

#iGiveCatholic Prayer



O Lord, giver of life, we know that all we are, and all we have are gifts from You.

We live in a world that celebrates consumption.

But You call us to be good stewards

of all You have entrusted to us.

May this #GivingTuesday prompt us to gratitude and generosity, that brings nourishment to the hungry and hope to the hopeless.

We pray that #iGiveCatholic
may be a miracle of loaves and fishes,
where every gift shared lovingly
from a grateful heart
becomes bread for the multitudes,
and the ordinary becomes extraordinary.

In this giving and receiving, may our hearts rejoice in You alone, who are Lord for ever and ever.

Amen

Thank You!

National Sponsor









Affiliate Sponsor



In Association With











Your #iGiveCatholic Team



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Your GiveGab/Bonterra Team



Laryssa HebertProject Director

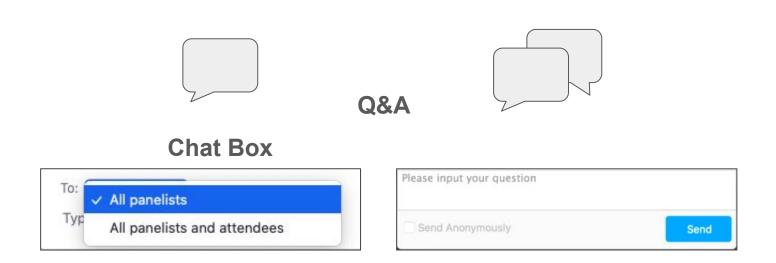


Kalia KornegayAssociate Project Manager





Submit Your Questions!



If you have questions or comments throughout our training, please write in using your Zoom webinar attendee panel.





Agenda

- #iGiveCatholic Updates & Reminders
- Your Checklist for Success
- Online Donation Processing
- After #iGiveCatholic
- Your Resources & Next Steps
- Q&A



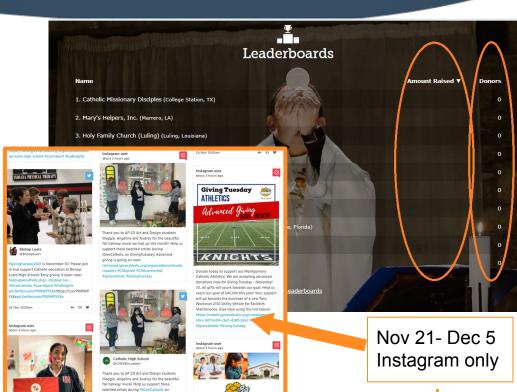
#iGiveCatholic Updates & Reminders

- Registration closed on Friday, November 3.
- TODAY is the deadline to **verify your banking account** (if your group doesn't collect gifts on your behalf.)
- Advanced Giving begins on November 13 THIS MONDAY.
 Schedule your call-to-action communications to kick-off!
- Warning: Customer Success IS A BIT SWAMPED with late registrants and others scrambling to verify banking accounts for us and any other GivingTuesday giving day. Prepare for longer wait times for assistance through the Blue Chat Bubble or through questions@igivecatholic.org



What happens on GivingTuesday?





EPIPHANY

#iGIVECA HOLIC

GivingTuesday! Advanced giving is going on

here's still time to make a difference! Thank

Have you posted a video yet?

Don't forget about the <u>NEW</u> Video Incentive

- \$500 prize to the organization with the most likes on a qualifying video by end of giving day.
- Can be on Instagram, Facebook or Threads
- Must tag us with @igivecatholic (NOT just the #!)
- Must be 3 minutes or shorter
- New "How-to" resources on uploading video to Facebook and Instagram on <u>Social Media Tips &</u> <u>Tricks page</u>
- Leading contenders pictured (and hyperlinked!)



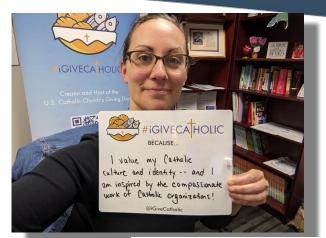


#IGiveCatholic is Back!





#iGiveCatholic BECAUSE...

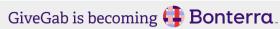




#iGiveCatholicBecause trend

- Upload pictures with written descriptions
 OR even better, video testimonies!
- Graphic available as JPG or PDF in the Graphics & Downloads page.
- <u>Canva template</u> also available so you can add your organization's logo and social tags!

