

### The Great Give Boot Camp 2024 Day 1



A 36-hour, online-giving event to support local nonprofits







# Poll #1

#### What do you hope to learn at Boot Camp?



# **Poll #2**

How long has your organization been with The Great Give?

### Agenda

- Key Information about GiveGab/Bonterra
- The Great Give Review
- 8 Week Communication Plan
- Marketing Your Profile

### Who is GiveGab?

#### GiveGab's mission is to make it incredibly easy for fundraising professionals to be great at their jobs!

- Host a secure, reliable and transparent platform for The Great Give
- Create the ultimate donor experience
- Provide a dedicated support team
- GiveGab is becoming Bonterra

### **Donation Security**

- Partnered with Stripe PCI Level 1 Payment Processor for donation processing
- Direct deposit funds within 5-7 business days
- Your banking information is reviewed by Stripe
- Donor credit card information is not revealed or saved in GiveGab
- All participating organizations verified as IRS and state-recognized nonprofits
- Double check for additional information required
- The Community Foundation requires separate banking information
  stripe Store GuideStar Willestar

### **Simple Donation Processing**

			VISA
4242	4242	4242	4242
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- All major credit cards accepted
- Log right into your bank using the Plaid/ACH payment
- Mobile payment options (Apple Pay, Google Pay, Microsoft Pay) available for participating devices
- Quick, easy and fun donation flow
- Securely processed through Stripe
- GiveGab's chat support available right within the donation form for your supporters!

#### New this Year: DAF donations!

### **Transparent Pricing**

#### **Credit Card:**

2% Platform Fee + \$0.30 per transaction & 2.5% transaction fee (Stripe) = **4.5% + \$0.30** 

#### ACH:

2% Platform Fee + \$3.00 flat bank fee = 2% + \$3.00

\*\*\$100 minimum

### Who is GiveGab: Transparent Pricing

Your Gift 3 of 3	
Gift: \$25.00	Orca Conservancy
generousdonor@givegab.com	Email:
\$2.0	Fees:
ganizations from having to pay them	What's with these fees?
\$27.0	Total:

- Donors can cover all fees on behalf of your organization, with more info right in the donation form
- 72% of total fees were covered during The Great Give 2023!!

### Who is GiveGab: Mobile Responsive

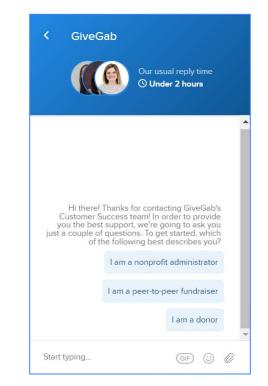
- On average 61% of all emails are opened on a mobile device
- Your The Great Give profile is completely mobile responsive on every page
- Donors can give easily on any internet enabled device
  - The Great Give 2021:
    - Desktop \*58.46%
    - Mobile \*39.27%
    - Tablet \*2.28%





### **How We Support You**

- Visit Our Help Center
  - <u>https://support.givegab.com/</u>
- Check Our Our Blog
  - o <u>https://www.givegab.com/blog/</u>
- Send us an Email
  - <u>CustomerSuccess@givegab.com</u>
- Chat with GiveGab's Customer Success Team







# Review: The Great Give 2022 & 2023



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#### Review: The Great Give 2022 & 2023

#### **Outcomes & Results**

	2022	2023
Total dollars raised	\$3,575,805.69	\$3,550,155.53
New donors	6,321	7,002
Total gifts	23,578	24,824
Participating Organizations	510	533
% of fees covered	70.6%	72.1%
% of gifts had covered fees	72.4%	73.4%
Realization rate (how much each organization took home on average)	98.58%	98.64%

#### Review: The Great Give 2022 & 2023

#### **Donor Engagement**

	2022	2023
Average online donation (intended)	\$89.59	\$89.41
Average donor count per organization	29	30
Average new donor count per organization	12	13
Total mobile wallet transactions	2635	4425

#### **Key Feature: Peer-to-Peer Fundraisers**

	2022	2023
Number of p2p's who successfully raised funds	877	946
Number of organizations who were impacted	130	128
Total funds attributed to p2p efforts	\$429,729.29	\$466,289.57
Total donors attributed to p2p efforts	4,694	5,083
Average raised by each p2p	\$490.44	\$492.90
Average dollars raised by orgs with p2p	\$15,699.44	\$14,894.11
Average dollars raised by orgs without p2p	\$3,993.23	\$3,842.40



# **Poll #3**

How did you do last year?



## 8 Week Communication Plan



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### **Successful Plan Components**

What should we consider when constructing our 8 week plan?

- The Great Give 2024 Goal
- Giving Day Team / Roles
- o Asset Inventory
- Communication Plan

### **Determine Your Goal**

#### **Dynamic Profile Goals (Dollar)**

	2022	2023
Organizations who featured a dynamic goal	20%	23%
Organizations who reached their dynamic goal	37%	22%
Average organization goal	\$16,190.10	\$18,254.81

Recommended Training: Goal Setting Strategies

### **Determine Your Goal**

What are you trying to achieve through your campaign efforts with The Great Give?

