

Peer-to-Peer Fundraising



A 36-hour, online-giving even to support local nonprofits

The **COMMUNITY** Foundation for Greater New Haven

Submit Your Questions!



If you have questions or comments throughout our training, please write in using your Zoom webinar attendee panel.





- The Basics
 - What is Peer-to-Peer Fundraising?
- Benefits to using peer-to-peer fundraisers
- Potential fundraisers
- Get Creative!
- Tools for Success
- Questions

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What is Peer to Peer Fundraising?

Peer-to-Peer Fundraising allows your most passionate supporters to create and host their own fundraising page right within your The Great Give profile.

P2P Fundraisers will...

- Expand your network and foster new connections
- Help you steward existing supporters
- Can help you raise almost **2.7x*** than you would without!
 - On average, orgs who used the tool raised \$15,821.34 vs
 \$5,786.10 for orgs who did not



*The Great Give 2020 data

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How does it work?

- Fundraisers can invite themselves, or you can make it invitation-only. See the last tab in your giving day dashboard!
- Each fundraising page has its own unique link for sharing
- Their totals roll up into your totals!

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• *Do your P2P's need help?* Admins can establish default settings, even create and manage pages on their behalf!





P2P Best Practices

- Who should you ask?
 - Average 5-6 raise funds on a giving day
- Have returning P2P's? Host a debrief and reflect on last year's success
- Host a virtual onboarding session, and make it fun!
 - Set a benchmark goal for fundraisers, and provide next steps/clear action items for how they can achieve this
 - Encourage storytelling and engaging an audience with their personal connection.
 - Provide them with the P2P Resources available on The Great Give, and show them how to share their unique profile link!

Peer to Peer Resources



Peer to Peer Resources

Engaging Your Supporters in Peer-to-Peer Fundraising

WATCH OUR PEER-TO-PEER TRAINING VIDEO

What is a P2P Fundraiser?

A P2P fundraiser is a supporter who rallies around your cause to fundraise on your behalf. These supporters create their own fundraising page as a spin off of your main The Great Give® 2021 profile. Your fundraisers will share that page with their network to expand the reach of your cause and bring in new donors. These individuals are passionate about the work you do, and use their voice to make a difference!

Who are Your Potential Fundraisers?

Board Members
Volunteers
Dedicated Supporters
Lower Capacity Donors
Major Donors
Staff Members
Friends & Family

Step 4: Share the The Great Give® 2021 <u>Fundraiser</u> <u>Guide</u> with your P2P Fundraisers

This page allows your P2P fundraisers to learn about all the features they can utilize when creating their fundraiser. Within this Fundraiser Guide, they have access to communication templates, and P2P strategies.

When you press "send", the supporter will receive an email with your message along with a link their Fundraising Toolkit where they can manage and customize their page.

Your supporters can also start fundraising without being recruited by clicking the "Fundraise" button on your The Great Give® 2021 profile. Those fundraisers will be directed to their Fundraising Toolkit where they can start customizing their page and reaching out to their network immediately!

https://www.thegreatgive.org/info/peer-to-peer-fundraising

Peer to Peer Resources

Your The Great Give® 2021 Fundraiser Guide

It's time to take the love you have for your favorite nonprofit or charitable cause! The Great Give® 2021 is designed to make it super simple for you to build support for the organizations and causes you care about. So, let's get everyone in your network ready to give!

Peer-to-Peer Fundraising is as easy as...



Peer-to-Peer Fundraising Communication Guides

SOCIAL MEDIA

EMAIL MESSAGES

Helpful Resources



https://www.thegreatgive.org/info/fundraiser-guide

Ways to Sign Up Fundraisers

Option 1: You can sign up supporters. As an administrator, you can sign

supporters up as Fundraisers from your Giving Day Dashboard. This capability is

found under the tab "Add Fundraisers". This automatically creates a Fundraiser

page for them and triggers an email with login instructions.



Step 1: First navigate to the "Add Fundraisers" tab.



Step 2: Under the "Add Fundraisers" tab, click "Add Fundraisers".

	/			
Search Fundra	iisers			
Download CSV Fundraiser ~	Add Fundraisers	Amount Raised V	Goal V Email	Phone Actions
No fundraisers fou	nd.			
] Allow New Fund	Iraisers to Sign Up			
et Fundraisers' St	ory	S	et Fundraisers' Go	bal
			\$.00
		1		

A pop-up will appear.

Step 3: You'll need to enter the Fundraiser's

- first name
- last name, and
- email address

First Name	Last Name	Email	
A New Fund	rairor		
+ New Fund	raiser		

First Name	Last Name	Email		0
1				
+ New FuÑdr	aiser			
		Cancel	:: Compose Your Mess	age

You are able to click "+ New Fundraiser" for another line of fields to appear so you can add multiple fundraisers at one time!

To: Karin Edsall			
Subject			
Message			
			1,

Write a message to your Fundraisers. This message will be sent in the same email containing log in instructions.

