Boost your ExtraGive Campaign with Fundraising Champions

November 17, 2023



Meet the GiveGab/Bonterra Team





Amanda Ader

Associate Project Manager

Laryssa Hebert

Project Director

Meet the ExtraGive Team



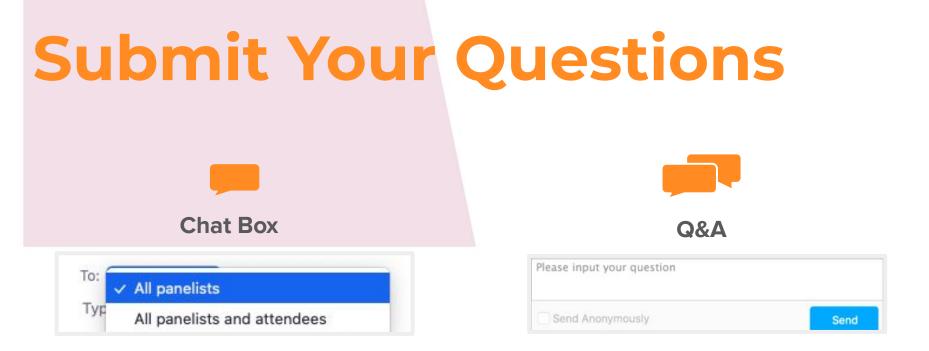
Kim Shorter



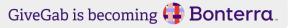
Tracy Cutler



Val Schade



If you have questions or comments throughout our training, please write in using your Zoom webinar attendee panel.



Have You Used Fundraising Champion Fundraising **Before?**

If so, what's been your biggest challenge?



Agenda



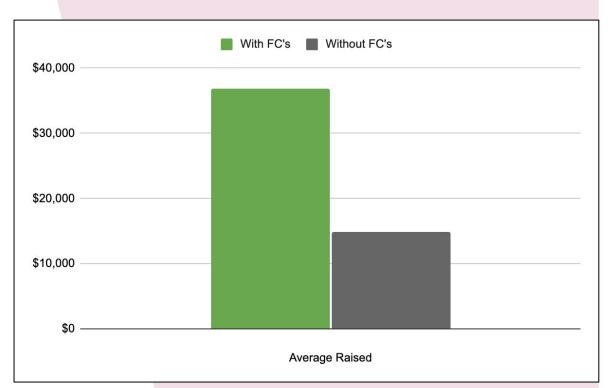
- Fundraising Champion (FC) basics
 - FC Fundraising strategies and best practices
 - Empowering and engaging your fundraisers
 - Using GiveGab's Fundraising Tool
 - Resources available to your organization

What is P2P Fundraising?

Peer-to-Peer Fundraising (AKA Fundraising Champions) allows your most passionate supporters to create and host their own fundraising page right within your ExtraGive profile. Their totals roll up into your totals!

Impact on ExtraGive 2022

- 32% of CBOs used Fundraising Champions (146 CBO's)
- **820** Fundraising Champions raised funds
- **\$643,891** raised through Fundraising Champions
 - Accounted for 6% of all donations



Average Raised by CBOs With and Without Fundraising Champions

Raise ~ **2.5x more** with Fundraising Champion fundraising!

Why is it so effective?

- Multiplies your reach to potential donors
- Results in more authentic outreach and messaging
- Uses the power of social influence
- Increases your social media presence
- Establishes another avenue for engagement with your organization



Strategize and Plan

4 Steps to Fundraising Success

Select individuals who will be your loudest voices

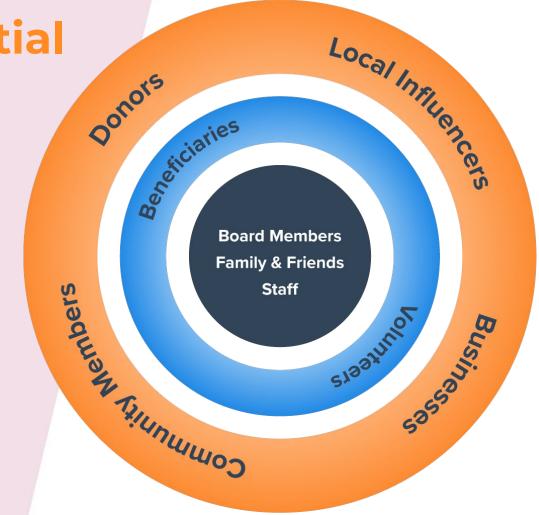
2 Communicate that storytelling is vital, and can replace a direct "ask"