@iGiveCatholic





#iGiveCatholic Updates & Reminders

We've got MORE Canva Templates!!

- New to using Canva or a template?
 We've got instructions:
 - o In ENGLISH
 - o In SPANISH
- BEWARE: Using popular Canva templates on social media *reduces* visibility. Limit to internal communications and printed items.





Templates Available for #iGiveCatholic 2023

IN ENGLISH:

Save the Date

2023 Bulletin Ad with Donation Card

2023 Vertical ad

2023 Horizontal "Easy as 1, 2, 3"

2023 Horizontal ad

Email Banner

#iGiveCatholic BECAUSE...

EN ESPAÑOL:

2023 ¡guarda la fecha!

2023 "Es tan fácil como 1, 2, 3"

2023 Vertical Anuncio

2023 Horizontal Anuncio

Banner de correo electrónico

#iGiveCatholic PORQUE...





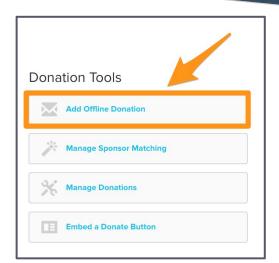


Preparations for Nov 13-28

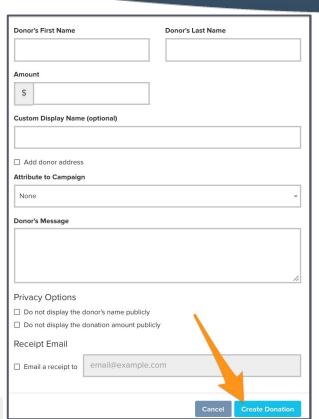
- ☐ Are you <u>verified</u> to receive donations?
- ☐ Do you know how to log offline gifts?
- ☐ Have you embedded an #iGiveCatholic button on your website?
- ☐ Is your <u>Profile</u> inspiring and compelling?
- □ Have you added <u>Matches or Challenges</u> to incentivize donors?
- Have you <u>engaged Ambassadors</u> and <u>Fundraisers</u>?
- ☐ Have you scheduled your <u>Call-to-Action</u> Communications?

#iGIVECA HOLIC

Reporting (Cash/Check) Offline Gifts



"Add Offline Donation" button DOES NOT APPEAR until Monday, November 13 when Advanced Giving begins.



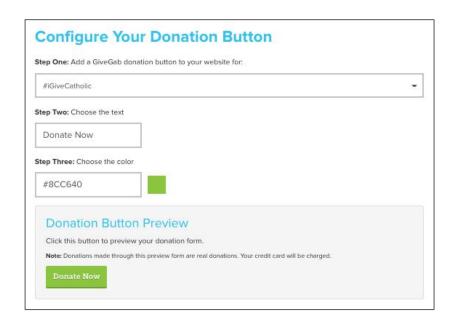
- Add cash/check donations as offline gifts 12:01 AM on Monday, November 13 through 11:59 PM on Tuesday, December 5th!
- No Fees applied to offline gifts
- Tax reporting comes from your organization for these.



GiveGab is becoming • Bonterra

Adding a button to your website

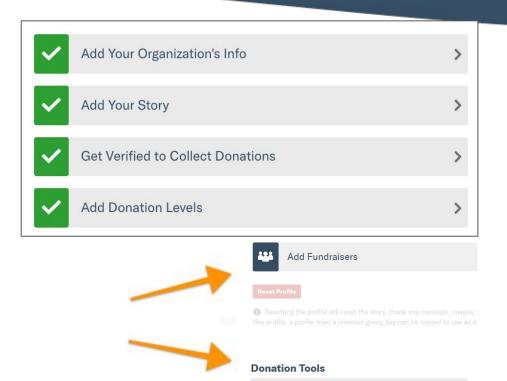
- Add an #iGiveCatholic donate button to your organization's website before November 13.
- Set up through your dashboard.
- All gifts will be collected through #iGiveCatholic, rolling up into your totals and reports.
- GiveGab's support team is available to assist donors.







Are you proud of your Profile Page?