424	Add Recruit p	undraisers	sers to expand your netw	ork of donors.	
Search	h Fundrais	ers			
🗜 Down	load CSV	Add Fundraisers	Upload fundraisers	Message All	
Fundrais	er 🗸	Donors 🗸	Amount Raised $ \smallsetminus $	Goal 🗸 🛛 Email	Phone Action
🗆 Allow I	New Fundrai	isers to Sign Up			
Set Fundr	raisers' Stor	y .	1	Set Fundraisers' G	oal
Set Fundı	raisers' Stor	y		Set Fundraisers' G	.00

Cancel

Here you can provide a CSV with the following values in this order:

First name, Last Name, Email

Enter your email subject here ...

Enter your email body here...

Choose File No file chosen

Ways to Sign Up Fundraisers

Option 2: Supporters can sign themselves up. You can send supporters the link to

your organization's Giving Day profile. They can click the "Fundraise" button on that

page to sign themselves up and create their login information.



Option 2: Steps for Supporters to Sign Themselves Up

You can send the link to your Giving Day profile to your supporters in email communications, newsletters, social media, etc. They'll be able to sign themselves up as fundraisers. Here's how!



The "Allow New Fundraisers to Sign Up" under the "Add Fundraisers" tab will be pre-checked. By leaving this checked, a "Fundraise" button will appear on your profile, which is necessary for this option.

Option 2: Steps for Supporters to Sign Themselves Up

	-	Comm	r New Haven /ID-19 Junity Fund
	m		
Foundation for Greater New Haven			
The Community Foundation			
Community, Now More Than Ever	DONATE	FUNDRAISE	9 (7 ¥ 🏞
Causes: Community Advocacy			

Here's what that Fundraise button looks like! Supporters can click there to sign themselves up as a Fundraiser.

Option 2: Steps for Supporters to Sign Themselves Up

When they click on "Fundraise", this pop-up appears.

The individual will need to enter their:

- First and Last Name
- Email
- Create a Password

The COMMUNITY Foundation for Greater New Haven The Community Foundation for Greate New Haven	er
First and Last Name	
Email	
Password	
New passwords must be 8 characters and include a letter, a number and a special character (e.g. !,?, or \$).	
Forgot your Password?	
CANCEL SUBMIT	



	Tell Your Story
Your Story Image	Set A Goal
	\$ 2000 2.00
	Video Link (YouTube or Vimeo)
GleGab	https://youtu.be/jNM128dFbws
	Mission Solar Youth
Select Image Remove	
mage should be 5MB max and a JPG, JPEG or P	NG file
Recommended dimensions: 1200x800.	
	Phone Number

In these pandemic days everyone is hurting. We know youth in high poverty areas are often hit the hardest when crisis strikes. With the usual structures upended, supporting them is more important than ever. Will you help Solar Youth by joining our campaign? Please watch the 30 second video my boys made to talk about how kids can make a difference. Thank you for contributing!



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	e i	Name or Nickna	ime		Email
Read	h Out	Subject			
We know asking people for donations can be scary, so co This will help build some momentum for your campaign a to others.	nsider reaching out to close family members or friends first. d give you the confidence you'll need when reaching out	Here's a template to g	jet you started, though	h the	more you can personalize it, the better!
Send Email Access Contacts		I am thrilled to b their campaign:	e supporting Solar The Great Give 20	r You)20.	uth by helping them fundraise for
Name Email Emails Se	t Actions	This cause mean is hurting. We k when crisis strik	ns a lot to me beca <now high<br="" in="" youth="">es. With the usual</now>	ause 1 pov 1 stru	: In these pandemic days everyone verty areas are often hit the hardest ictures upended, supporting them
					Cancel

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Engaging Potential Fundraisers

Find your existing passionate supporters with big voices and strong personal connections to your cause:

- Board Members
- Volunteers
- Lower Capacity Donors
- Major Donors (who have recently made a gift)
- Staff Members
- Friends & Family

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Getting Fundraisers on Board

Start Early

- Educate your fundraisers about The Great Give as early as you can
- Gauge involvement to better understand how your fundraisers like to engage

Be Clear

- Share your goals for the day and how they can help you reach them
- Set expectations for your fundraisers so they know what to do

Make it Easy

- Provide a guide or sample content for your fundraisers to use
- Set up a time to meet with them before the day to boost their confidence

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Motivate your Fundraisers

Set your fundraisers up for success!

- Create a quick guide with everything they need to know
- Set them up with social media and email templates
- Share The Great Give graphics with them
- Check in with them before and on the day
- Encourage them to share their personal stories
- Spark friendly competition between your fundraisers

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Giving Day Support & Resources

- Visit Our Help Center
 - <u>https://support.givegab.com/</u>
- Check Out Our Blog
 - <u>https://www.givegab.com/blog/</u>
- Send us an Email
 - <u>CustomerSuccess@givegab.com</u>
- Chat with GiveGab's Customer Success Team whenever you have questions or need a hand!
- Look for the little blue chat bubble! GiveGab



Hi there 👋

We're here to answer your questions about GiveGab, chat about your fundraising strategy, suggestions on how we can improve, or just to say hi 👋 Chat with us!

Start a conversation

The team typically replies in under 30m





Questions?



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