



- Professional Storyteller
  - The Moth Radio Hour
  - Double Edged Stories
  - We Still Like You
  - USA Today Storyteller's Project
  - The Louisville Fringe Festival
- Cum Laude Bellarmine Honors Program
  - English and Psychology
- Lilly School of Philanthropy
  - Principles of Fundraising Certification
- LBF 20 People to Know in Nonprofits
- '19 Billy Fowler Young Professional Award
- DJ for Louisville Silent Disco
- Bartender at Old Louisville Brewery



#### **Give for Good Louisville provides:**



**Targeted Community Exposure** 

An effective return on investment

A framework for making an ask



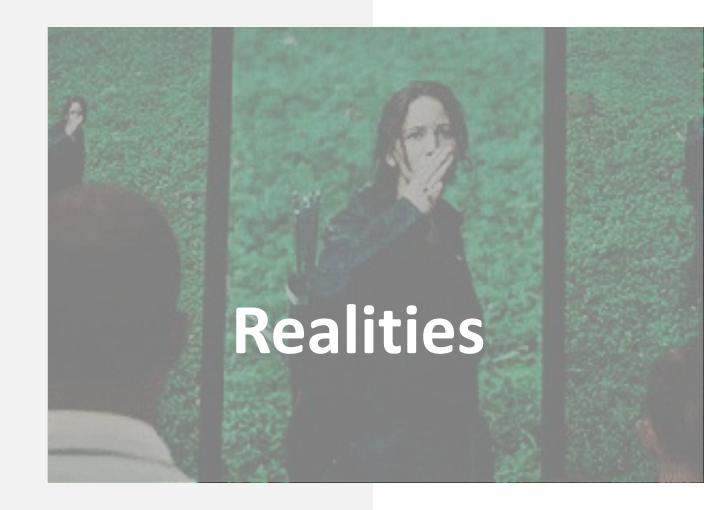


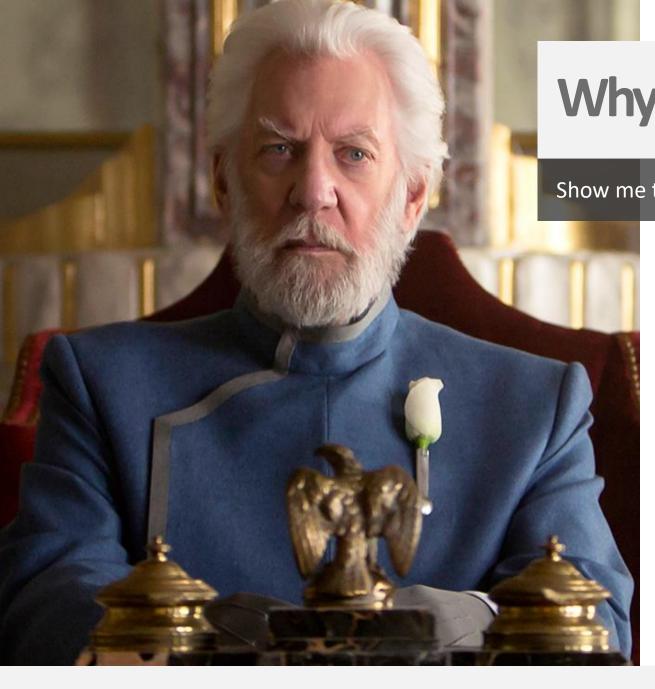


- Organizations pitted against one another
- Fighting for the same audience
- Trying to survive on the same dollars



- Your target audience should be Fundraising Champions, not KENTUCKIANA
- The best marketing is no substitute for a direct ask
- Your return on investment purely depends on how much you're willing to invest





#### Why Should We Care?

Show me the money!

- Posts and Media from Give for Good Louisville seen by 638 MILLION people!
- Prizes given away day of
  - Hourly "Golden Tickets"—\$1,000 added to one random donation every hour
  - Prizes for orgs with most Fundraising Champions
  - Prizes for most donors btw allotted times
  - Tiered Prize Pools
    - In the past it was:
      - 30 donors—\$50k pool
      - 60 donors—\$50k pool
      - 90 donors—\$50k pool

Organizations get MORE visibility and donations by participating. Might as well be you!



What's the Secret?

The answer might surprise you...

### Planning

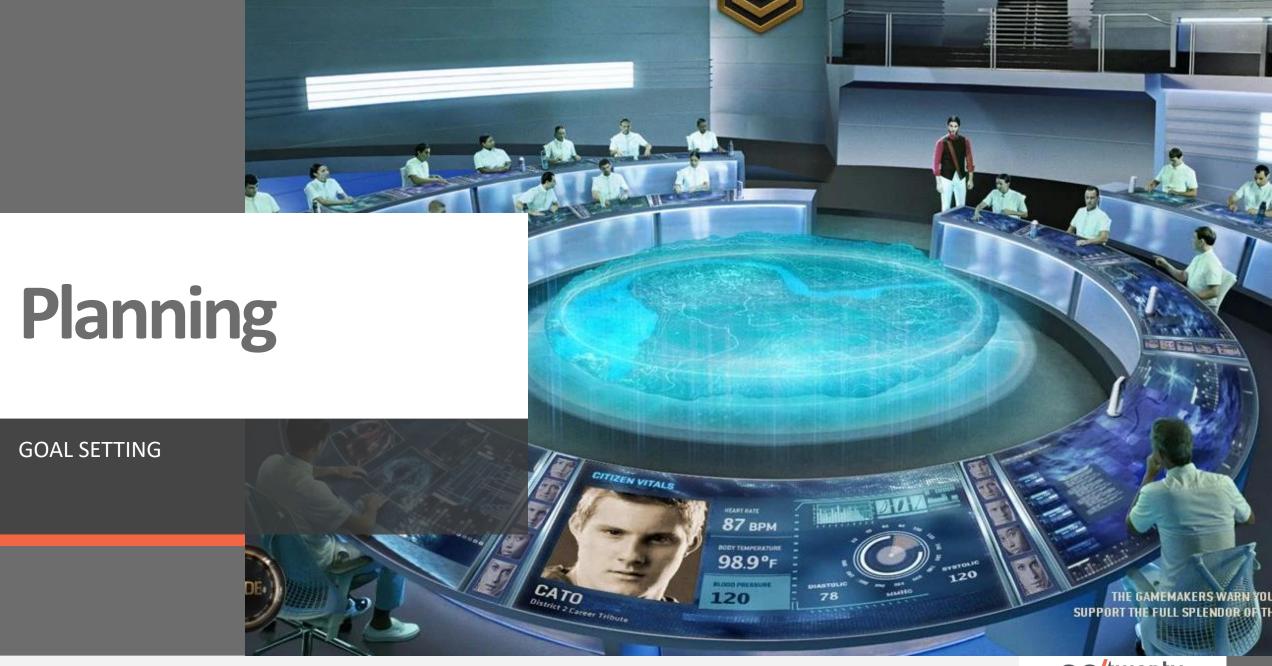
## Peer-to-peer Fundraising Champions

#### Gift Matches









#### **Planning**

"Which would you rather eat?" "Which do you think takes more planning?" OR

"You can't just show up and expect a \$50k meal ticket"

#### **Frozen TGI Friday's**



#### Julia Child's Beef Bourguignon



### **Planning**

Looks like:

- Goal Setting and Targets
  - How much money should the organization try to raise?
  - How many donors do you want to participate?
  - How many Fundraising Champions do you want fundraising on your behalf?
- Reaching out to donors and Fundraising Champions IN ADVANCE
- Finding Gift Matches IN ADVANCE

