Getting Ready for ExtraGive 2023

November 17, 2023







MURRY FOUNDATION

Meet the GiveGab/Bonterra Team





Amanda Ader

Associate Project Manager

Noelle Butler

Supervisor, Customer Success

Meet the ExtraGive Team



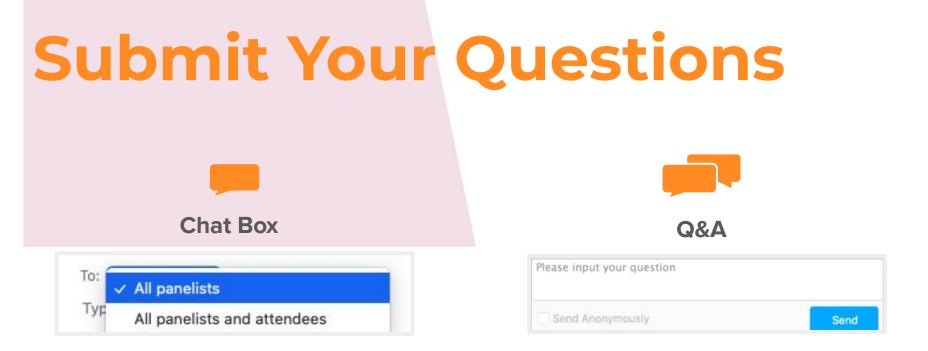
Kim Shorter



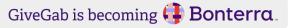
Tracy Cutler



Val Schade



If you have questions or comments throughout our training, please write in using your Zoom webinar attendee panel.



Agenda



- ExtraGive Overview
 - Who is GiveGab?
 - What's New
 - Registering
 - Creating Your Profile
 - Next Steps & Questions

2022 Results



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ExtraGive Overview

https://www.extragive.org/ | November 17, 2023, 12:00AM - 11:59PM EST

- Every Community Benefit Organization conducts their own unique campaign to market and share with their supporters
- Your marketing efforts +Lancaster County Community Foundation Efforts =
 Exponential visibility
- Leaderboards for friendly competition, prize incentives
- IRS-recognized Community Benefit Organizations serving Lancaster County are eligible to participate

Benefits of Participating

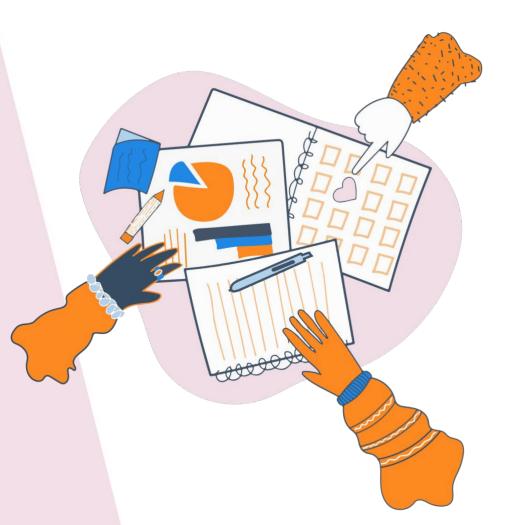


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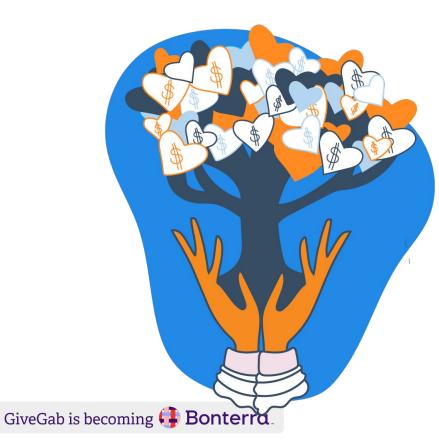
• Learn to utilize digital fundraising tools, and take advantage of resources that are available year-round!

- Re-Engage with your existing supporters and gain new donors
- Combine your marketing efforts + LCCF marketing marketing = exponential visibility for all organizations
- Utilize the Giving Day to reach other internal goals
- Motivate donors to make a greater impact with prizes and match incentives

Who is GiveGab?



Who is GiveGab?



GiveGab's mission is to make it incredibly easy for fundraising professionals to be great at their jobs!