Manage Matches and Challenges

- Have you done the following?
 - Updated/added your causes?
 - Added your logo and a cover photo?
 - Set goals?
 - Customized donation levels?
 - Do not fill the Thank You section
- It's not too late to...
 - Invite Peer-2-Peer Fundraisers!
 - Add Matches/Challenges!



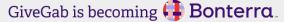


Best in Class - Profile Pages

Here are some great examples for inspiration!

- Catholic Campus Ministry at Northern Michigan University
 - Diocese of Marquette Great Cover Photo, Post-Goal Funding
- Our Lady of Prompt Succor Catholic School
 - Diocese of Alexandria Great Project and Goal
- Holy Family Special Needs Foundation
 - Diocese of Wichita Articulate Video about the need with CTA
- Transfiguration Catholic Church
 - Archdiocese of Atlanta Great project and video



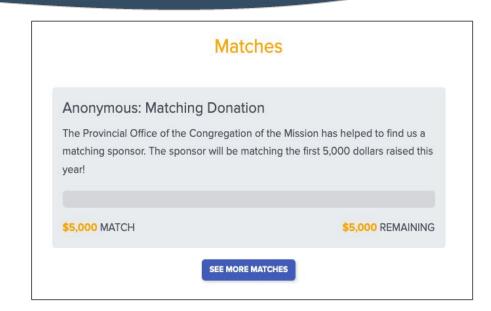




Do you have Matches & Challenges?

- During #iGiveCatholic 2022, organizations with matches raised 10X more than those without.
- Identify Candidates. Board members, existing larger donors, local businesses, pooled donors. Start somewhere!
- Solicitation Letter Available upon request

 Add Matches and Challenges to dashboard







Matching Gift Best Practices

- What match/challenge strategies will help you reach your goals?
 - > Publicize and activate during Advanced Giving to create early momentum
 - Day of matches on 11/28 create excitement!
 - People respond very favorably to Power Hour/Holy Hour Matches!

- Keep the details of your match or challenge as <u>clear as possible</u>
 - > Share out terms via social media, text and emails
 - > Provide updates during the match term with progress reports







What and Who? - P2P Fundraisers

WHAT...

- Passionate supporters who fundraise on your behalf
- Share connection to ministry and impact it has had on them
- Profile page is connected to yours dollars raised roll up to totals

WHO...

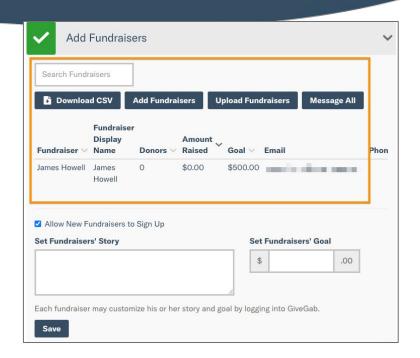
- Board Members and Volunteers
- Faculty/Staff/Alumni
- Parishioners/Ministry Leaders
- Lower Capacity Donors who want to contribute more
- Service Recipients
- Friends & Family





Set them up for Success!

- Managing your fundraisers is easy!
- Set up instructions <u>HERE</u>
- Offer help in setting up their profiles, setting goals, sharing URL link.
- Empower to share personal story
- Discuss method of distribution social media outreach, email to friends/family, etc.





#iGiveCatholic Ambassadors

Ambassadors are VIP's and Heroes Too!

While not directly fundraising, Ambassadors can have a **HUGE impact**

- Help to spread the word about your work social media, email, text
- Motivate and inspire others!
- May or may not support financially but incredibly valuable to success!

Training Video - Engaging Ambassadors **HERE!**

Set a goal to recruit 5-10 ambassadors this year!







Are your communications ready?

#iGIVECA HOLIC

St. Genevieve Catholic Elementary School

 Plan your online communications ahead of #iGiveCatholic

- Announcement/Save The Date
- Campaign Countdown
- o Day-Of Updates
- Supporter Gratitude
- Suggested <u>TIMELINE</u>

HERE



blessedtrinitycatholic Support Catholic education and Blessed Trini
Catholic High School on Tuesday, November 28, #iGiveCatholic...

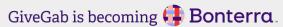


GIVECA HOLIC

November 28, 2023

The Annual Diocesan Appeal now on #iGiveCatholic!





Are your communications ready?