#### **Set Your Goals for Success for More than Just Today**



Achieved 82

GOAL 30

Number of Donors



Achieved | 12

GOAL 10

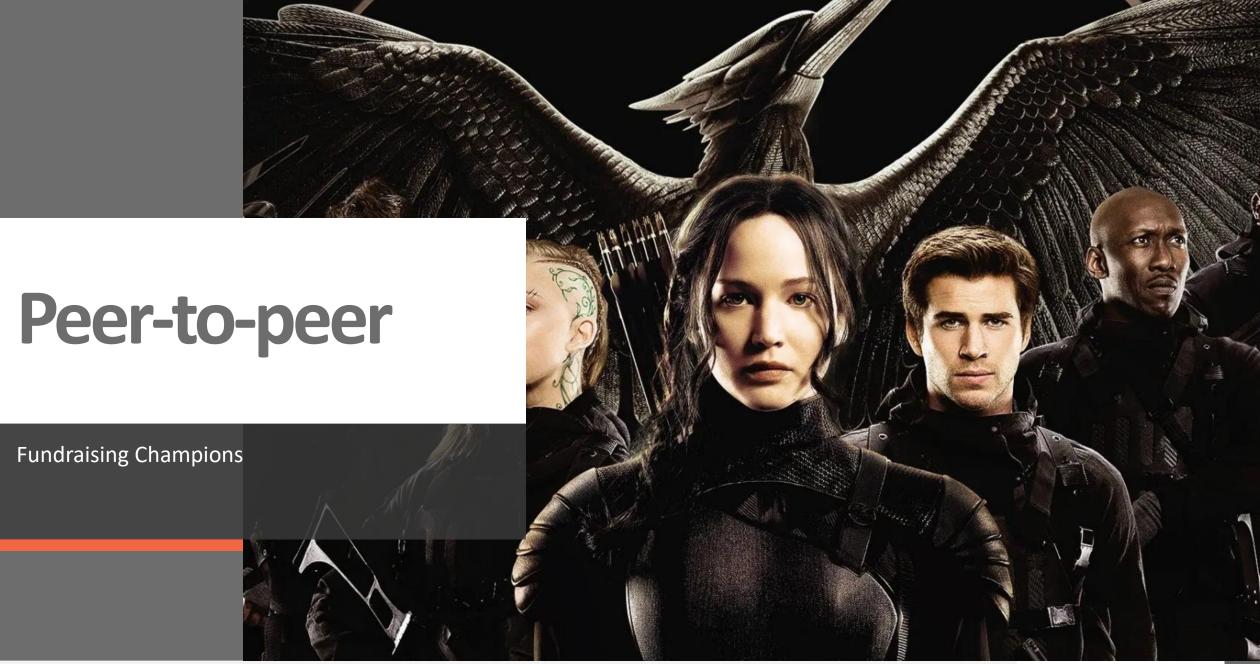
**Fundraising Champions** 



Achieved \$28,682

**GOAL** \$32,000

**Totals Raised** 





Peer-to-Peer Campaigns

Supporter-Led Fundraising

"People don't donate to causes. They donate to people who are passionate about causes."

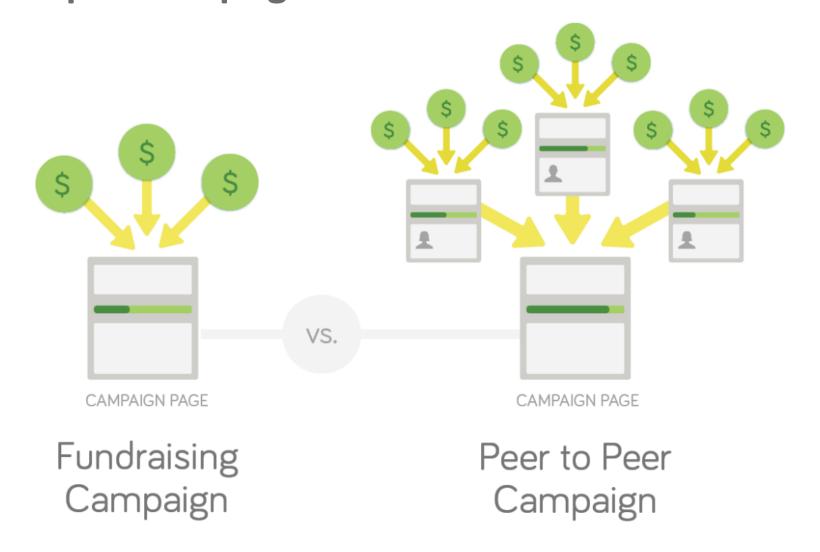
#### What:

- P2P Fundraising: When individuals organize personal campaigns to collect donations from their peers
- Volunteers generate donations, with the support of the organization

#### Why:

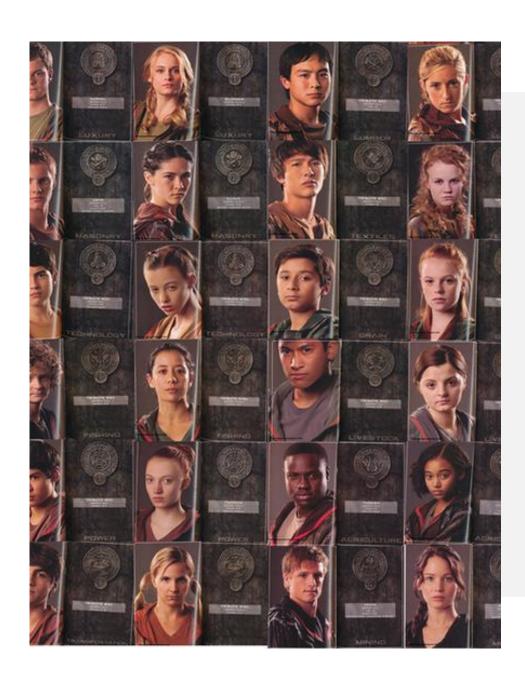
- Extends the reach of the organization into the social networks of their volunteers
- Strengthens bond between organization and volunteers

#### What a Peer-to-peer Campaign Looks Like



#### Organizations that utilize P2P Fundraising Champions raise on avg:

\$10,490 MORE!



#### Who are your Tributes Champions?







Board



**Most Active** Donors



## **Social Capital**

Aka Don't Be a Car Salesperson

- P2P FCs don't need to try to sell the organization to their networks
  - Feels inauthentic/scripted
  - Not from the person's organic voice
- P2P FCs rely on their social capital with networks to secure a donation.
  - "You may have seen that I'm trying to raise \$800 for Bringing Justice Home. I've already gotten \$500! Can you help me get closer to my goal? Any amount helps!"

#### How it works:

- You get a link that's for YOUR fundraising page.
- You send that link to (FB messenger, text message, email):
  - A friend
  - Your grandma
  - A coworker from whom you bought Girl Scout Cookies so, quite frankly, he owes you
  - Your neighbors
  - Your sibling who put bubblegum in your hair ON PURPOSE when you were seven years old
- You say/type:
  - "Hey! I'm trying to raise funds for Bringing Justice Home. I've got a personal goal to raise \$500 and I'm already \$200 toward my goal. Can you help me get closer to my goal?"
  - They say yes, and you say, "Great! Thank you! Here's the link." ::send link::
- Absolutely smash your goal within an hour and think to yourself, "I bet I can get to do more..."
- Wash. Rinse. Repeat.



#### Host a Training / Pep Rally for your Champions!

- Share:
  - GiveGab tutorial
  - Organizational Goals
  - Champion Goals
  - Prize Examples
  - Gift Matches and Challenges
  - PASSION

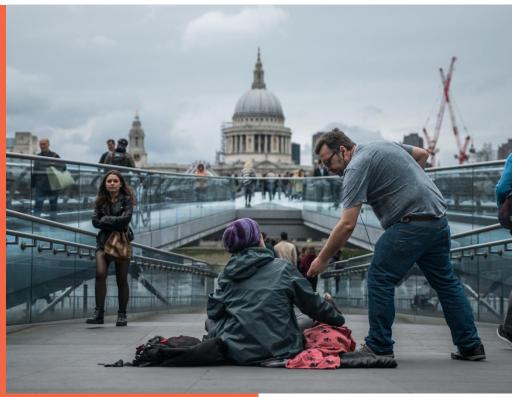


# Fundraising Champion Story Prompts

Question 1: Why does this organization matter to me?

Question 2: What specific experience with this organization ignited my passion?