³ Steward your fundraisers

4 Make it fun



Identify Potential Fundraisers



Capture Fundraiser Stories

Motivate fundraisers to share their personal connection to your mission by asking these questions:

- What made you decide to get involved?
- What do you wish everyone knew about this organization?
- Why do you enjoy giving to our organization?
- What is your favorite program or service and why?
- How do you feel after [working at, volunteering at] our organization?



Steward Your Fundraisers



- Treat fundraisers like major donors
- Acknowledge fundraising for your organization as a higher level of participation
- Recognize those who raise a lot for your cause
- Invest in your long term relationship
- Ensure your fundraisers have a great experience regardless of how much they raise

Make It Fun!

- Create friendly competition
- Pair it with an event
- Provide templated graphics, communications and sample content ideas for sharing on social media
- Ask yourself, what experience would you want to have as a fundraiser?



Set Your Fundraisers Up For Success





Be Clear

- Educate your fundraisers
- Understand their capacity for this ask

- Be transparent with your goals
- Set expectations for your fundraisers



Make It Easy

- Provide the content they need
- Take time to check-in



Inviting Your Fundraisers

Navigate to your Fundraisers Tab in your Giving Day Dashboard.

Set a default story and goal for your Fundraising Champions

Make fundraising invite-only, or open to anyone interested

11 Add Fundraisers ~ Download CSV Add Fundraisers **Upload Fundraisers** Message All Search Fundraisers Fundraiser V **Fundraiser Display Name** Amount Raised V Goal Email Phone Actions Donors V No fundraisers found. Allow New Fundraisers to Sign Up Set Fundraisers' Goal Set Fundraisers' Story \$.00 Each fundraiser may customize his or her story and goal by logging into GiveGab. Save

Navigate to your Fundraisers Tab in your Giving Day Dashboard.

Select "Add Fundraisers"

Search Fundraisers	B Download CSV	Add Fundraisers	Uploa	d Fundrais	sers N	lessage All
Fundraiser 😪	Fundraiser Display Name	Donors 🗸 Amount	Raised 🗸	Goal 🗸	Email Ph	one Action
No fundraisers found	a.					
2 Allow New Fundrai	isers to Sign Up					
Allow New Fundrai Set Fundraisers' Store		s	iet <mark>Fundr</mark> a	isers' Goal		
		s	Set Fundra	isers' Goal	.00	
		s	iet Fundra	isers' Goal		

Invite one or multiple fundraisers at once. You will need first name, last name, and email address.

undraiser Disp	olay Name (optional)	
Class of 1999		
irst Name	Last Name	Email
Laryssa	Hebert	test@givegab.com
Undraiser Disp Class of 2000	olay Name (optional)	
		Email
Class of 2000		Email test2@givegab.com
Class of 2000	Last Name Doe	

Write a personalized message to your Invitees!

This will be sent alongside an email invite with instructions on how to set up their FC page.

Write a Message to Your Recruits		
To: Laryssa Hebert		
Subject		
Message		
Back Send		

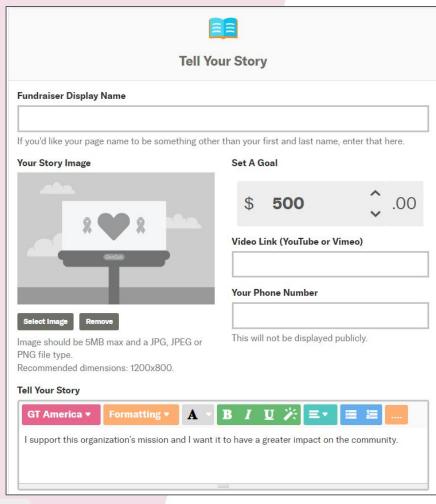
You can export a list of your Fundraisers, monitor their progress, and communicate with them individually or in bulk.

You can access the FC's dashboard if they need assistance with their profile!