- Host a secure, reliable and transparent platform for ExtraGive
- Create the ultimate donor experience
- Provide a dedicated support team
- GiveGab is becoming Bonterra!

Donation Security

- Partnered with Stripe PCI Level 1
 Payment Processor for donation
 processing
- LCCF will be distributing donations and prize funds via direct deposit
- Your banking information is reviewed by Stripe
- Donor credit card information is not revealed or saved in GiveGab
- All participating organizations verified as IRS and state-recognized Community Benefit Organizations





Simple Donation Processing



- All major credit cards accepted
- Log right into your bank to use the Plaid/ACH payment
- Quick, easy and fun donation flow
- Securely processed through Stripe
- GiveGab's chat support available right within the donation form for your supporters!

Transparent Donations

- Credit Card, Mobile Pay for online transactions
- Donors can cover all fees on behalf of your organization
- 4.99% fee per online transaction
- In 2022, 89.6% of gifts had fees covered!

Step 3 of	53
YMCA of South Collier	Gift: \$50.00
Email:	laryssa@givegab.com
Fees:	\$3.13
What's with these fees?	
K cover the fees!	
Privacy Option(s)	
Please do not display a name publicly	
Please do not display the donation and	nount publicly.
Hide my name from this organization	and the public.
Total:	\$53.13
ACK	SUBM
Securely proces	sed with:
🖴 SSL 🖹 256 Bit Encry	a reCAPTCHA
Google Privacy Policy and Te earn more about how your information is	
	used following a donation: Priva

Instant Donor Delight

- Customizable Thank You Emails
 - Add your own text, photo, or video!
- Sent immediately after the gift is made
- Acknowledges their tax-deductible donation

DAY OF GIVING

Nickie,

Thank you so much for your contribution to our Giving Day! Your donation will help improve our community and the lives of hundreds of individuals throughout our area.

Thank you again!



You are PAW-sitively amazing! Thank you for your generous gift to Logan's Pups. We could not help dozens of dogs every day without you.

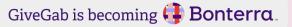
Your donation receipt from Logan's Pups

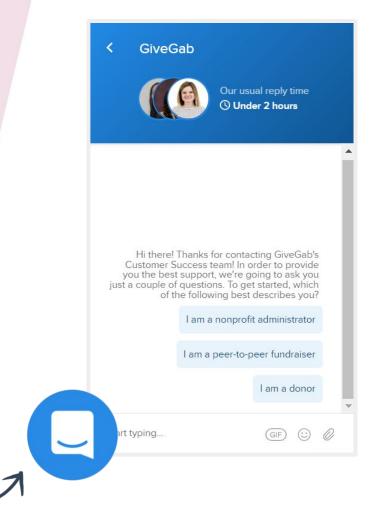
Donor:	Nickie Fredenburg
Date:	February 27, 2020
Organization:	Logan's Pups
EIN:	12-1234567
Designation:	Giving Day
Amount:	\$10.00

View Your Donations

How We Support You

- Visit Our Help Center
 - <u>support.givegab.com</u>
- Check Out Our Blog
 - <u>givegab.com/blog</u>
- Send us an Email
 - <u>CustomerSuccess@givegab.com</u>
- Chat with GiveGab's Customer Success Team
 - Look for the little blue chat bubble





What's New for 2023?



Financials Tab

- In addition to your existing reports, you can view a history of payouts and other financial information
- Note: the LCCF team has a separate reconciliation process following the giving day, so amounts shown may vary



Balances

Payouts

Refunds

GG Pay Logan's Pups	Start Date	End Date	
Donation Transactions			
Gross Amount: ① Net Amount: ① Total Number: ① Givegab Platform Fees: ① GG Pay Processing Fees: ①		\$4,275.00 \$4,199.23 33 \$136.88 \$109.39	
Current			
Total balance: 0		\$200.00	
Pending refunds:		\$0.00	
Pending disputes: ①		\$0.00	
Total in reserve: ①		\$0.00	
Total balance to payout: 0		\$200.00	

Giving Day Analytics

Key stats are available for the following data points:

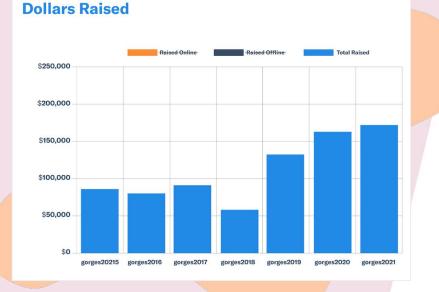
- Donor counts (online, offline, total)
- Donation counts (online, offline, total)
- Average donation size
- Average donations per donor
- New donors
- Fee coverage

