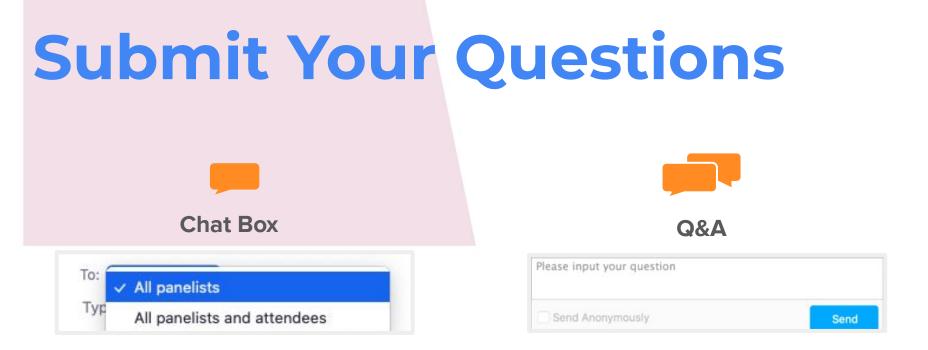
Getting Ready for Give Big Pittsburgh

November 28, 2023

Pittsburgh Magazine's Since a second second



If you have questions or comments throughout our training, please write in using your Zoom webinar attendee panel.

Agenda



- Give Big Pittsburgh Overview
 - Who is GiveGab?
 - What's New
 - Registering
 - Creating Your Profile
 - Next Steps & Questions

Give Big Pittsburgh Overview

givebigpittsburgh.com | November 28 12:00 AM - 11:59 PM

- Every nonprofit conducts their own unique campaign to market and share with their supporters
- Your marketing efforts + Pittsburgh Magazine's Efforts = Exponential visibility
- IRS-recognized nonprofits headquartered or providing services in Western Pennsylvania are eligible to participate
- Leaderboards for friendly competition, prize incentives
- Donations open on November 28 at 12:00 AM
- Donations stay open until December 31 at 11:59 PM

Welcome GBU Life as this year's presenting sponsor!



Benefits of Participating



GiveGab is becoming 🜗 Bonterra.

• Learn to utilize digital fundraising tools, and take advantage of resources that are available year-round!

- Re-Engage with your existing supporters and gain new donors
- Combine your marketing efforts + Pittsburgh Magazine's marketing = exponential visibility for all organizations
- Utilize the Giving Day to reach other internal goals
- Motivate donors to make a greater impact with prizes and match incentives

2022 Results



Who is GiveGab?



Who is GiveGab?



GiveGab's mission is to make it incredibly easy for fundraising professionals to be great at their jobs!

- Host a secure, reliable and transparent platform for Give Big Pittsburgh
- Create the ultimate donor experience
- Provide a dedicated support team
- GiveGab is becoming Bonterra!

Donation Security

- Partnered with Stripe PCI Level 1
 Payment Processor for donation
 processing
- Direct deposit funds within 5-7 business days
- Your banking information is reviewed by Stripe
- Donor credit card information is not revealed or saved in GiveGab
- All participating organizations verified as IRS and state-recognized nonprofits







Simple Donation Processing



- All major credit cards accepted
- Log right into your bank to use the Plaid/ACH payment
- Quick, easy and fun donation flow
- Securely processed through Stripe
- GiveGab's chat support available right within the donation form for your supporters!

Transparent Donations

- Credit Card, ACH, Mobile Pay for online transactions
- Donors can cover all fees on behalf of your organization
- Historically, donors cover 65-75% of fees during a Giving Day
- That means it cost only [X] per \$100 raised online!

GiveGab is becoming **Bonterra**.

Step 3 of 3 Gift: \$50.00 YMCA of South Collier Email: laryssa@givegab.com Fees: \$3.13 What's with these fees? I cover the fees! Privacy Option(s) Please do not display a name publicly. Please do not display the donation amount publicly. Hide my name from this organization and the public. Total: \$53.13 Securely processed with: 256 Bit Encryption reCAPTCHA Google Privacy Policy and Terms of Service apply. Learn more about how your information is used following a donation: Privacy

Transparent Donations

Credit Card:

3% Platform Fee + \$0.30 per transaction & 2.5% transaction fee (Stripe) = **5.5% + \$0.30**

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ACH:

3% Platform Fee + \$3.00 flat bank fee = **3% + \$3.00**

*\$100 minimum

PAWNEE GIVES

WENU

Thank you for making a difference in our community!

Step 1 of 3

Choose an amount to give:



\$

Check for additional Fundraising Campaigns (optional)

Add a fundraiser

Name to Display (Optional):

(Defaults to First and Last Name)

I am a new donor to this organization.