- Money raised for a *specific* project
- New donors
- Exposure (new followers on social media)
- Engagement from existing supports (P2P!)
- Gather testimonials
- Highlight impact on the community
- Spotlight supporter contributions and stories

### Giving Day Team / Roles

- Running a successful campaign doesn't have to fall on just one person at your organization
  - Team Leader
  - Tech
  - Supporter Management
  - Communications

#### **Asset Inventory**

Asset Inventory

- Looking beyond your giving day team
  - Board Members
  - Volunteers
  - Donors
- Nonprofit toolkit
  - Email marketing
  - Social media posts
  - Giving day graphics
  - Peer to Peer fundraising resources
  - Planning guides
- Existing materials
  - Compelling images, donor stories, videos

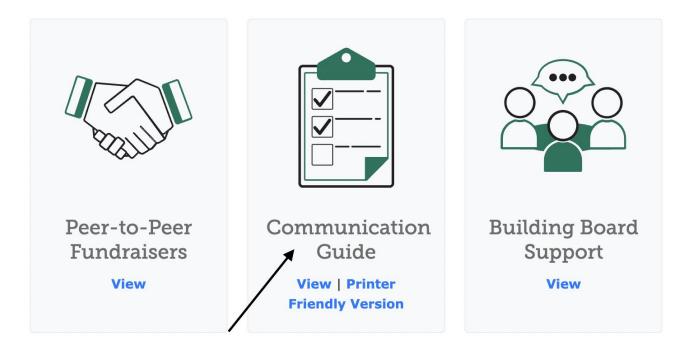
### **Preparing Your Outreach Strategy**

- Consider your goal, team strengths, and what assets you have at your disposal
- Create consistent SHAREABLE content
- Clear AND diverse calls to action every time
- Send out a call for Giving Day Ambassadors
- Determine your target segment
- Use a multi-channel outreach strategy
  - Email
  - Social Media (Facebook, Twitter, Instagram, etc)
  - Direct Mail
  - Phone

### **Sample Communications Timeline**

Nonprofit Toolkit: Communication Guide

#### 2. Next Steps



### **Email Marketing**

- Email is a great way to share information with your supporters directly and immediately
- Develop an email timeline leading up to the day
  - Schedule messages in advance with mailchimp, constant contact, etc.
- Chance to include multiple calls to action:
  - Link to your The Great Give Profile
  - Ways to Get Involved
  - Shareable Graphics
- Use your personal email signature as a CTA

### **Email Scheduling Tips**

- Tuesday & Thursday are the best days to send emails for better engagement
- Late mornings and early afternoons are the best times to send emails
- Improving your email formatting can increase your click through rate
  - Photos
  - Buttons
- GiveGab<sup>°</sup> O HTML edited



Logan's Pups Every dog deserves a home

#### Make An Exponential Difference on Giving Tuesday!



On Tuesday, November 28 Logan's Pups is excited to be participating in our community's 5th annual Giving Day on Giving Tuesday!

This year every gift made during the 24 hour giving period has the potential to be multiplied exponentially thanks to our generous board of trustees who has offered to MATCH every gift made up to \$5,000. In addition to our board match, there will also be dozens of prizes available throughout the day for everything from the first donor to the most dollars raised.

#### Follow Us On Facebook For Prize Updates!

This year we hope to raise enough to find forever homes to all 12 of our dogs currently residing in the sanctuary, a forever home in time for the holiday season. We know with your support and generosity we can make a difference for our favorite senior pups. Learn more at gvgb.co/loganspups

#### Octoboer NEWS



#### Pup of the Month Enrique

- 12 years young
- Belly rub addict
- Found his forever home on leap day

#### Donate

Visit Our New Website!



#### About Us

At Logan's Pups we believe that every dog, no matter how old, deserves the best life possible from beginning to end. Through our many programs we are able

### **Social Media**



🕑 Twitter







Your social media strategy should focus on quality over quantity!



### **Social Media - Before The Great Give**

- Include photos and interactive elements for increased engagement
- Add The Great Give logo to all of your promotional materials leading up to the giving day
- Swap out your cover photo and profile photos with giving day specific graphics in your Nonprofit Toolkit
- Ramp up posts as you get closer to The Great Give
- Share your giving day goal with your followers
- Include clear calls to action for your supporters
  - Don't forget to include the link to your giving day

profile!