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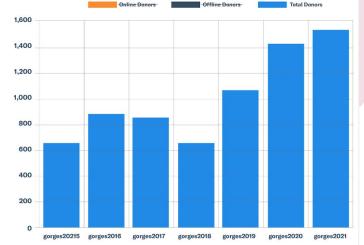
• Year-Over-Year comparisons

	Get Set Up Complete the steps below to be sure that you	0 Gifts	in Ithaca Gives	3.	
GiveGab			Home 🔒	Support	🎒 Aimee 🗸
	 To Pawnee Gives Dashboard 				
P STAT	Analytics for Pawnee	Gives			
Logan's Pups	General Donor Insights Year-Over-Year				
Home	Overall Stats				
Fundraising Campaigns	Total Stats				
だ) Events	\$15,115.00 total raised	26 TOTAL DONORS		42 TOTAL DONATIONS	
Amplify Austin	Online Stats				
Philanthropy Hub Site	Online Stats				
 Ithaca Philanthropy Hub Giving Days 	\$3,845.00 RAISED ONLINE	16 ONLINE DONORS O		31 ONLINE DONATIONS	
🖹 Reports 🗸 🗸	Offline Stats				
🛱 Manage Organization 🛛 🗸 🗸	\$11,270.00 Raised offline o	10 OFFLINE DONORS		11 OFFLINE DONATIONS	

Year-over-Year Metrics



Donor Counts



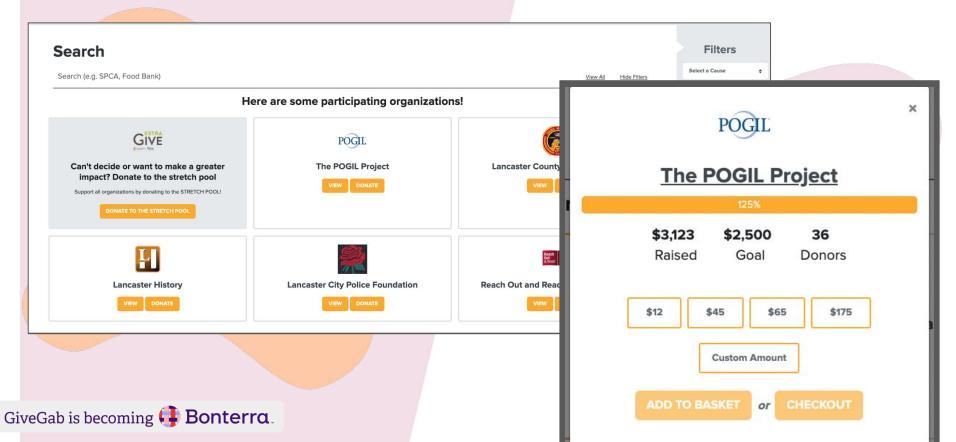
Matches & Challenges

- Matching gifts allow donations to be doubled on a 1:1, 2:1* or 3:1* ratio (New for 2023) matches
- Challenge Goals can be a Donor Count, Dollar Amount, or Gift Count (New for 2023)*!

Name Image
tion Select Image Remove Tip: Disable adblockers on this page for the best image uploading experience.
atching Funds Available 🌒
ng Ratio 🕦
ample: \$10 donation is matched by \$10 ample: \$10 donation is matched by \$20
ample: \$10 donation is matched by \$10 :ample: \$10 donation is matched by \$20 :ample: \$10 donation is matched by \$30

Challenge Type	Challenge Goal
Dollar Challenge	
A Dollar Challenge is fulfilled and an offline donation is created when a certain amount is raised. A Donor Challenge is fulfilled and an offline donation is created when a certain number of unique donors have given. A	How many dollars are needed to complete this challenge?
Donation Challenge is fulfilled and an offline donation is created when a certain number of qualifying donations have been made.	

Updated Search Experience



Applying for ExtraGive 2023







APPLY NOW

November 17, 2023

ExtraGive begins in 126:14:26:54 days hours mins secs





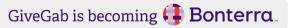
Find Your Organization

and participate in ExtraGive

Search for your organization

Start typing in the box above to find your organization.







