

# Creating The Perfect Giving Day Profile

How to develop an engaging and eye catching profile to share with your supporters

## **Before You Start Your Profile...**

#### 1. Define Your Goals

- a. What will your donors and supporters need to do to help you be successful according to your giving day goals?
- b. What do you want people to feel when they view your profile?
- c. What do you want the main call to action to be?
- d. If you participated in a previous year, what strategies worked well? What didn't work well? How will your goals differ this year based on the response you saw from supporters last year?

#### 2. Gather Your Assets

a. Do you have several photos, graphics, or videos ready?

#### 3. What is Your Giving Day Story?

- a. What do your supporters need to know about your organization?
- b. If you participated in a previous year, how will you make this year's story stand out from last year's?

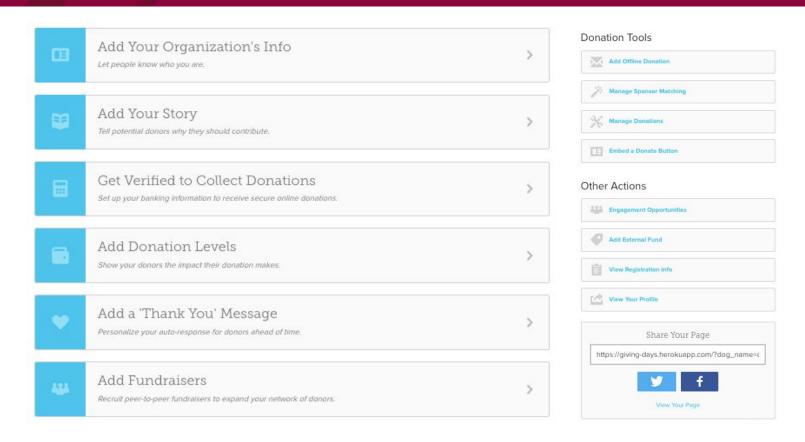


## **Head to GiveGab!**





## Your Giving Day Dashboard



**Note:** If you participated last year, your profile will automatically be copied over to your current Giving Day dashboard. This will save some time on your end, but you should still update and edit your profile to keep things fresh and new for your supporters!!



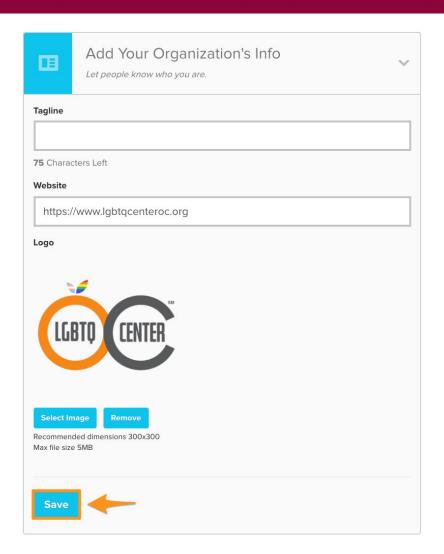
## The Basics

#### Logo

- As one of the first things a donor sees on your profile, make sure your logo is current and represents your brand
- If you participated in the past, this will be copied over from the previous year so you probably won't need to update it!
   Make sure you review the logo in this section in case your logo has changed