W W W . 2 0 2 0 S T R A T E G I C . C O M









#### **BREAKOUT SESSION**

ME: On your own, write down your own answers to the prompts

WE: Share answers with your table

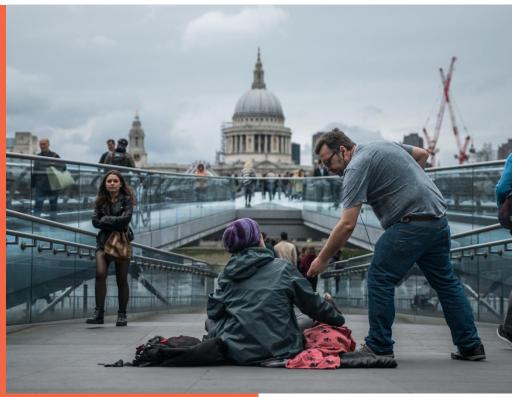
US: In the larger group, have one person from each table share an answer someone else gave that resonated with them

# Fundraising Champion Story Prompts

Question 1: Why does this organization matter to me?

Question 2: What specific experience with this organization ignited my passion?

W W W . 2 0 2 0 S T R A T E G I C . C O M



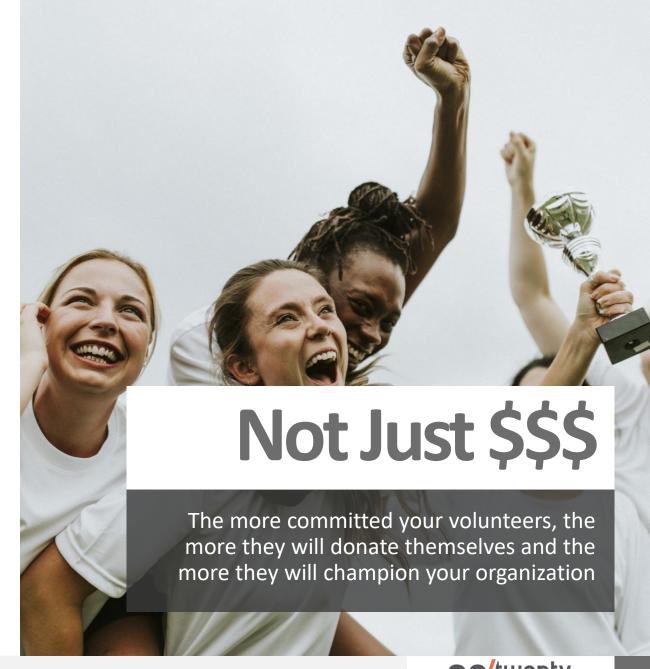


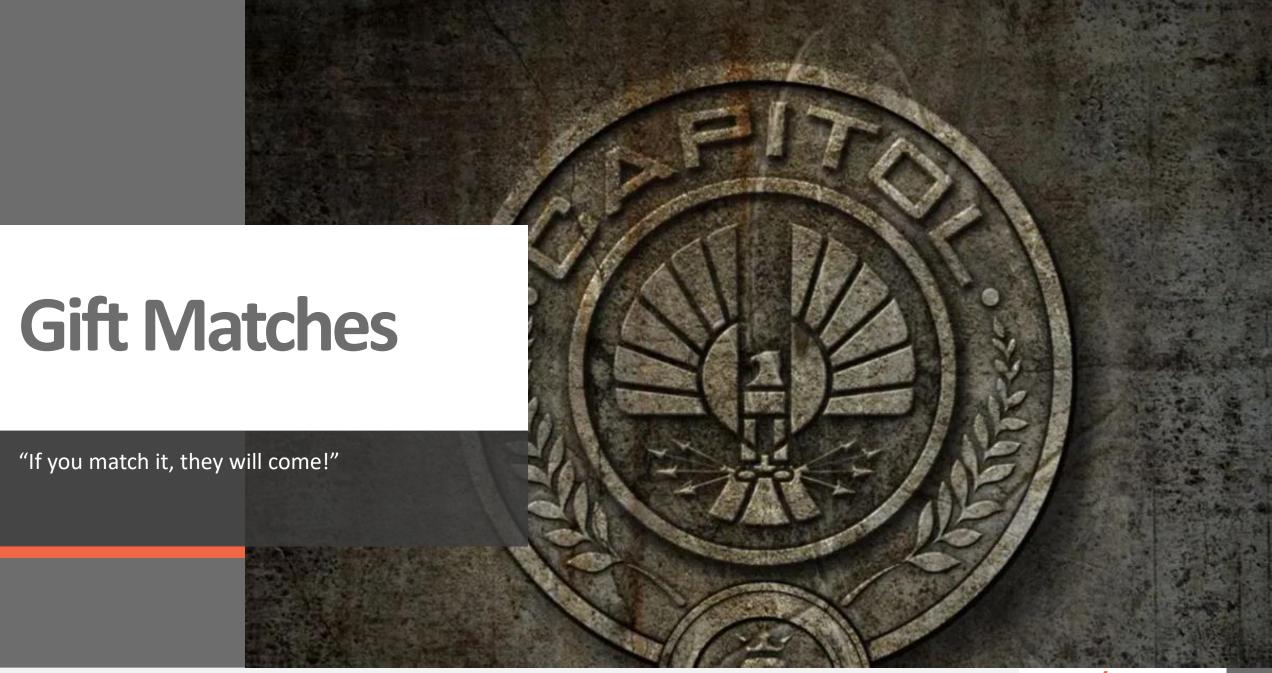




If you provide a positive, collaborative, and spirited experience for P2P Fundraising Champions, they WILL sign on to be Fundraising Champions next year.

The asking gets easier every year!





#### If you match it, they will come!

People love the idea of their donation getting doubled



- A gift match/challenge is an amount of money that can be set up on Give Gab to release:
  - during a certain timeframe
  - when a certain goal is completed
  - as a dollar for dollar match up to a certain amount
- Matches are secured IN ADVANCE from a variety of places
  - Board of Directors
  - Business Partners & Sponsors
  - Major Donors
- The initial match donation IS NOT collected on Give Gab, but is obtained via check or through nonprofit's website BEFOREHAND with a memo stating it's being used as a gift match



#### The Rule of Thirds

If your goal is \$15,000 raised day of, you should have matches for at least a third of that amount



FIRST THIRD **+ \$5,000** 

Raised to reach your match amount

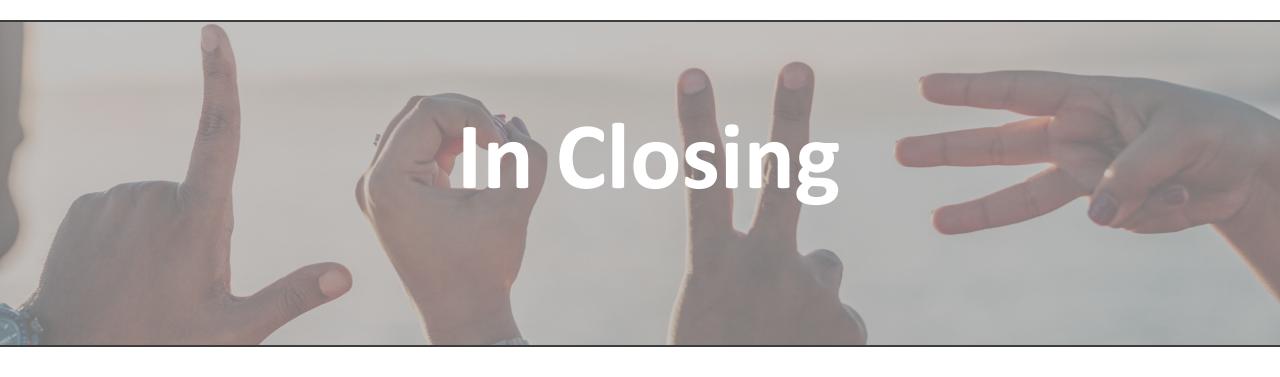
SECOND THIRD + \$5,000

The match amount

GOAL MET

+ \$5,000

We are so close to the amount raised! Let's RALLY!