**GiveGab** 

Recommended Training: Social Media Strategies

### **Social Media - Before The Great Give**

Use Hashtags to be a part of the conversation

 Include the hashtag #thegreatgive to be featured on the The Great Give Tint

	😂 Network 👻	LATEST FEATURED	
	givegab_ 3 days ago	givegab_ 4 days ago	givegab_ 4 days ago
art of	Types of Giving Days on GiveGab		6.2 308
	DAY OF GIVING WYO GIVES		
)	A CONTRACTOR		
	Vounglife DAY OF GIVING 20CDAY 2020		DARE TO SAVE THE DATE! Join Us for a Day of Giving on 2.25.21
	Because there are so many ways to run a successful #GivingDay, we've outlined real- life examples of the most common types we have supported on our platform. Learn more about our variety of Giving Day types! (link in bio) #JoyfulFundraising #GivingDay #GiveGab #Philanthropy #Fundraising #AnnualGiving	Sanchay and the entire GiveGab team are rallying behind the Fairfield County's Community Foundation as they launch their eighth annual Giving Day. This 24-hour digital fundraiser focuses on connecting the Fairfield community with local organizations filling critical needs. Participating nonprofits are able to highlight their missions while winning exciting prizes to further their work!	TOCITHER DayofGiving.NCCU.edu North Carolina Central University is celebrating 110 years of Eagle spirit as they kick off their annual Giving Day, Dare to Soar: Making History Together. This 24-hour event brings the NCCU comunity together as they raise critical funds to support and elevate their students, faculty, and staff. Donors can amplify the impact of their gifts by unlocking additional prizes and
	givegab_ 5 days ago	#FairfieldCountyGives #JoyfulFundraising #GivingDay #GiveGab #fundraising #AnnualGiving	challenges. X @nccueagle #makinghistorytogether #JoyfulFundraising #GivingDay #GiveGab #AlumniGiving #fundraising #AnnualGiving
	401      GIVES        JAFILLE 1.2020      Week Betwee Giving Day        • Uvek Marker Giving Day      • Uvek Marker Giving Day        • Top After Giving Day      • Top After Giving Day	givegab_ 5 days ago	givegab_
	8%		6 days ago

#### Recommended Training: Social Media Strategies

### **Social Media Scheduling Tips**

- Best times and days to post on social media vary by platform
- Utilize social media analytics to determine when the key times to post are for your supporter base
- C.O.P.E Create once and post everywhere to better utilize your social media resources

Filter by p	rofile	0	~			C	List Day	Week Month
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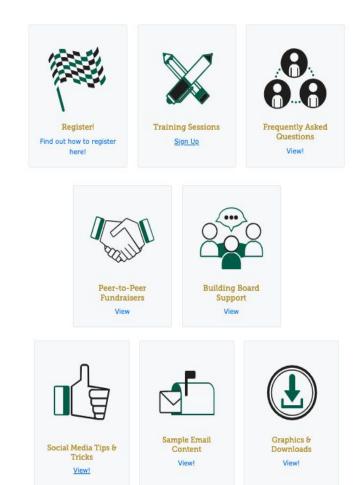
### **Giving Day Engagement**

Utilize and highlight dynamic GiveGab features to increase supporter engagement during The Great Give!

- Matches & Challenges
  - Small, segmented goals
- Peer to Peer Fundraising

#### Tips, Tools, and Resources

- The Nonprofit Toolkit has
   everything you need to plan,
   prepare, and promote The Great
   Give and reach your goals!
  - Customizable Templates
  - Communication Timelines
  - The Great Give Graphics
  - Helpful resources for your
    board members, volunteers,
    and fundraisers



### **Key Takeaways**

- Start planning NOW
- Drive your campaign from your goal
- Try something new!
  - Peer to Peer Fundraisers
  - Set up a challenge or match
  - Host an event
- Leverage your supporters
- Leverage resources available to you
  - The Community Foundation *for* Greater New Haven
  - GiveGab





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### **Break - 5 minutes**







# Marketing Your Profile for The Great Give



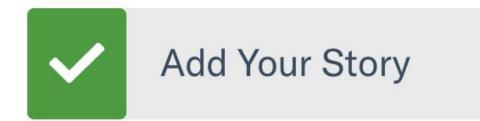
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### The Importance of Storytelling

- Goes beyond what your mission aims to achieve
- Breaks down your impact into digestible "bites"
- Provides context and clear calls to action
- Empowers supporters to be a part of your story and mission
- Makes donating like buying a virtual feeling



Recommended Training: Telling Your Story

### **Telling a Captivating Story**

- Authentic, emotional, and easy to understand
- Centered on people supported by data
  - Highlight a specific impact in dollars and cents
- Connect to the communities you serve
- Makes readers feel like they can make a difference!
- Consistent throughout all of your channels
- COPE Create Once, Post Everywhere
- Spell it out & keep it simple!

### Let Your Goal Drive Your Campaign!

- Leverage testimonials from those who have benefited from your organization
- Spell out the impact of their gift through donation levels
  - Add pictures, descriptions, and real dollar figures
- Illustrate how donor support made a positive impact for their community



### **Before You Start Your Profile**

#### 1. Define Your Goals

- a. What will your donors and supporter need to do to help you be successful according to your giving day goals?
- b. What do you want people to feel when they view your profile?
- c. What do you want the main call to action to be?
- 2. Gather Your Assets
  - a. Do you have several photos, graphics, or videos ready?
- 3. What is your giving day story?
  - a. What do your supporters need to know about your organization?







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