Make this a recurring gift.

Make this donation in honor of or in memory of someone.

Add a public message to this donation



GiveGab's Giving Day Gift Basket makes it easy for donors to support as many causes as they like!

Instant Donor Delight

- A Thank You email that comes from your organization
- Sent immediately after the gift is made
- Includes your organization's EIN and donation amount to act as a tax-deductible receipt

Nickie,

Thank you so much for your contribution to our Giving Day! Your donation will help improve our community and the lives of hundreds of individuals throughout our area.

Thank you again!



You are PAW-sitively amazing! Thank you for your generous gift to Logan's Pups. We could not help dozens of dogs every day without you.

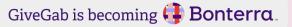
Your donation receipt from Logan's Pups

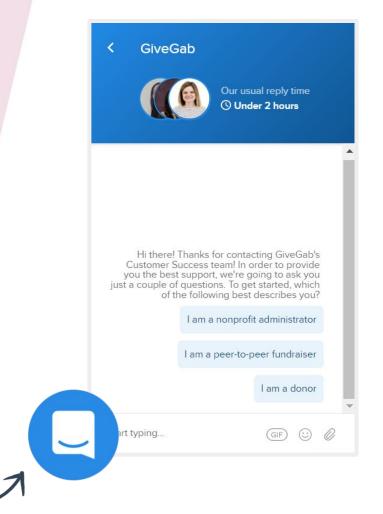
Donor:	Nickie Fredenburg
Date:	February 27, 2020
Organization:	Logan's Pups
EIN:	12-1234567
Designation:	Giving Day
Amount:	\$10.00

View Your Donations

How We Support You

- Visit Our Help Center
 - <u>support.givegab.com</u>
- Check Out Our Blog
 - <u>givegab.com/blog</u>
- Send us an Email
 - <u>CustomerSuccess@givegab.com</u>
- Chat with GiveGab's Customer Success Team
 - Look for the little blue chat bubble





What's New for 2023?



Better Reconciliation

Balances

Payouts

Refunds

- In addition to your existing reports, you can better manage deposits to your account
- Understand your balance and donations from an accounting perspective
- Match each online gift to a deposit



GG Pay Logan's Pups	Start Date	End Date
Donation Transactions		
Gross Amount: 0		\$4,275.00
Net Amount: ① Total Number: ①		\$4,199.23 33
Givegab Platform Fees: 0		\$136.88
GG Pay Processing Fees: 1		\$109.39
Current		
Total balance: 0		\$200.00
D I I I I I		¢0.00

\$200.00
\$0.00
\$0.00
\$0.00
\$200.00

Giving Day Analytics

Key stats are available for the following data points:

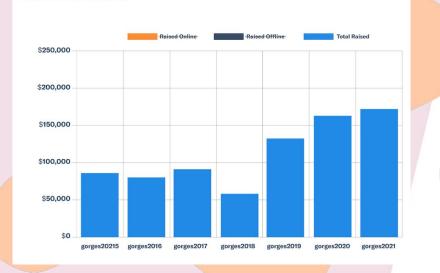
- Donor counts (online, offline, total)
- Donation counts (online, offline, total)
- Average donation size
- Average donations per donor
- New donors
- Fee coverage

GiveGab is becoming **Bonterra**.

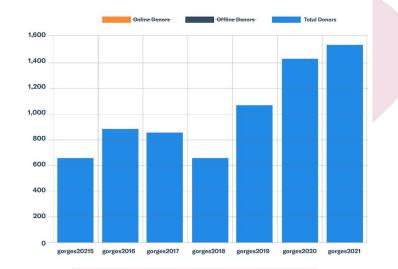
• Year-Over-Year comparisons

	Get Set Up Complete the steps below to be sure that you a	0 Gifts	in Ithaca Gives		
GiveGab			針 Home	Support	🎒 Aimee 🗸
No.11	 To Pawnee Gives Dashboard 				
A STATE	Analytics for Pawnee	Gives			
Logan's Pups	General Donor Insights Year-Over-Year				
Home	Overall Stats				
Fundraising Campaigns	Total Stats				
⊋∂ Events	\$15,115.00 Total raised	26 TOTAL DONORS		42 TOTAL DONATIONS	
Amplify Austin					
Philanthropy Hub Site	Online Stats				
Ithaca Philanthropy Hub	\$3,845.00 RAISED ONLINE	16 ONLINE DONORS O		31 ONLINE DONATIONS	
👌 Giving Days	RAISED UNLINE	ONLINE DONORS		ONLINE DONATIONS	
🖹 Reports 🛛 🗸	Offline Stats				
🛱 Manage Organization 🛛 👻	\$11,270.00 RAISED OFFLINE O	10 OFFLINE DONORS		11 OFFLINE DONATIONS	

Year-over-Year Metrics



Donor Counts



GiveGab is becoming 🕕 Bonterra.