**Change your mindset** 

Set your goals

**Recruit Champions** 

Secure Match and Challenge Funds

**ASK** 

Keep up the momentum



#### Sign Up for Give for Good Campaign Support Today!

Weekly Strategy Sessions, Page Support, Fundraising Champion Training, and more



\$14,500

DONORS

40

**Average Give for Good Participant** 



\$19,500

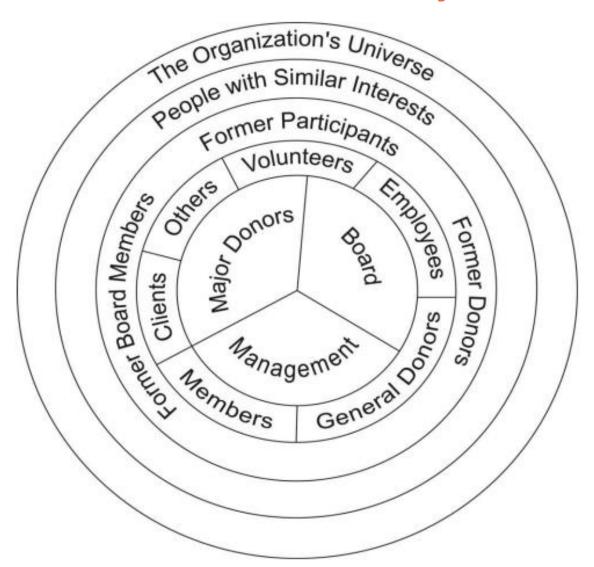
GOAL **106** 

Average 20/twenty Client Participant



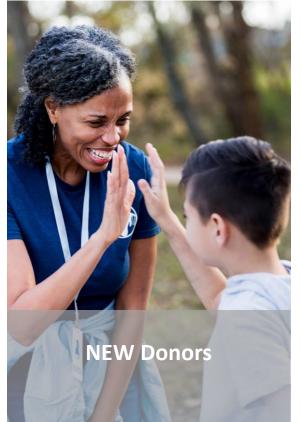


## Rosso's Constituency Model









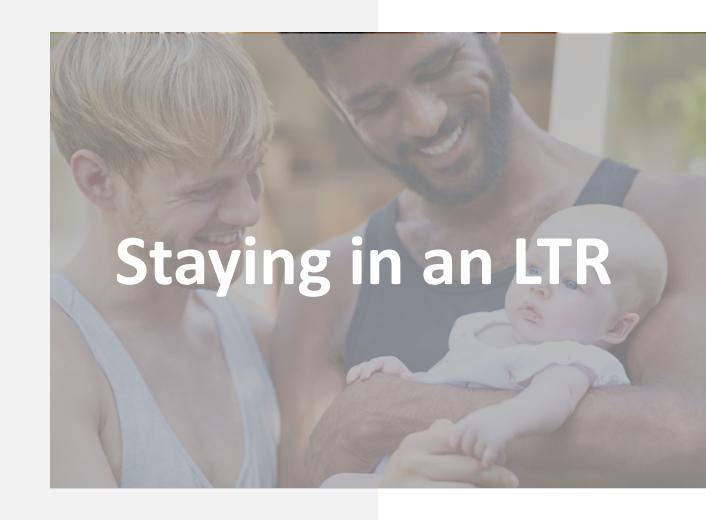




## **Types of Relationships**

While some relationships share similarities, some are unique!

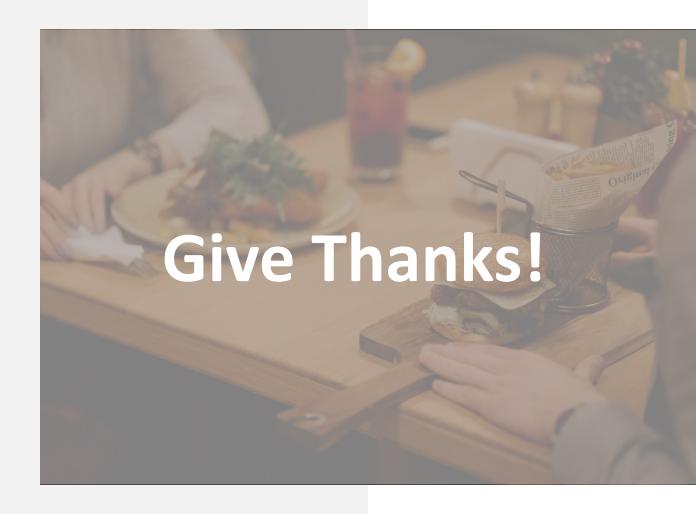
- Appreciate Supporters
- Get to Know Supporters
- Spend Time with Supporters







- Automatic Thank You
- FC Give Thanks
- Handwritten Thank You



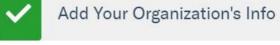
**Reports** 

### **Automatic Thank You**

Make sure your organization sends a personalized thank you that goes with their giving receipt.

Got a video? Even better!

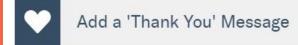
Please provide documents as requested by Give for Good Louisville 2022.











Please provide a "thank you" message, as well as an image or video link!

Thank You Message

#### Youtube or Vimeo Link

https://youtu.be/pQgLZjSc5yQ

Don't have a video to link to? No biggie! Upload an image, and we'll use that instead.

## **Automatic Thank You**

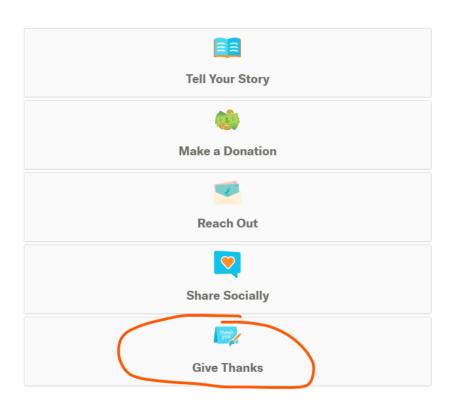
Mattingly Edge included an anecdote about an artist with a disability they support.

Donors saw a REAL LIFE example of what their money supports. They even included a 10-second clip of him creating an art piece!

Photo courtesy of: Sebastianduvergestudios.com



# Fundraising Champion Give Thanks



#### Thank Selected Donors

$\checkmark$	Name	Amount	Comment	
<b>V</b>	Steven Carr	\$28.00		Mark as Thanked
<b>V</b>	Perri Easton	\$28.00	Good luck!!	Mark as Thanked
<b>V</b>	Kate Dittmeier Holm	\$15.00		Mark as Thanked
<b>V</b>	Steven Carr	\$25.00	WE DID IT!	Mark as Thanked
	Laura Westphal	\$28.00	Good luck Steven! I love and support you always	Mark as Thanked
<b>V</b>	Steven Carr	\$28.00		Mark as Thanked
<b>V</b>	Chris Johnson	\$20.00		Mark as Thanked
<b>V</b>	MaryMary Vittitow	\$40.00		Mark as Thanked
<b>V</b>	Sarah Rigor	\$25.00		Mark as Thanked
<b>V</b>	Jessica Denson	\$50.00	Keeping on doing very cool things!	Mark as Thanked
<b>V</b>	David Bannister	\$28.00		Mark as Thanked
	NeShaune Lasley	\$10.00	Hindsight is 20/20 but IS y'all's spelling??	Mark as Thanked
<b>V</b>	Dexter Bass	\$20.00		Mark as Thanked
<b>V</b>	Laura Bannister	\$40.00		Mark as Thanked
<b>V</b>	Matthew Fante- Becker	\$20.00		Mark as Thanked
<b>V</b>	Keith Hosey	\$40.00		Mark as Thanked
<b>V</b>	Amber Bolton	\$10.00		Mark as Thanked
<b>V</b>	Josh Suiter	\$20.00		Mark as Thanked
<b>V</b>	Nathan Norman	\$15.00		Mark as Thanked
<b>V</b>	Brooke Bozarth	\$40.00		Mark as Thanked
<b>V</b>	Megan Jobes	\$28.00		Thanked
<b>V</b>	Steven Carr	\$20.00	Happy to do this in support of such a good cause!	That's you!