Find Your Organization

and participate in ExtraGive

Search for your organization

0 Results

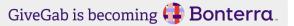


No organizations match your search criteria.

Don't see your organization listed?

You can create an organization by clicking the button below.

ADD MY ORGANIZATION





1. In 1,000 characters, please describe your organization: * required

2. Website: * required

3. Facebook URL: * required

4. Organization phone number: * required

GiveGab is b

5. Are you interested in learning about endowment building with the Foundation? * required

4

Returning? Copy Your Profile

- Don't forget to review and update your profile after!
- Existing bank information will carry over
 - Double check that your bank account, org rep and admins on your profile are up to date!



Completing Your Profile



Your Giving Day Dashboard

~	Add Your Organization's Info	>
	Add Your Story	>
~	Get Verified to Collect Donations	>
	Add Donation Levels	>
•	Add a 'Thank You' Message	>
	Add Fundraisers	>

Basic Info

- Logo
- Website
- Causes
- **Pro Tip:** Adding causes to your profile can help new donors find you by our cause-based search!

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Logo	Causes (option	onal)		
AL I	Cause #1	Animals		
Alto	Cause #2		•	
	Cause #3		•	



Add Your Organization's Info

Curate Your Story

- Add a cover photo
- Set a monetary goal
- Tell the story of your organization's participation in the giving day through words and visuals
- Add a Video URL

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• Add Search Keywords

Cover Photo	Set a Goal
	Display Goal on Profile
	\$ 10000
Select Imade Persone	
Select Image Remove	
Image should be 5MB max and a JPG, JPEG or PNG file type.	
Image should be 5MB max and a JPG, JPEG or PNG file type. Recommended dimensions: 1500x500,	
Image should be 5MB max and a JPG, JPEG or PNG file type. Recommended dimensions: 1500x500. Tell Your Story	
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mage should be 5MB max and a JPG, JPEG or PNG file type. Recommended dimensions: 1500x500. Tell Your Story GT America • Formatting • A • B / Furrever Friends In 2015, Alyssa had just settled into a new job in a new city	반 沙 토· 토 분 := := := := :=:::::::::::::::::::::
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mage should be 5MB max and a JPG, JPEG or PNG file type. Recommended dimensions: 1500x500. Tell Your Story GT America Formatting B / B / D / D / D / D / D / D / D / D / D / D	and was finally ready to adopt the four legged friend she had always wanted. She wasn't sure what to expect on her first et Logan. Alysisa looked into the ayes of the 10 year old mutt and her heart broke thinking that just because he wasn't a
Image should be 5MB max and a JPG, JPEG or PNG file type. Recommended dimensions: 1500x500. Tell Your Story GT America Formatting G G G G G G G G G G G G G	and was finally ready to adopt the four legged friend she had always wanted. She wasn't sure what to expect on her first et Logan. Alyssa looked into the eyes of the 10 year old mutt and her heart broke thinking that just because he wasn't a anged all that when she adopted Logan, promising to make his last years the best ones yet.
Image should be 5MB max and a JPG, JPEG or PNG file type. Recommended dimensions: 1500x500. Toll Your Story Tol Your Story To America Formatting A B Z D 2015, Alyasa had just settled into a new job in a new city visit to the shelter, but her life forever changed when she n puppy, he wouldn't be able to find a loving home. Alyasa ch Changed For The Better Alyasa and logan were the perfect pair, despite some of th	and was finally ready to adopt the four legged friend she had always wanted. She wasn't sure what to expect on her first et Logan. Alysisa looked into the ayes of the 10 year old mutt and her heart broke thinking that just because he wasn't a
Image should be 5MB max and a JPG, JPEG or PNG file type. Recommended dimensions: 1500x500. Toll Your Story GT America Formatting & A B Z Description of the shelter, but her life forever changed when she n puppy, he wouldn't be able to find a loving home. Alyase of Changed Foor The Better Alyase and logan were the perfect pair, despite some of th after only a war instature Loran nesced warw. Fwen through	and was finally ready to adopt the four legged friend she had always wanted. She wasn't sure what to expect on her first et Logan. Alyses looked into the eyes of the 10 year old mutt and her heart broke thinking that just because he wasn't a anged all that when she adopted Logan, promising to make his last years the best ones yet. health problems that come with being an older dog. He brought out the best in her and she did the same for him, until aluesa ritch't set to smend as much time with I ofan as she would have liked their time totether chanded Alvesa forever r can cause inconsistent styling on your public-facing profile. If you are inserting copied text, please highlight all inputts

Save

Vimeo links must be in the following format: https://vimeo.com/123456.