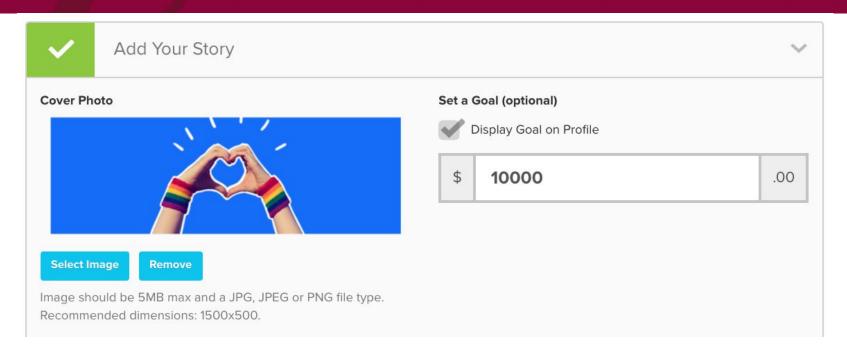
#### Website

 Add your website so donors will be able to learn more about your organization





## **Tell Your Giving Day Story**

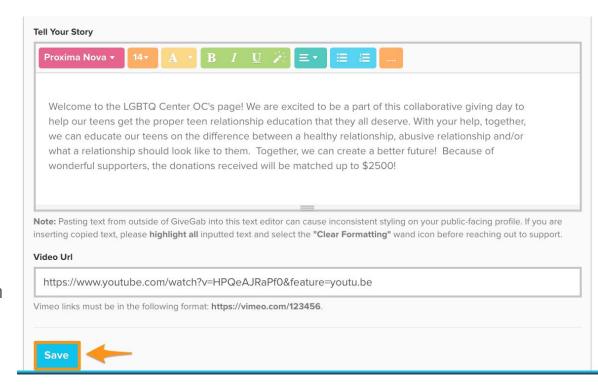


- Cover Photo
  - 1500 x 500px
  - Front & Center
- Monetary Goal
  - Enables a real-time progress bar on your profile



## **Tell Your Giving Day Story**

- Your Giving Day story should be specific to this year's Giving Day and should start with a clear ask that reinforces the monetary goal established on your profile
- If you participated last year, your story and video from that year will already be copied over
- Having your story copied over from last year will save you lots of time when it comes to building out your story, but be sure to take time to craft a brand new appeal for this year's fundraising goal!





## **Tell Your Giving Day Story**

#### Our Story

EXCITING UPDATE!!!: Planned Parenthood received an additional match opportunity allowing us to now match every donation made TODAY ONLY, dollar-for-dollar, up to \$10,000.00!

## double your impact!

Every donation to PPOSBC will be matched DOLLAR FOR DOLLAR up to \$10,000.00

Our robust comprehensive sex education programs provide the information needed to understand all aspects of sexual and reproductive health.

We reached 68,452 PEOPLE last year through community outreach and education events

Did you know?

It's also been a RECORD-BREAKING YEAR!

We've provided 210,549 TOTAL MEDICAL VISITS

95% of our services are PREVENTATIVE CARE

Services like well woman exams, STI testing and treatment, contraception, and more



## **Highlight Impact for Your Donors**



#### Add Donation Levels

We recommend having 3 or 4 donation levels.



#### \$25.00

Purchases supplies for a teen to participate in an arts and culture program Edit Remove



#### \$50.00

Supports our advocacy in OC

Edit Remove



#### \$100.00

Sponsors a Zoom Program for 10 Teens

Edit Remove

Add Donation Level



- Customize Amounts
- Create Unique Descriptions
- Add Photos
- Unlimited Levels
  - 3-4 is the sweet spot!

On the day, donors can still customize their donation amount beyond the levels you've suggested!



## **Highlight Impact for Your Donors**



\$25

Purchases supplies for one teen to participate in arts and culture program



\$50

Supports our advocacy in OC



\$100

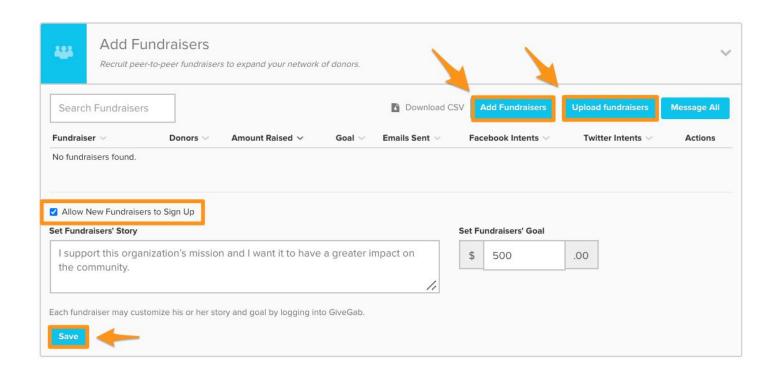
Sponsors a Zoom Program for 10 Teens

**CHOOSE YOUR OWN AMOUNT** 

**Pro Tip**: Have the mid-range donation level be what your median gift amount is



## **Start Recruiting Your P2P Fundraisers**



**Tip:** Easily add your Peer to Peer Fundraisers all at once by uploading a CSV file of your fundraisers



## P2P Fundraising Resources

- Head to "Menu," then "Nonprofit
  Resources" to check out on-demand
  training videos and resources on P2P
  strategy, as well as the P2P Fundraisers
  Toolkit
- Your Giving Day Table of Contents through the Collaborative Giving Day Google Drive will also contain links to all relevant trainings and resources on P2P Fundraising
- The P2P Fundraisers Toolkit is geared towards fundraisers and contains social media and email templates that make it super easy for your fundraisers to spread the word