#### Your donors are the greatest!

And you should tell them all about it

**To:** Steven Carr,Perri Easton,Kate Dittmeier Holm,Steven Carr,Laura Westphal,Steven Carr,Chris Johnson,MaryMary Vittitow,Sarah Rigor,Jessica Denson,David Bannister,NeShaune Lasley,Dexter Bass,Laura Bannister,Matthew Fante-Becker,Keith Hosey,Amber Bolton,Josh Suiter,Nathan Norman,Brooke Bozarth,Megan Jobes,Steven Carr

Thanks for making an impact for The Great Bourbon Spelling Bee!

Dear friends,

Thank you so much! I am truly grateful that you chose to contribute to my campaign. Thanks to your donation, I've raised 116% of my \$500 goal. Your support and encouragement is making a huge difference for The Great Bourbon Spelling Bee . I will keep you posted on the progress of my campaign. If you know anyone else that may be drawn to this cause, please share it!

Thank you again,

Ctovan Michael Carr

Cancel

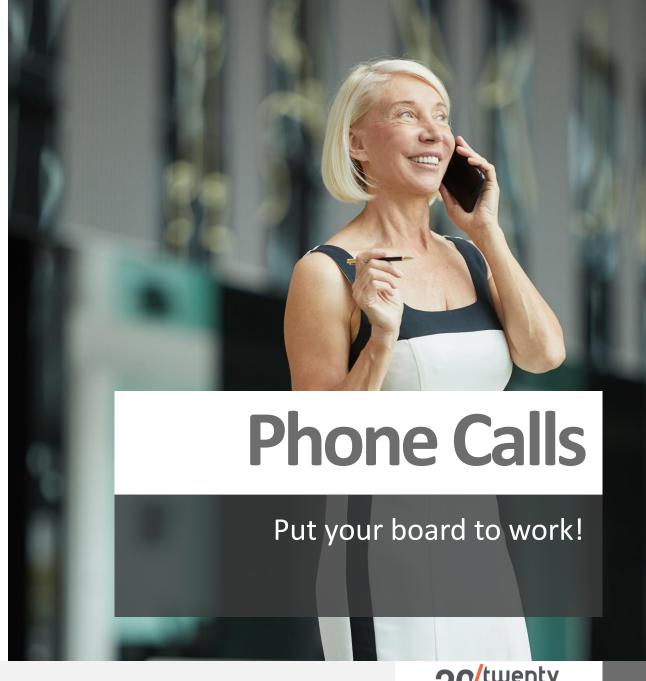
Send Thanks



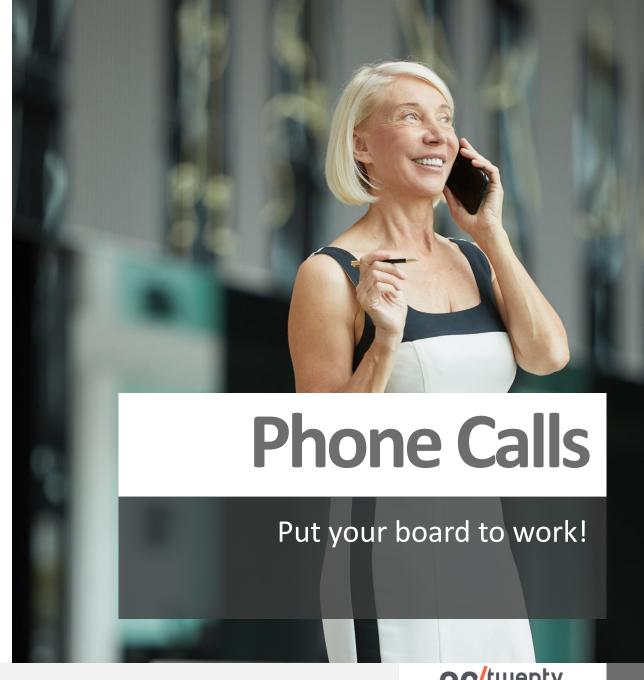


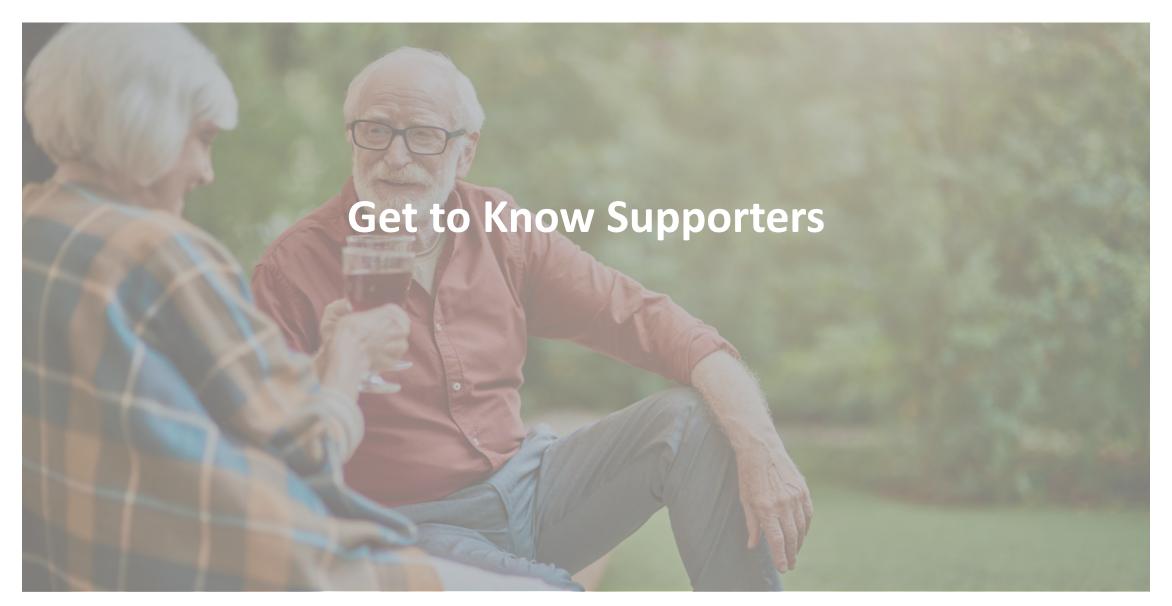


- Choose a giving amount that warrants a phone call from a board member
- Put a plan in place to distribute contact info to volunteer board members
- Receiving a call from a board member within 48 hours of a donation increases retention rate from 42% to 70%



- General "Thank You."
- "Do you have a personal connection to our organization's work?" and/or "What made you say 'yes' to donating to our organization?"
- Are there any upcoming events to which we can invite the donor? If so, let them know.



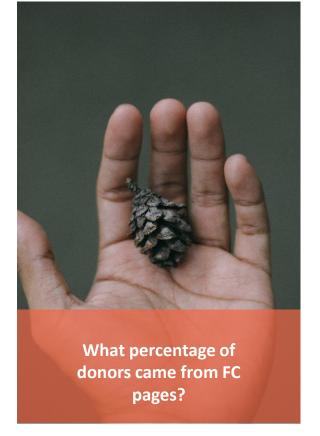




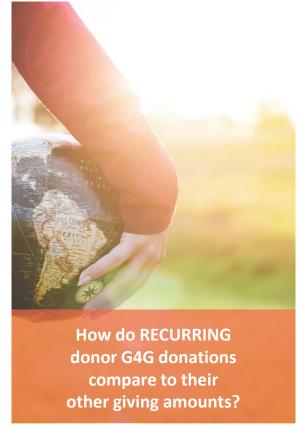
- 15 years of experience working in nonprofits and higher education
- Studied Public Affairs with a concentration in Nonprofit Management at Indiana University
- DATA LOVER!
- Lifelong Southern Indiana Resident
- Loves exploring Indiana state parks with her family
- Hiking and Kayaking enthusiast













