

OFFLINE DONATION FORM

\$10,000 OR MORE

THIS FORM IS TO BE USED TO FACILITATE GIFTS OF **\$10,000 OR MORE** OF ANY TYPE TO SUPPORT THE EXTRAORDINARY GIVE. See terms for offline donations at end of form.

DONOR INFO

Name

Address

City State Zip

Phone () Email

TOTAL AMOUNT OF GIFT \$

SOURCE OF GIFT (check one)

- My Donor Advised Fund, held at _____
Name of Financial Institution
- My IRA, held at _____
Name of Financial Institution
- Stock Gift, held at _____
Name of Financial Institution
- Cash/Check gift (checks made payable to Lancaster County Community Foundation)

I WANT MY GIFT TO BENEFIT THE PARTICIPATING ORGANIZATION(S) BELOW:

Complete for each organization. If more than 4 organizations, please attach another sheet.

Org. Name

Amount \$

Anonymous Yes No

First Time Donor Yes No

Comments

Org. Name

Amount \$

Anonymous Yes No

First Time Donor Yes No

Comments

Org. Name

Amount \$

Anonymous Yes No

First Time Donor Yes No

Comments

Org. Name

Amount \$

Anonymous Yes No

First Time Donor Yes No

Comments

GIFT DELIVERY

For personal checks, or checks from your IRA or Donor Advised Fund, send to:

Lancaster County Community Foundation
24 W King Street, Suite 201
Lancaster, PA 17603

(checks made payable to Lancaster County Community Foundation)

For gifts of stock and other securities, contact:

finance@lancfound.org or (717) 397-1629

Stock transfer instructions will be sent to you after contacting the Foundation's Finance Department.

Ensure a copy of this form is sent to finance@lancfound.org or mailed to the Foundation at the above address.

TERMS

The Lancaster County Community Foundation (Foundation) will accept "offline" donations as part of the ExtraGive, provided that participating organizations and their donors follow these policies:

- 1) Gifts must be at least \$10,000 and not larger than \$100,000. Gifts less than \$10,000 will only be accepted via credit card at ExtraGive.org on November 19, 2021.
- 2) Gifts and this signed form must be received by the Foundation by **Friday, November 12, 2021** to allow us time to manually process them into the ExtraGive platform. Since most institutions take up to 2 weeks to approve your distribution, you should request it no later than October 29, 2021 to ensure its delivery on time to our office if utilizing an IRA or Donor Advised Fund Distribution.

- 3) Donors will receive a tax acknowledgment on the date that their gift was received by the Foundation, unless it is coming from an already tax-privileged account (e.g. Donor Advised Fund). No further receipts will be sent on the day of the ExtraGive.
- 4) Gifts will appear on the non-profit organization's page and leaderboard of ExtraGive sometime between 10am and 4pm on November 19, 2021.
- 5) Gifts will be eligible for the stretch pool and prizes. They will also be assessed the 4.99% platform technology fee.

Any questions should be directed to finance@lancfound.org, or by calling (717) 397-1629 and asking for the Finance Department.

Signature _____

Date _____