Search Fundrai	sers	Do Do	wnload CSV Add	Fundraisers	Upload Fundrais	sers	Message All
Fundraiser 🗸	Fundraiser Display Name	Donors ∨	Amount Raised 🗸	Goal 🗸	Email	Phone	Actions
Laryssa Hebert	Class of 1999	0	\$0.00	\$500.00	test@givegab.com		∞ / 0
Allow New Fun	draisers to Sign Up						
et Fundraisers'				Set Fundra	isers' Goal		
				\$.00		

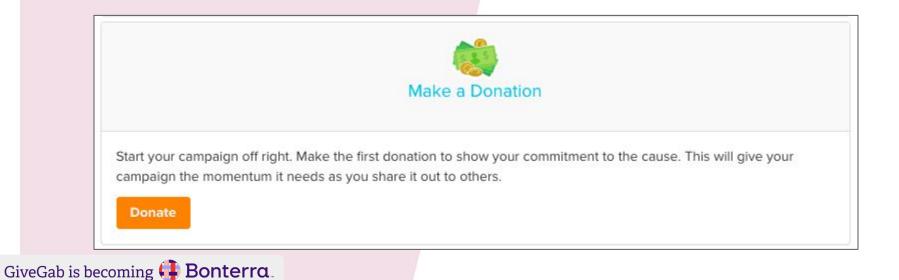
Your Fundraiser's Dashboard

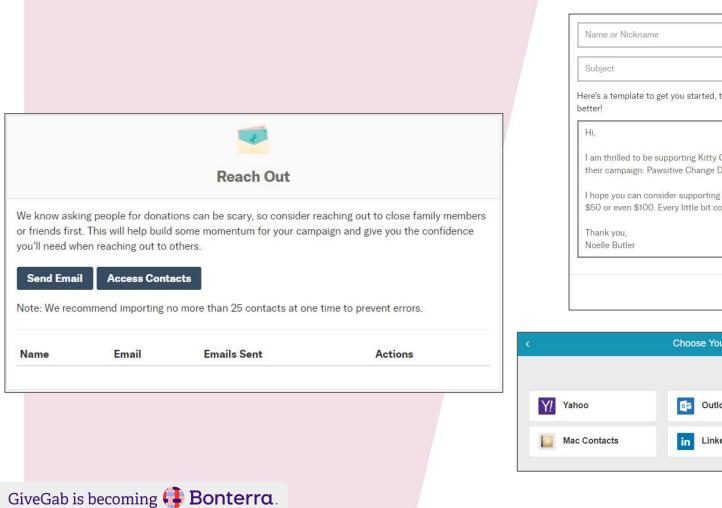
Complete the steps below to be sure that your fundraiser is successful.	shboard for Kitty C	orner
	Progress	
Tell Your Story	10%	
<u>()</u>	\$50 Raised of \$500 Goal	115 Days Left
Make a Donation	1 Donor	O Emails Sent
	Share your	fundraiser!
Reach Out	https://giving-days-de	emo.herokuapp.com,
Share Socially	y	f
Bash		
Give Thanks		





Logan's Pups is not currently accepting donations.