## **Some General Questions**

These will help you measure growth of your G4G campaign AND overall fundraising



# **Giving Level**

## Keep in Mind

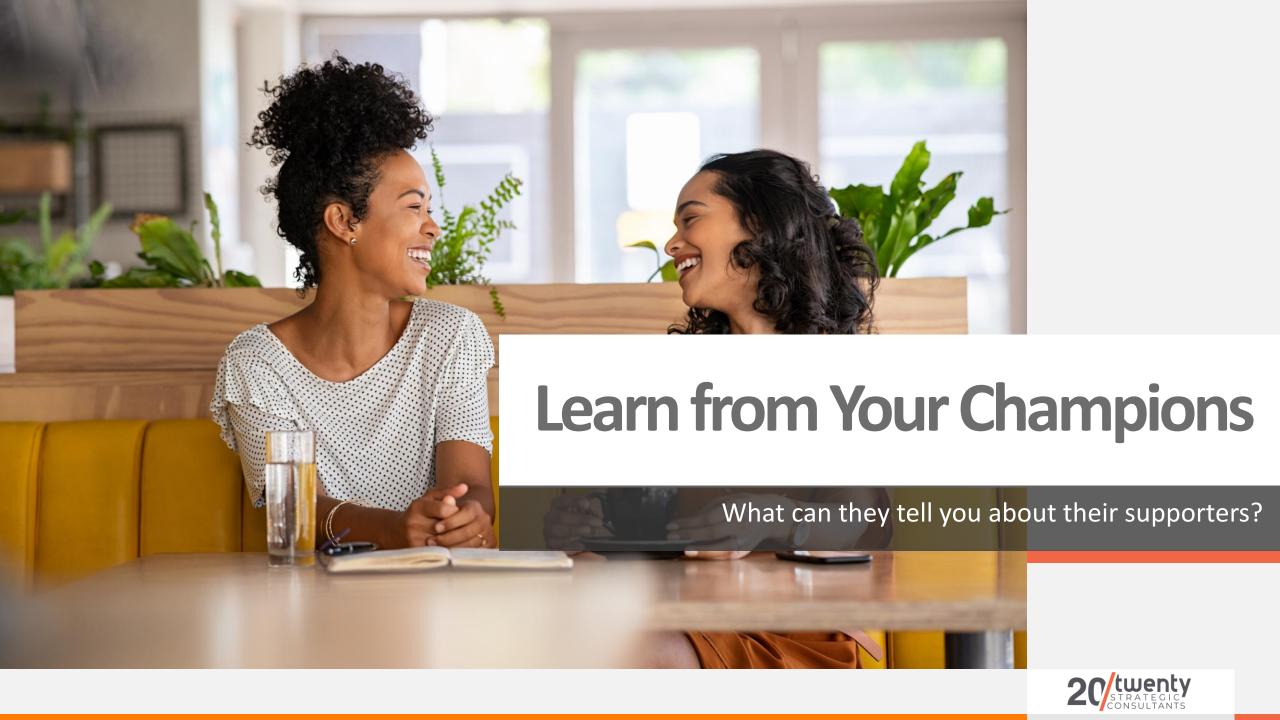
- First-time donors never give at their capacity
- Continued positive cultivation results in larger donations
- Tracking giving levels can show you how a donor "grows" or "shrinks" over time
- Higher-capacity donors can be cultivated to become potential Gift Matchers



- Donor retention rate for nonprofits in 2022: 42%
- If a donor gives a second time, they are likely to continue to give if they are cultivated properly













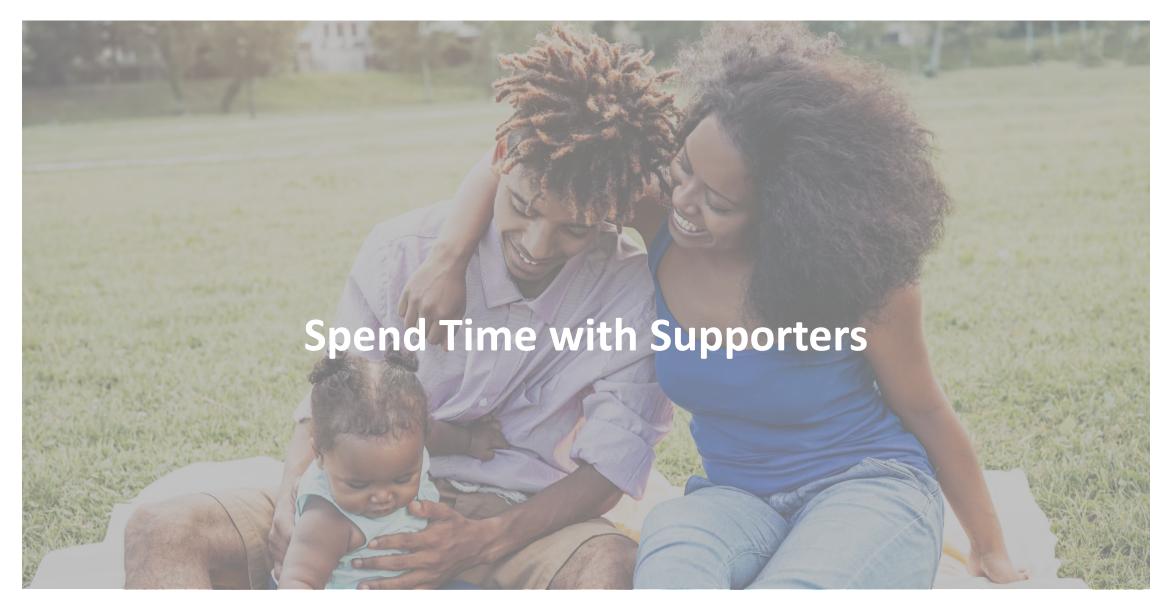






everyaction

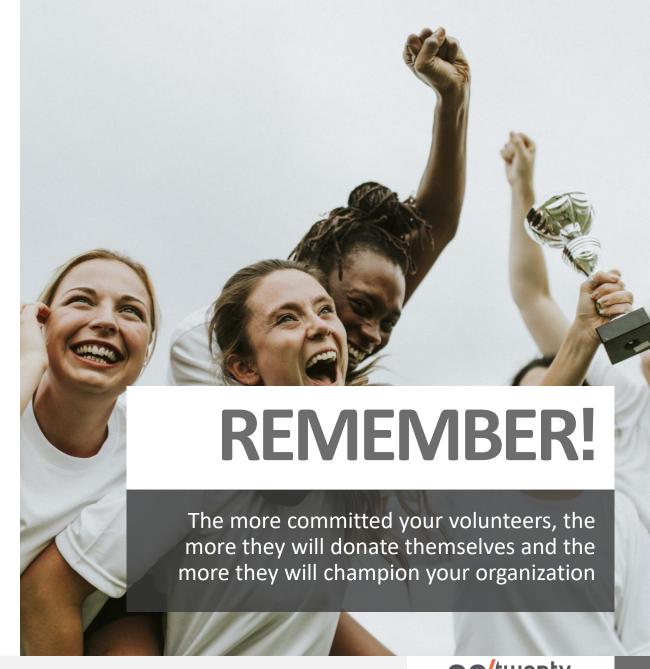






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The asking gets easier every year!