Get Verified on GiveGab

- State Attestation Compliance
- Basic information about your organization
- Banking information for your organization
- Organization Representative information
- This is separate from your "application" process to participate
- **Pro Tip:** Don't wait to complete this information. It can take at least several days, and in some instances more



Get Verified to Collect Donations

Status: Incomplete

Please provide your organization's information and verify you can collect donations in your state here.

Confirm State Fundraising Compliance

Add Bank Info

Get Verified on GiveGab

Complete Your Verification

Set Up Donations Documents

Set Up Donations

State Charitable Solicitation Compliance Attestation

I attest that my organization is compliant with applicable state fundraising requirements in the states in which I may solicit donors using the GiveGab platform. I understand that GiveGab does not solicit donors.

This confirmation is required to collect donations on GiveGab. Learn more about state charitable solicitation compliance.



IRS Verification

If you complete the Payment Processor Verification below, you do not need to submit this IRS Verification section.

EIN/Tax ID

Please enter the 9 digits without the dash. Don't have your EIN? Search <u>here</u>.

Save

Payment Processor Verification

Verify Your Organization

Get Verified on GiveGab

🕕 Bonterra

Bonterra partners with Stripe for secure financial services.

← Return to Bonterra

Powered by **stripe** ③

Terms

Privacy

English (US) 🗘

Contact Bonterra for support customersuccess@givegab.com

Tell us more about your business

Stripe collects this information to better serve your business and help meet the requirements of regulators, financial partners, and our Services Agreement.

Legal business name

Company

The combination of your name and Employer Identification Number (EIN) must exactly match the one listed on your IRS documents (e.g., Letter 147C or SS-4 Confirmation letter), including capitalization and punctuation.

Employer Identification Number (EIN)

12-3456789

If you use your Social Security number for business tax purposes, you can enter that instead. If you are uncertain about which Tax ID guidelines are best for your organization, please refer to this support article.

Doing business as Optional

The operating name of your company, if it's different than the legal name.

Suggest Donation Levels



Add Donation Levels

We recommend having 3 or 4 donation levels.



\$25.00 Provides one week of food for a senior pup Edit Remove



\$50.00 Provides a super soft bed for a loving senior pup Edit Remove



Add Donation Level

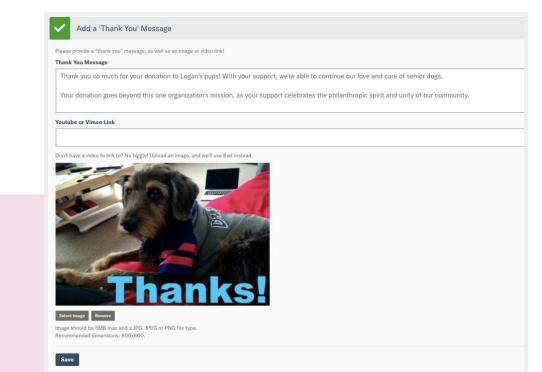
\$100.00 Helps a family foster one of our amazing senior pups Edit Remove

\$500.00 Provides life changing surgery to a senior pup in need Edit Remove Custom amounts

- Unique descriptions
- Optional photos
- Unlimited Levels
- Appears on Search Page
- **Pro Tip:** Using custom amounts to represent your organization, like a tangible good or service, further connects the donor to your goal

Personalized Gratitude

- Add your own message
- Include a photo or video for more personal stewardship!
- Sent immediately to your donors when they complete their gift
- Donors can reply to that email and contact you directly



Search Fundraisers	Donors ∨	Download CSV	Add Fundraisers Goal ∽	Upload fundraisers		Messag
				Email	Phone	Actions
Allow New Fundraisers to Sign	Up		Set Fundraisers'	Goal		
Set Fundraisers' Story			Set Fundraisers'	Goal		
			\$.00		

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Invite Your Fundraising Champions