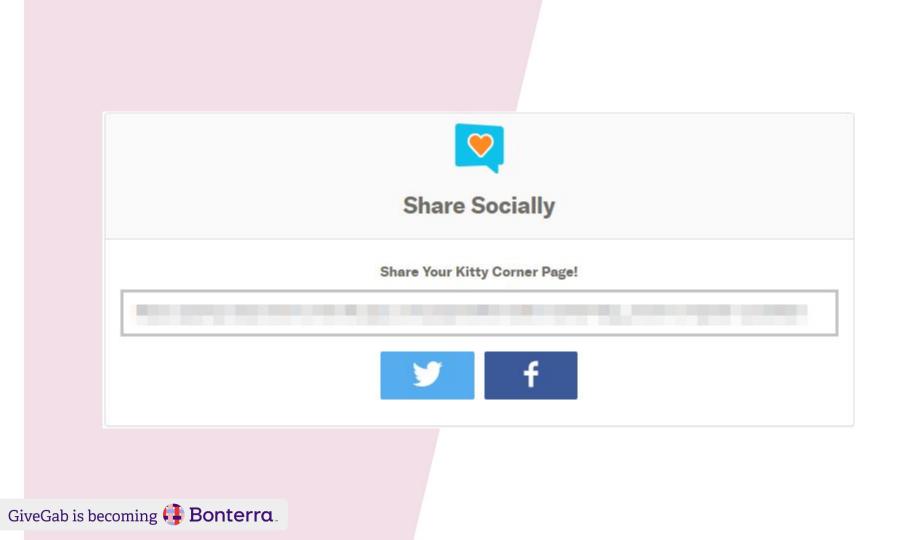




ere's a template to get you star etter!	rted, though the more you can personalize it, the
Hi,	A
I am thrilled to be supporting I their campaign: Pawsitive Cha	Kitty Corner by helping them fundraise for nge Day (Support).
l hope you can consider suppo \$50 or even \$100. Every little	orting me in this endeavor by donating \$25, bit counts.
Thank you,	

2 2

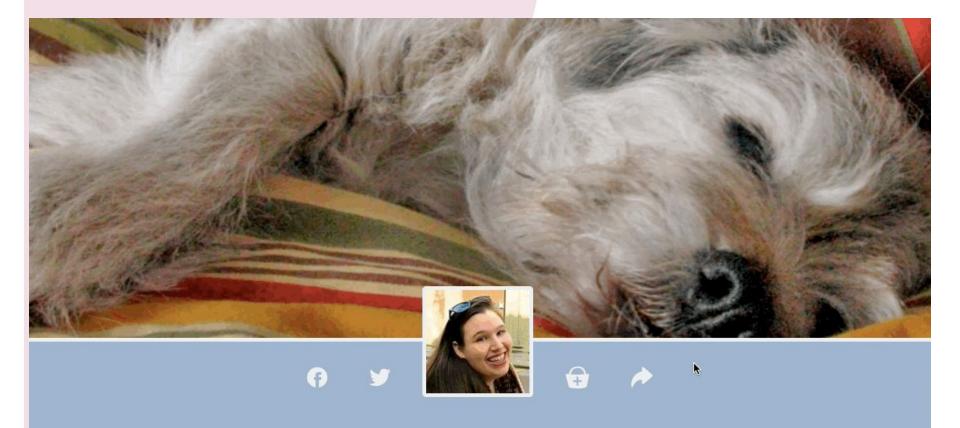




			Thank	
		G	ve Thanks	
- m:	attor what amount you's	in raised it's yory import	ant to thank the supportors that don	atod to your campaign
		ve raised, it's very import	ant to thank the supporters that don	ated to your campaign.
	nk Selected Donors			ated to your campaign.
		ve raised, it's very import Amount \$10.00	ant to thank the supporters that don Comment	ated to your campaign.

: J	ohn Smith
Tł	anks for making an impact for Logan's Pups!
De	ear friends,
ca	nank you so much! I am truly grateful that you chose to contribute to my impaign. Thanks to your donation, I've raised 0% of my \$500 goal. Your ipport and encouragement is making a huge difference for Logan's
	ips. I will keep you posted on the progress of my campaign. If you
kn	ow anyone else that may be drawn to this cause, please share it!
Tł	aank you again,
Ni	ckie Fredenburg







Takeaways & Resources

Timeline for FC Recruitment



Key Takeaways



- Fundraising Champion Fundraising can help you raise **~2.5x** more
- Fundraisers increase your organization's reach
- Be strategic when selecting fundraisers
- Provide your fundraisers with resources to make it easy and fun
- There is plenty of time before ExtraGive. Start small this year and grow it in the future!

Tools for Success

Tools for CBO's

- How to identify and add fundraisers
- Support articles & videos for engaging Fundraising Champion fundraisers
- Email templates for recruiting fundraisers



Tools for Success



GiveGab is becoming 🜗 Bonterra

Tools for Fundraisers

- How to sign up
- Resources & support articles
- Communication guides & templates
- Link to downloads page

ExtraGive Support & Resources

Visit our Help Center

Check out Our Blog

Send us an email at <u>Extragiveinfo@Lancfound.org</u> <u>CustomerSuccess@GiveGab.com</u>

GiveGab is becoming 🜗 Bonterra.

GG
Hi Mary! 👋
Start a conversation
Our usual reply time Our 1 hour
Send us a message
See all your conversations
Search for help
Q Search articles

Chat with GiveGab's Customer Success Team whenever you have questions or need a hand! Just look for the little blue chat bubble.





November 17, 2023