Use multiple channels for the best engagement

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- Email (example at right)
- Direct Mail
- In-person events

- Website
- Group/Mass texts
- **Ambassador**
 - messaging
- Customize the templates, guides, and graphics provided on #iGiveCatholic Resources page for the perfect plan!
- **NEW:** Use **FLOCKNOTE**? You now have an #iGiveCatholic library of templates!

Support Loyola during #iGiveCatholic and GivingTuesday!

Mark your calendars for #iGiveCatholic on Tuesday, November 28, 2023. The mission of #iGiveCatholic is to unite Catholic communities and donors across the country to support organizations that shape our lives of faith on GivingTuesday, a global day of generosity. #IGIVECA HOLIC



The Canizaro Center for Catholic Studies is the university's 2023 Figure 101 Cattoric Staties is the university's 2023 Figure 2023, Aleman 2023, and a support of the control of Pontifical Gregorian University in Rome.



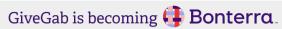
Advanced Giving for #iGiveCatholic begins on November 13, 2023, and the deadline to RSVP for the Catholic Studies Open House and scholarship fundraiser is November 17, 2023.

About the Canizaro Center for Catholic Studies

The mission of Catholic Studies is to form young men and women in the mind of Christ and the heart of Jesus that they may be totum et integrum, whole and entire (1 Thess 5:23), equipped to offer themselves courageously in the service of Christ, the Catholic Church, and





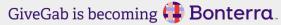


How will you thank your donors?



- Start your stewardship process immediately after #iGiveCatholic – or even on GivingTuesday!
- Follow up with individual donors for more personal stewardship
 - Access their contact information in your GiveGab Dashboard
 - Send an official #iGiveCatholic Thank You within one week of the Giving Day
- Highlight impact of donor-funded projects all year long