Dollars Raised

Elevating Fundraisers

- Fundraisers are asked to provide their phone numbers (optional)
- More robust story editor
- Chosen P2P will appear in donor's receipt

our Story Image	Set A Goal
2.4	\$ 1000 \$.00 Video Link (YouTube or Vimeo)
_	Your Phone Number
Select Image Remove rage should be SMB max and a JPG pe. ecommanded dimensions: 1200x80	
ell Your Story	u.
GT America * Formatting	
Construction of the second sec	A · B / U ※ = · = = -
l am so proud to Shepherd Rescue six years ago fro highly of them. Ti	A B I U Z E E E E

Registering for Give Big Pittsburgh







Search...



Find Your Organization

and participate in Give Big Pittsburgh

Search for your organization

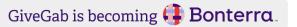
Start typing in the box above to find your organization.





Give Big Pittsburgh

Organization Name * required	Logo
Street Address Line 1 * <i>required</i>	
Street Address Line 2	Select Image
City * required	Remove Image should be 5MB max and a JPG, JPEG
State * required ZIP/Postal Code * required Select a State •	or PNG file type. Recommended dimensions: 300x300.
Not located in the United States?	
Click 'Continue' to complete your registration for Give Big Pittsburgh	
Continue	





1. What is the size of your operating budget? * required

Please select one choice.

2. What cause does your organization most closely identify with? * required

*

Please select all that apply. Animals Arts & Culture Community Advocacy Disaster Relief Education Emergency Response Entrepreneurship Environment Ethnic/Immigrant Services Family Violence Shelters, Services Health & Wellness International International Migration/Refugee issues LGBTQ+ Politics Poverty & Hunger Racial Equity Religion Seniors Social Justice □ Veterans U Woman's Issues □ Youth

3. What county do you primarily serve? * required

Please select all that apply.

Allegheny

Sector Vestmoreland

Butler
Beaver
Vestmigton

Submit

Returning? Copy Your Profile

- Don't forget to review and update your profile after!
- Existing bank information will carry over
 - Double check that your bank account, org rep and admins on your profile are up to date!



Welcome to Another Giving Day!

As a giving day veteran, you may want to copy over content and settings from the profile you created for a previous giving day. You can edit your profile afterwards to ensure it represents your organization correctly in your upcoming giving day.



Completing Your Profile



Your Giving Day Dashboard

~	Add Your Organization's Info	>
	Add Your Story	>
~	Get Verified to Collect Donations	>
	Add Donation Levels	>
	Add a 'Thank You' Message	>
121	Add Fundraisers	>

Basic Info

- Logo
- Website
- Causes
- **Pro Tip:** Adding causes to your profile can help new donors find you by our cause-based search!

ogo	Causes (opti	onal)		
	Cause #1	Animals	•	
500	Cause #2		•	
	Cause #3		-	

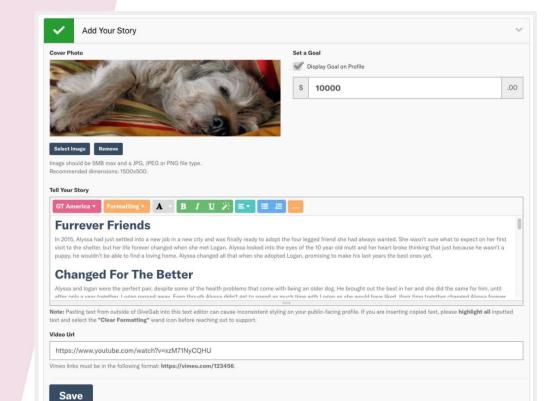


Add Your Organization's Info

Curate Your Story

• Add a cover photo

- Set a monetary goal
- Tell the story of your organization's participation in the giving day through words and visuals



Get Verified on GiveGab

- State Attestation Compliance
- Basic information about your organization
- Banking information for your organization
- Organization Representative information
- This is separate from your "application" process to participate
- **Pro Tip:** Don't wait to complete this information. It can take at least several days, and in some instances more



Get Verified to Collect Donations

Status: Incomplete

Please provide your organization's information and verify you can collect donations in your state here.

Confirm State Fundraising Compliance

Add Bank Info

Get Verified on GiveGab

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Complete Your Verification

Set Up Donations Documents

Set Up Donations

State Charitable Solicitation Compliance Attestation

I attest that my organization is compliant with applicable state fundraising requirements in the states in which I may solicit donors using the GiveGab platform. I understand that GiveGab does not solicit donors.