- Ask supporters to reach out to their networks on your behalf
- Each fundraiser creates their own page to collect donations. Their totals roll up into your totals!
- Easily manage their pages
- Pro Tip: Watch the <u>Fundraising Champion</u> <u>Training Video</u> and register to attend the Fundraising Champion webinar on 9/6

Key Dashboard Tools

Donation Tools

🐝 Manage Sponsor Matching

Manage Donations

Embed a Donate Button

Get Prepared

Giving Day Toolkit

Help Center

Other Actions

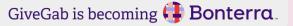
- Dengagement Opportunities
- Add External Fund
- Nanage Support Areas
- 🔋 View Registration Info

O View Your Profile

Share Your Page

https://www.extragive.org/organizations/ephrata-area-social-services





Share Your Profile

- Preview your profile along the way
- Share this link with your supporters
- Post directly to Twitter and Facebook from your dashboard

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Other Actions

- Engagement Opportunities
- 🗞 Add External Fund
- 👗 Manage Support Areas
- View Registration Info
 - View Your Profile

Share Your Page

https://giving-days-preprod.herokuapp.com/organizations/la







Pet Pantry of Lancaster County, Inc





\$25 Provides enough food for a cat for 2 months







\$100 Provides the funds to care for animals in critical condition



\$250 Provides resources to alter and vaccinate 20



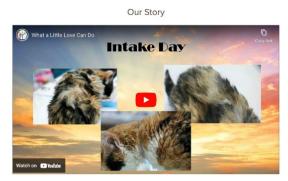


\$500 Provides funds to house and care for deserving rescue pet for a month



\$1,000

Allows us to give life saving surgical care to a pet in need



As we celebrate a decade of service, we continue to be here for animals and their humans during their times of greatest need, providing a life-saving resources when no one else can help. We are wholly committed to keeping the immeasurable benefits of the human and animal bond alive.

Pet Parity of Lancaster County relies on the generosity of our community to keep our programs running. We have been overwhelmed by the support of the Lancaster community and surrounding areas as we work to respond to the need. As the community's most rusted animal welfare organization, you can give with confidence knowing that your support stays here in Lancaster to serve Lancaster animals and families. Your monetary donation will go directly towards our programs and services and our committent to feed, fix, and rescue canimals in our community.

Our Non-discrimination Policy

To view our non-discrimination statement / policy, click below.



£

🎔 Follow us an Twit @ Follow us an Inst

ExtraGit

Lancaster County Community Found 24 W. King St., Ste. 201 Lancaster, PA 17603 <u>extragiveinfo@lancfound.org</u> (717) 397-1629 Website

Powered by Bonterm

What's Next?

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Step Up Your Fundraising with Business Matches

Use pledged donations as a donor incentive to increase impact!

Once you secure a matching gift, utilize GiveGab's matching tool to add that money into your totals, according to the criteria you set.

- 1:1, 2:1, or 3:1 Matches
- Donor, Dollar, or Donation Challenges
- Pro Tip: Watch the Matching Training Video

Visit the <u>FAQ Page</u> for more information on this year's Business Match!

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Did you know?



Organizations who had a match last year for ExtraGive raised on average **3.5x more** than those who did not.

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Your CBO Toolkit

The Community Benefit Organization Toolkit has valuable resources for all your ExtraGive needs.

- Templates
- Downloadable graphics
- Resources for board members, volunteers, staff and fundraisers
- Training videos for fundraising strategies!



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Your Next Steps



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Take a breath!

- If this is your first time participating, enjoy it!
- Your role as a Community Benefit Organization admin can seem overwhelming
- You don't need to compete for incentives and prizes
- ExtraGive may not be the right fit for all of your donors that's okay!

Your Next Steps

What to work on over the next month:

- Follow @LancFound on Social Media and use #ExtraGive and #IGiveExtra Hashtags
- Watch your inbox for important emails
- Meet internally to discuss goals
- Sign up for upcoming webinars
- Explore the toolkit



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Key Dates

- ExtraGive Info Session: July 12 | 12:00PM 🔽
- Getting Ready webinar: August 2 | 12:00PM 🗸
- Fundraising Champions Webinar: September 6 | 12:00PM
- Early Bird Application Deadline: September 11
- Prizes Announced: September 19
- Registration ends: October 10
- Final Steps webinar: November 8 | 12:00PM
- The big day: November 17

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