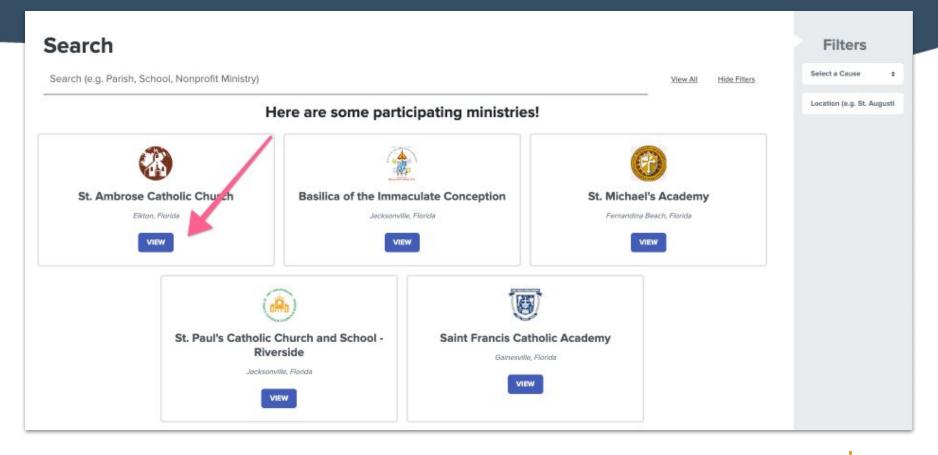








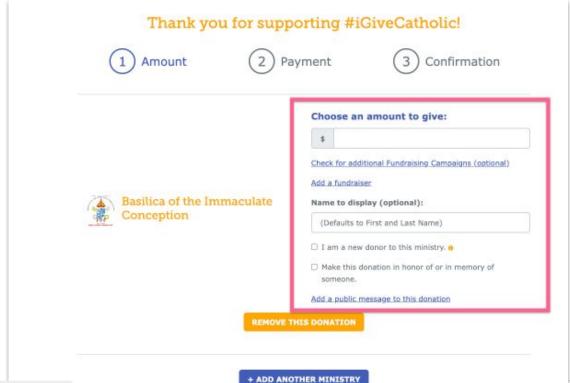












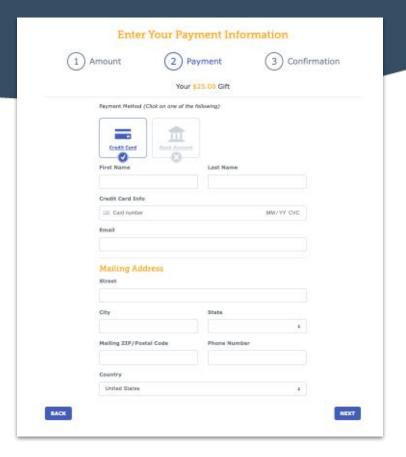


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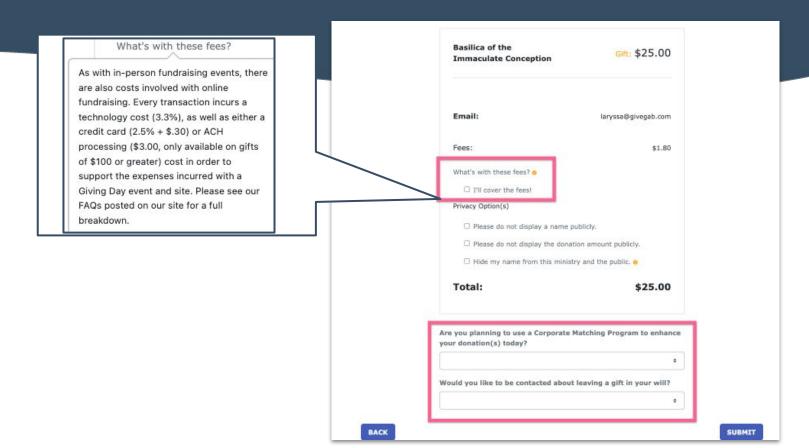
NEVT

- Credit Card
- ACH/Bank Transfer
- Mobile Pay
 - Apple, Google, Microsoft Pay appear on an enabled device













Laryssa,

Thank you for expressing your generosity through #iGiveCatholic. Sharing your blessings so willingly will support the good work happening in your community and around the country! Your gift empowers and strengthens the body of Christ. Thank you for choosing to "Give Back and Give Catholic!"

Your donation receipt from #iGiveCatholic

Laryssa Test November 1,

Date: 2023

Donor:

Fundraising Organization: #iGiveCatholic

EIN: 61-1846962

Gift Basilica of the Immaculate Designation: Conception

Amount: \$25.00 Total: \$25.00

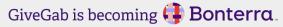
View Your Donations

#iGiveCatholic is a 501c3 tax exempt organization, EIN 61-1846962. No goods or services were provided in exchange for this contribution.

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Unsubscribe





Per-Donation Fee Review



Credit Card/ Mobile Pay:



ACH (Bank transfer):

1.75% Platform Fee

+
1.55% Host Fee

+
\$0.30 per transaction & 2.5%
transaction fee (Stripe)

=

5.8% + \$0.30

1.75% Platform Fee + 1.55% Host Fee + \$3.00 flat bank fee = 3.3% + \$3.00

*\$100 minimum #iGIVECA HOLIC

Fee Review (continued)

- Last year, donors covered 74.7% of all fees. This means that on average, it cost organizations
 \$1.21 for every \$100 raised!
- In other words, organizations paid on average
 \$38 total in fees
- Offline donations of cash or check incur NO fees

THE COSTS OF ONLINE FUNDRAISING

IGIVECATHOLIC.ORG

\$98.79

IS THE AVERAGE AMOUNT THE ORGANIZATION RECEIVED PER DOLLAR DONATED IN 2022



IF THE DONOR GIVES BY ACH

3.3% + \$3.00 Cost

1.55% HOST 1.75% PLATFORM \$3.00 BY PMT PROCESSOR

Available to donors giving \$100 or more



IF THE DONOR GIVES BY CREDIT CARD

5.8% + 30¢ Cost

1.55% HOST 1.75% PLATFORM 2.5% CREDIT CARD 30¢ BY PMT PROCESSOR

1.55% HOST COST

#iGiveCatholic uses these funds to support the entire giving day process from start to finish on the #iGiveCatholic pollation, including our project management work with Bonterra (our platform provider) and discosan partners, development of promotional resources and graphics, expenses related to filing in all states as a registered fundraiser, cyber insurance, communications, software, accounting, and all the costs associated with running a non-profit.

1.75% PLATFORM COST

These funds are used by Bonterra (#iGiveCatholic platform provider) to maintain all the behind-thescenes technology, security, reporting, and tech support. Think Blue Chat Bubble!

