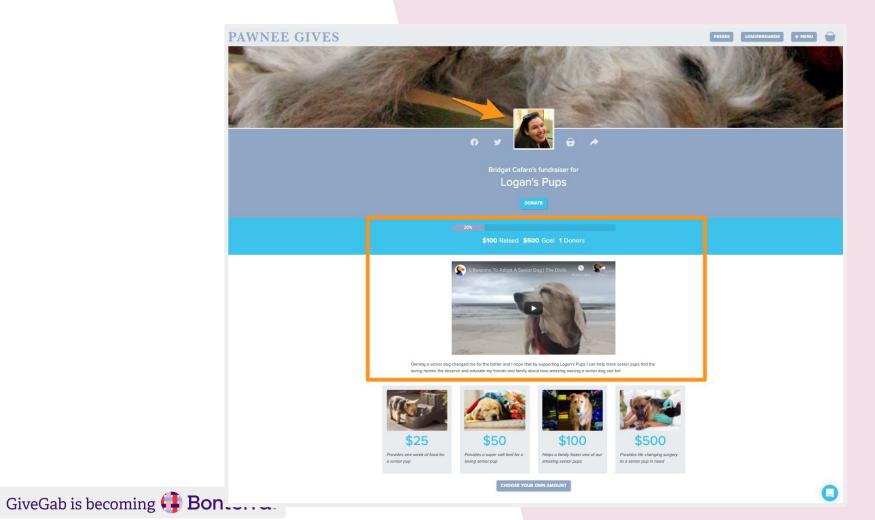




# Invite Your Fundraisers

- Ask supporters to reach out to their networks on your behalf
- Each fundraiser creates their own page to collect donations. Their totals roll up into your totals!
- Easily manage their pages
- Pro Tip: Watch the <u>Peer-to-Peer</u>
   <u>Fundraising Training Video</u>



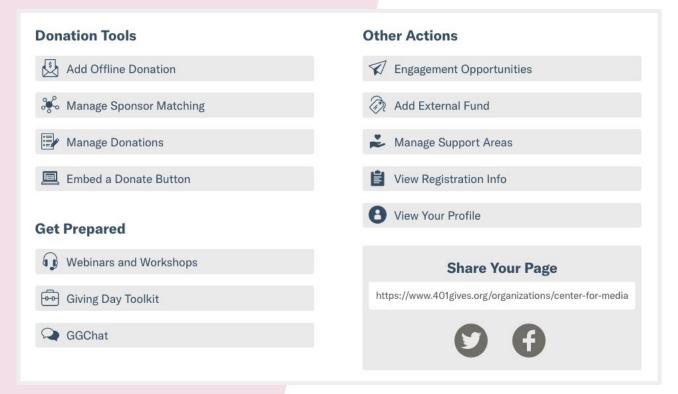


# Did you know?



Organizations who used P2P fundraising raised on average **3X** than those who did not.

# **Key Dashboard Tools**



# **Share Your Profile**

- Preview your profile along the way
- Share this link with your supporters
- Post directly to Twitter and Facebook from your dashboard

#### Other Actions



**Engagement Opportunities** 



Add External Fund



Manage Support Areas



View Registration Info



View Your Profile

#### **Share Your Page**

https://giving-days-preprod.herokuapp.com/organizations/la





What's Next?



# Your Nonprofit Toolkit

### The Nonprofit Toolkit has valuable resources for all your Erie Gives needs.

- Templates
- Downloadable graphics
- Resources for board members, volunteers, staff and fundraisers
- Training videos for fundraising strategies!



# **Your Next Steps**



#### Take a breath!

- If this is your first time participating, enjoy it!
- Your role as a nonprofit admin can seem overwhelming
- You don't need to compete for incentives and prizes

# **Your Next Steps**

#### What to work on over the next weeks

- Follow Erie Community Foundation on Social Media and use
   #eriegives2024 Hashtag
- Watch your inbox for important emails
- Meet internally to discuss goals
- Sign up for upcoming webinars
- Explore the toolkit
- Utilize The Nonprofit Partnership



# Questions?

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