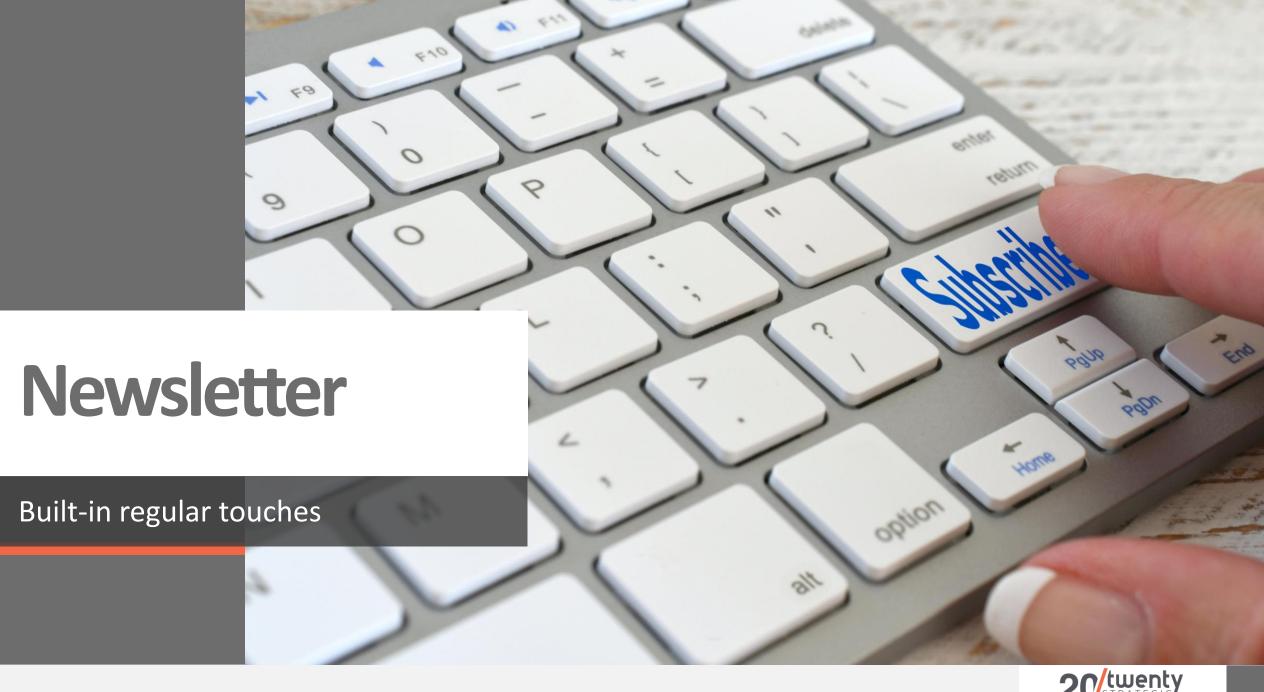




## Here's an Idea!

Fundraising Champions are your target audience. Act accordingly.

- While you're planning your Give for Good campaign, work a post-Give for Good event for your Fundraising Champions into your plan. Get it on the books!
  - Invite board members & leadership staff
- Champagne/Sparkling Grape Juice & hors d'oervres
  - Time of appreciation & celebration
  - Time to deepen relationships with organization
  - Solidify team dynamic



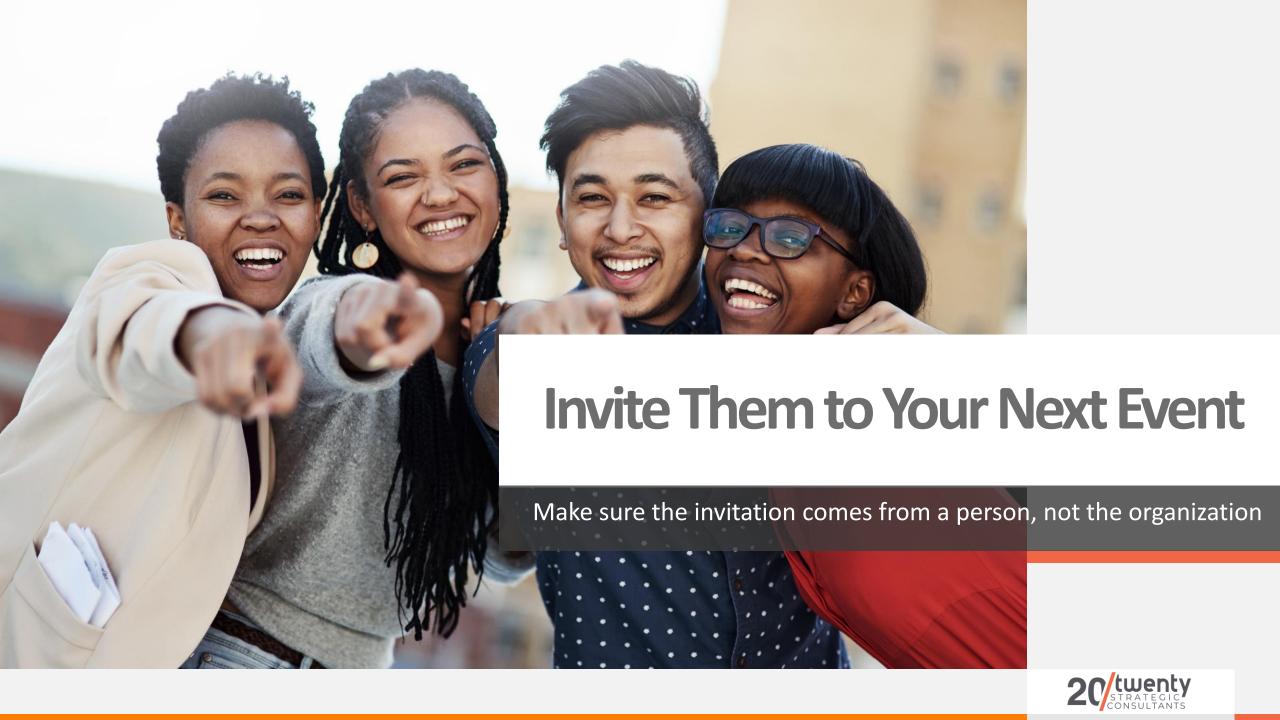


# Follow Up Meetings

Large donors. Corporate Supporters. Gift Matchers.

- Did you receive an unexpected large gift?
  - Invite that person for coffee/lunch/cocktails!
    - Let them choose
- Did a business/organization provide a gift match? Show your appreciation by spending time with them and letting them know what their support means.
  - What's the impact?
    - Which leads us to...









Relational, not transactional



Thank donors in a variety of ways



Honor your champions



Get to know donors as much as possible



Collect and upload data into CRM



Plug them in



SAVE THE DATE!
20/twenty's WINGS Leadership
Conference
October 25<sup>th</sup>, 2023
Muhammad Ali Center
Keynote Speaker: Joan Garry
Register Online at: 2020strategic.com