#### **Helpful Support Articles:**

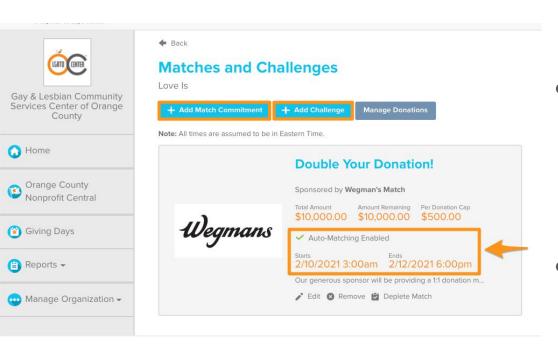
How do I add P2P Fundraisers?

How do I upload my P2P Fundraisers as a CSV?

How do I edit and view my P2P Fundraisers' profiles?



## Set Up Your Matches and Challenges



- Matches
- Wegman's Match: Double Your Donation!

  Our generous sponsor will be providing a 1:1 donation match that means for every \$1 you give, Wegman's will match your gift, up to \$500! Donate now to double your impact!

  \$10,000 Match

  \$10,000 Remaining

- The Match and Challenge functionality allows for you to create a visual representation of match or challenge opportunities on your external profile
- Using this functionality you can highlight your matching sponsor and link to their website
- When setting up a match, make sure to leverage the "Auto-Matching Enabled" functionality



## Matches and Challenges Resources

- Head to "Menu," then "Nonprofit Resources" to check out on-demand training videos and resources on Matches and Challenges
- Your Giving Day Table of Contents through the Collaborative Giving Day Google Drive will also contain links to all relevant trainings and resources on Matches and Challenges



#### **Helpful Support Articles:**

How do I add a matching opportunity?

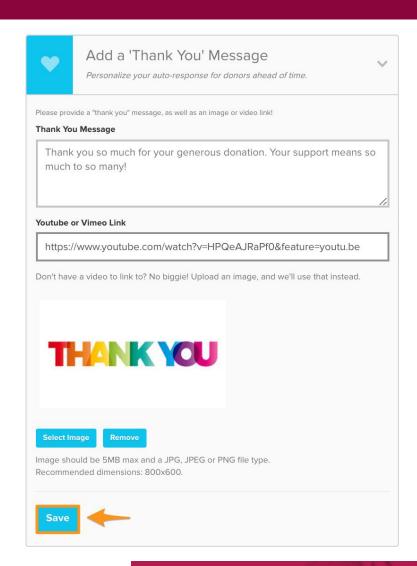
How do I create a challenge?

What is auto-matching?



#### **Personal Gratitude**

- Write your own custom 'Thank You' message
- Add your own video or photo
- Sent immediately to your donor's email when they make a gift!





#### **Personal Gratitude**



#### Aimee.

Through Protect & Preserve we are funding seven leading nonprofits that are working to sustain the ecosystems of Orange County.



Your generous gift provides our patients with a second chance at life! With sincere gratitude, From all of us at PMMC

#### Your donation receipt from Pacific Marine Mammal Center

Donor: Aimee McManus Date: September 18, 20

Date: September 18, 2020 Pacific Marine Mammal Organization: Center

EIN:

Designation: Protect & Preserve

Amount: Total:

**View Your Donations** 

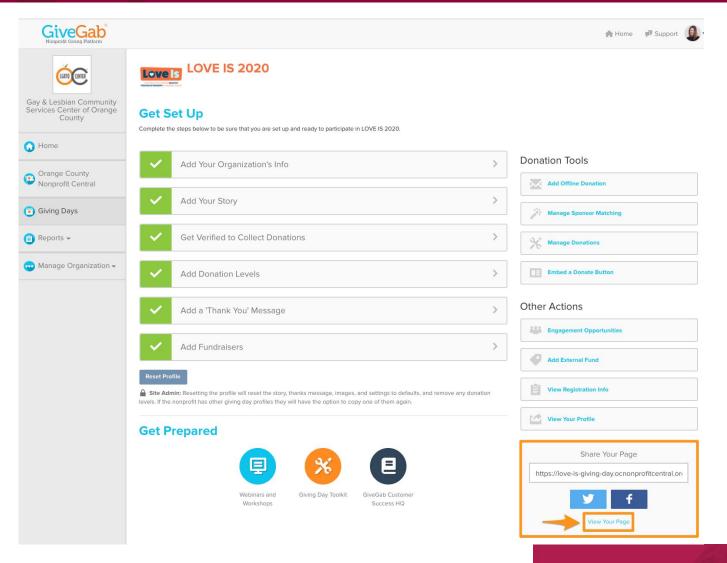
Generally, donations made using the GiveGab platform are not in exchange for any goods or services. However, for donations of \$250 or more, you may want to verify this with the organization directly for income tax compliance reasons. Please consult a tax professional to determine what portion of the donation, if any, may be claimed as a charitable deduction.

#### Your "Thank You" Email

- Sent immediately to donor
- Custom Content + Your Giving Day Branding
- Comes from whoever you set as the contact person for your organization
- Doubles as a donor's receipt can be submitted for tax reporting efforts

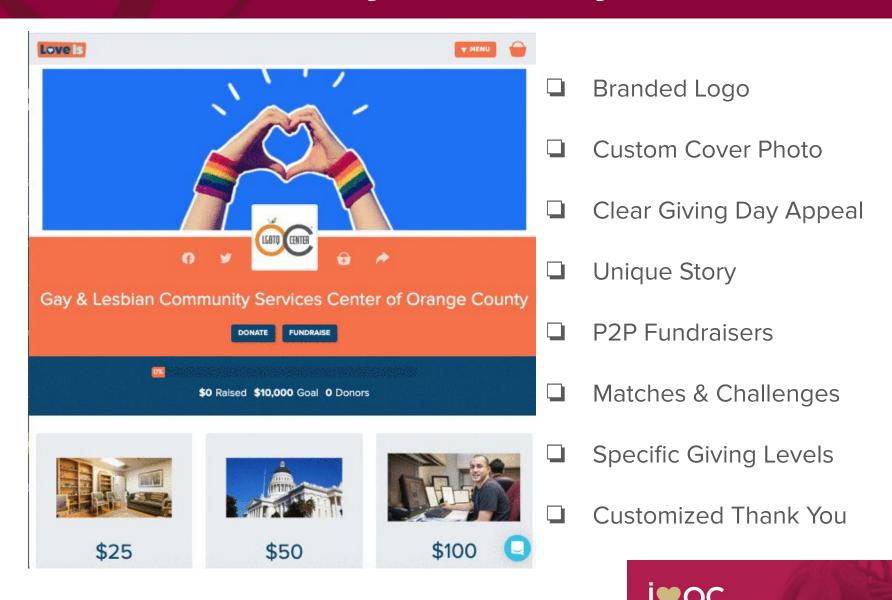


## **Review Your Perfect Profile**





## Key Takeaways



COLLABORATIVE GIVING DAYS

## Tips, Tools, and Resources

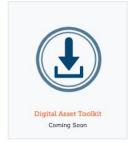
- The Nonprofit Resources section of the site has everything you need to plan, prepare, and promote your Giving Day and reach your goals
  - Customizable Templates
  - Communication Timelines
  - Giving Day Graphics
  - Helpful resources for your board members, volunteers, and fundraisers
- Even more training videos for Matches/Challenges, P2P Fundraising, and Giving Day strategy

#### Nonprofit Resources

Find all the info specific to your needs in one of our helpful toolkits below!













## We're Here for you!

- Visit Our Help Center
   <a href="https://support.givegab.com/">https://support.givegab.com/</a>
- Chat with GiveGab's Customer Success
  Team whenever you have questions or
  need a hand creating or updating your
  profile
  - CustomerSuccess@givegab.com
  - Look for the little blue chat bubble: (
     A.M. -2:00 P.M. PT



Day Of Support: 12:00 A.M. PT - 1:00 A.M.
 PT; 5:00 A.M. PT - 1:00 A.M. PT