\$3 FOR ACH OR 2.5% + 30¢ FOR CREDIT CARD

For Stripe, the payment processor. \$3 for each ACH transaction OR one \$.30 charge per credit card transaction, no matter how many gifts they make in that transaction, plus 2.5% of total credit card donation.

DONORS DO HAVE THE OPTION TO PAY THE COSTS FOR ORGANIZATIONS, AND IN 2022, 74.7% DID!







Post-Giving Day Checklist

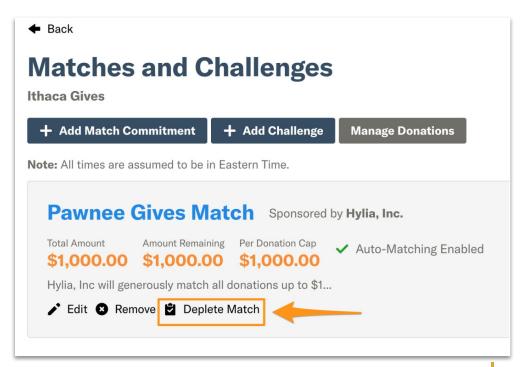
- □ Deplete unfinished matches, add offline donations by Dec 5 at 11:59PM
- Download & Review Your Donation Report
- Reconcile donation deposits
- ☐ Thanking Your #iGiveCatholic Donors
- Remove donation button from your website
- ☐ Update donors on impact of their gift throughout the year to keep #iGiveCatholic on their minds!



Ensure your profile reflects the total impact

Did your matching donor commit to the entire match amount?

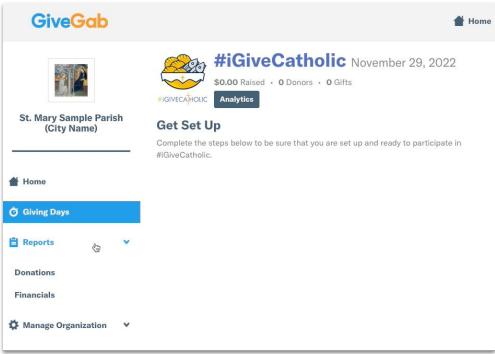
Deplete before offline donations close at 11:59PM on Dec 5!





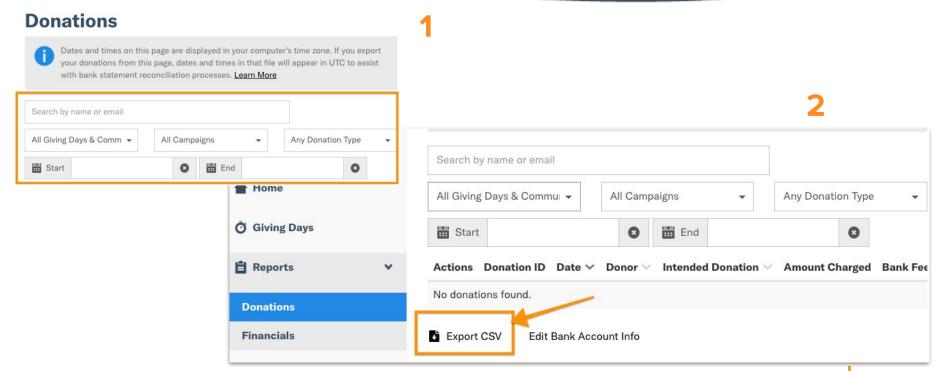


Download Donor Reports





How will you get your donor data?





How will you receive your donations?

If collecting funds directly:

- Donations will be transferred to your bank account 5-7 days after #iGiveCatholic. The statement descriptor will say, "BonterraTech.com"
- Each online donation record will include a "Payout Date" to represent the date it was deposited. Donations listed as "Pending" have not yet successfully transferred.
- Note: Offline gifts your team entered in the dashboard would not count in this payout, as you should have collected those directly.





How will you receive your donations?