SCAN ME



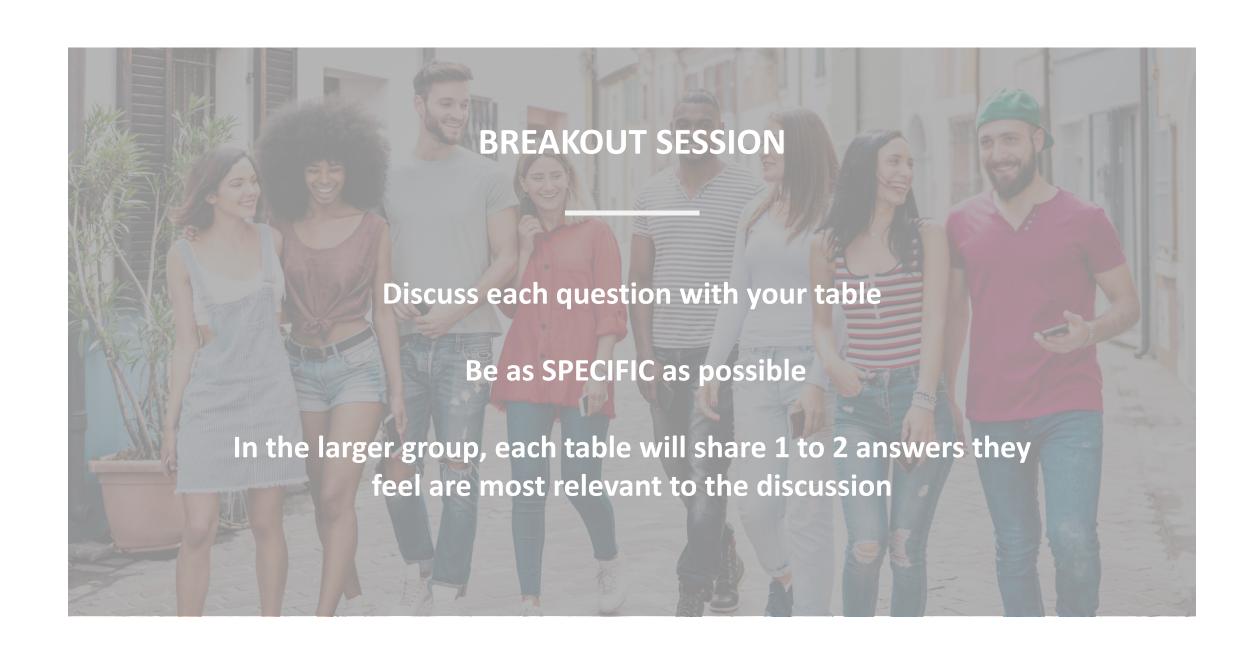


A Clear Vision for Education & Nonprofit Success

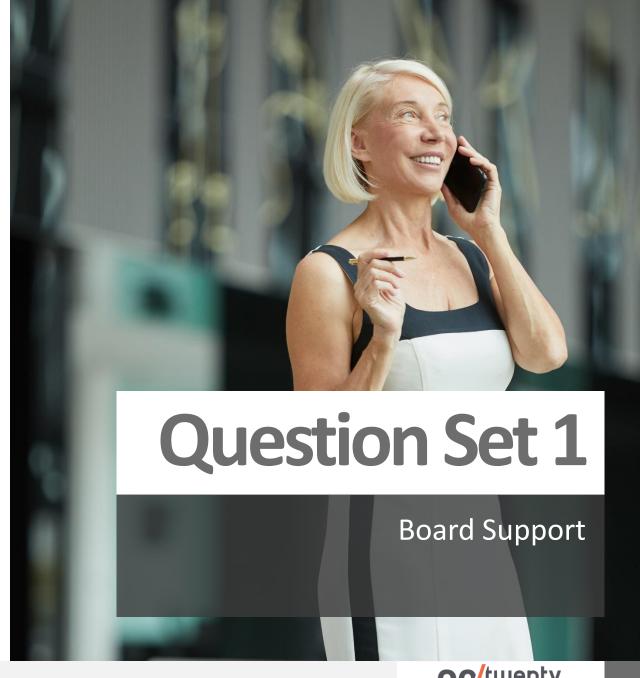
W W W . 2 0 2 0 S T R A T E G I C . C O M

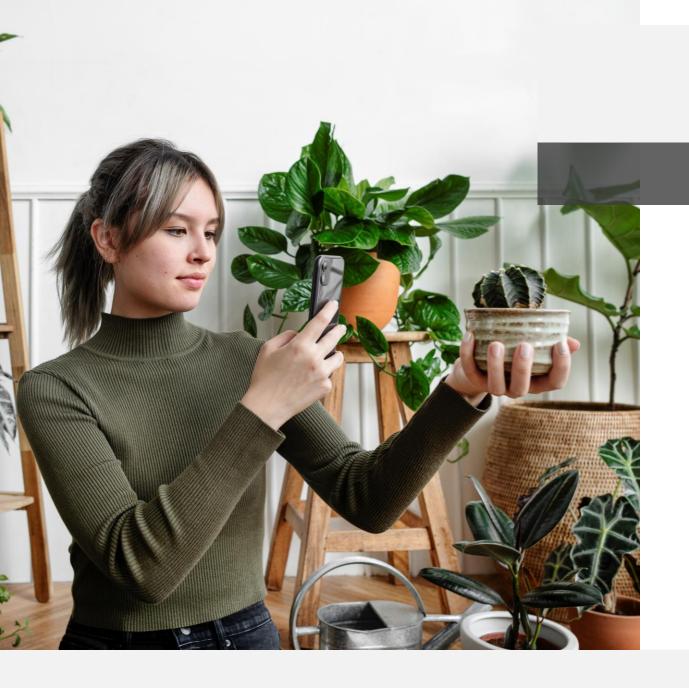
# Stop! Collaborate & Listen

**Learning Best Practices from Each Other** 



- In what ways have you experienced success involving your Board of Directors in your Give for Good Louisville campaign?
- What are new ways you'd like to utilize them this year?
- What kind of feedback have you gotten from your Board about their Give for Good participation?





# **Question Set 2**

#### Social Media

- What role will social media play in your Give for Good campaign?
- In what ways might you use social media effectively this year?
- In what ways might social media be used to empower your Fundraising Champions?
- How might you best engage with people who DO NOT use social media?

- How have you successfully recruited Fundraising Champions in the past?
- •How do you plan on doing so this year?



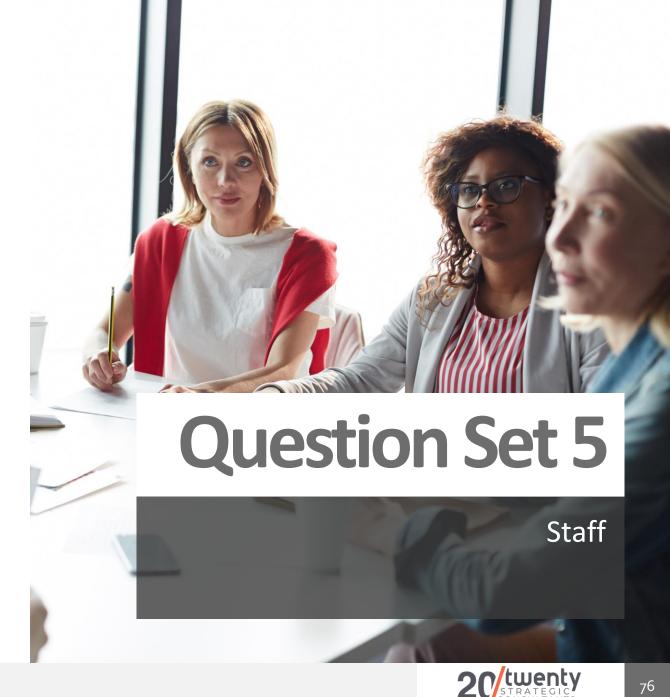


## **Question Set 4**

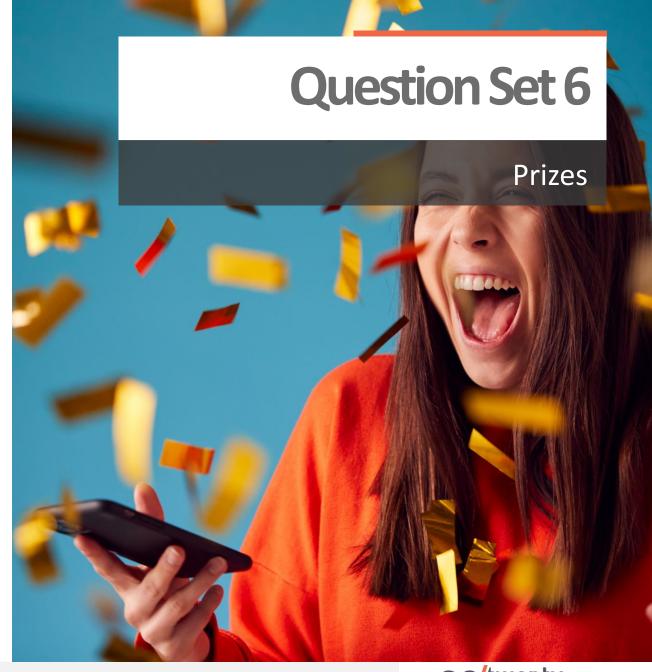
#### Day of Plan

- What does THE DAY OF Give for Good typically look like for your organization?
- How do you communicate that with your audience? Are you thanking people in real time?
- Is your team traveling anywhere?
- Are you throwing an event?

If you have staff working your Give for Good campaign, how should they be involved?



- Have you used any strategies to secure Give for Good prizes from the Community Foundation and its partners?
- What have you done (or would like to try) to increase your chances of winning prizes (Power Hours, Golden Tickets, etc.)?





# **Question Set 7**

#### Gift Matches

- Have you had any successes around securing gift matches and challenges?
- If so, what did you do to receive a "yes" from those you asked to support your organization in this way?
- What kinds of people, organizations, or businesses might you ask?

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