If your diocese our group is collecting funds on your behalf:

- Download a report of online gifts from #iGiveCatholic 2022 to determine how much you should receive. Find the sum of the the "Payout" column for each donation.
- Note: Offline gifts your team entered in would not count in this payout, as you should have received those directly.
- If you have any questions regarding the timing of payout, etc. contact your diocesan/foundation point person

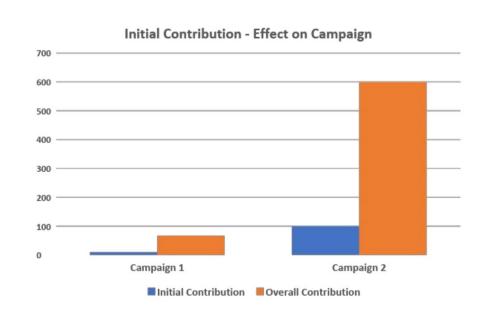




Go the extra mile!

First impressions REALLY DO matter!

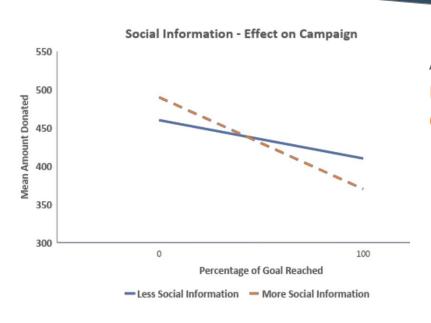
- "Plant" major donors at the beginning of Advanced Giving to set the bar high.
 - The higher the amount a donor sees was recently contributed, the more they'll consider giving.
- Incentivize gifts during Advanced
 Giving with donor drawings for
 prizes so you start GivingTuesday
 with momentum!



Courtesy of GivingTuesday and The Effects of Seed Money and Refunds on Charitable Giving



Go the extra mile!



As you approach your goal, switch from reporting progress towards goal to describing impact of gifts.

- Ok to start with 20%, 50%, 75% of the way there
- "Help us DO X" rather than "Help us RAISE \$X"
- If you reach your goal, pivot and describe what you'll do with additional funds raised.
- Make sure your donors know YOU NEED THEM as a partner to make a difference with your mission-centered program.

Courtesy of GivingTuesday and "Social information decreases giving in late-stage fundraising campaigns"



Go the extra mile!

Know your audience – make it EASY to participate

- Create a Venmo for NonProfits to collect small donations from college students
 - We've lowered our minimum donation from \$20 in 2022 to \$10 in 2023, so that should help with steering right to #iGiveCatholic for digital payments through ApplePay or GPay!
- Use QR codes on printed materials
 - PRINTED items because QR codes are useless on things that will likely be seen on computer or phone! (i.e. social media posts, emails, websites) Better to use links or hyperlinks on those.
- Hold a Live Event to collect Cash or Checks
 - Consider combining with a showcase of your programs or activities! (i.e. ministry fair, student testimonies or displays of their works, invite your community to a special mass or prayer breakfast, etc.)
 - For schools, consider <u>Penny Wars</u> to encourage participation from younger students.







Timeline

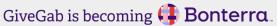
August 14	Registration Open!
August 23	Webinar: "Getting Ready for #iGiveCatholic 2023"
August 29	Webinar: "Top Ten Roundtable"
Sept/Oct	Complete Profile & Plan Communications
November 3	Registration Closes
November 8	Participant Webinar: "Final Steps to Success"
November 13	Advanced Giving OPENS
November 28	#iGiveCatholic on GivingTuesday (online giving through 11:59PM)
December 5	Portal closes for offline (cash/check) donations



Your Next Steps

- Watch your inbox for important emails from GiveGab, your diocesan or group leader, and #iGiveCatholic's E-Blast Newsletters!
 - You can find previous editions of our weekly E-Blast Newsletters on the Resources Page.
- Schedule your announcement of the start of Advanced Giving on Monday with a CALL-TO-ACTION for your donors to get your campaign started!
- Follow #iGiveCatholic on Social Media
 - Use #iGiveCatholic hashtag on your campaign posts!
 - Upload a promo video under 3 minutes and tag @iGiveCatholic to be entered to win \$500!





#iGiveCatholic Help

- GiveGab Customer Success <u>Support Articles</u> Bookmark this!
- Questions about #iGiveCatholic?
 - Contact your diocesan or group leader
- Tech help?
 - Contact GiveGab in the Blue Chat Bubble OR
 - Email to <u>questions@igivecatholic.orq</u>
 - M-F, 9am 5pm ET