This confirmation is required to collect donations on GiveGab. Learn more about state charitable solicitation compliance.



IRS Verification

If you complete the Payment Processor Verification below, you do not need to submit this IRS Verification section.

EIN/Tax ID

Please enter the 9 digits without the dash. Don't have your EIN? Search <u>here</u>.

Save

Payment Processor Verification

Verify Your Organization

Get Verified on GiveGab

Bonterra

Bonterra partners with Stripe for secure financial services.

← Return to Bonterra

Powered by **stripe** ③

Terms

Privacy

English (US) 🗘

Contact Bonterra for support customersuccess@givegab.com

Tell us more about your business

Stripe collects this information to better serve your business and help meet the requirements of regulators, financial partners, and our Services Agreement.

Legal business name

Company

The combination of your name and Employer Identification Number (EIN) must exactly match the one listed on your IRS documents (e.g., Letter 147C or SS-4 Confirmation letter), including capitalization and punctuation.

Employer Identification Number (EIN)

12-3456789

If you use your Social Security number for business tax purposes, you can enter that instead. If you are uncertain about which Tax ID guidelines are best for your organization, please refer to this support article.

Doing business as Optional

The operating name of your company, if it's different than the legal name.

Suggest Donation Levels



Add Donation Levels

We recommend having 3 or 4 donation levels.



\$25.00 Provides one week of food for a senior pup Edit Remove



\$50.00 Provides a super soft bed for a loving senior pup Edit Remove



Add Donation Level

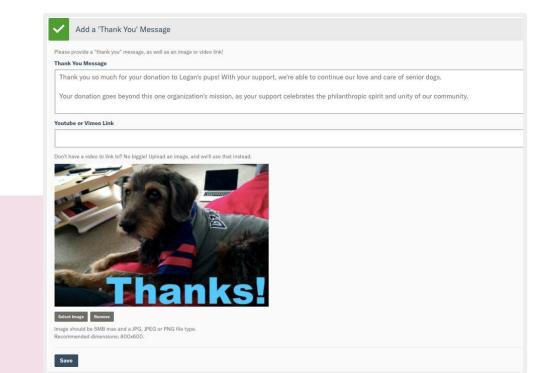
\$100.00 Helps a family foster one of our amazing senior pups Edit Remove

\$500.00 Provides life changing surgery to a senior pup in need Edit Remove Custom amounts

- Unique descriptions
- Optional photos
- Unlimited Levels
- **Pro Tip:** Using custom amounts to represent your organization, like a tangible good or service, further connects the donor to your goal

Personalized Gratitude

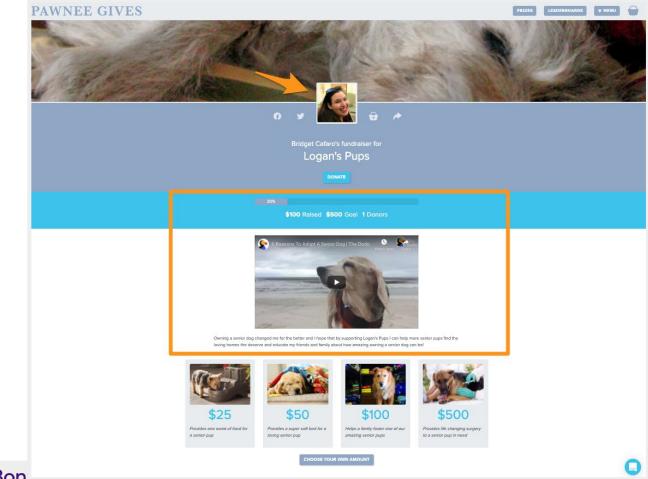
- Add your own message
- Include a photo or video for more personal stewardship!
- Sent immediately to your donors when they complete their gift
- Donors can reply to that email and contact you directly



Search Fundraisers		Download CSV	Add Fundrais	ers Uploa	ad fundraisers	Messag
Fundraiser ∨	Donors V	Amount Raised V	Goal 🗸	Email	Phone	Actions
Allow New Fundraisers to Sign	Up		Set Fundraiser	s' Goal		
et Fundraisers Story			\$.00		
			Ψ	.00		

Invite Your Fundraisers

- Ask supporters to reach out to their networks on your behalf
- Each fundraiser creates their own page to collect donations. Their totals roll up into your totals!
- Easily manage their pages
- Pro Tip: Watch the <u>Peer-to-Peer</u>
 <u>Fundraising Training Video</u>



Did you know?



GiveGab is becoming 🜗 Bonterra.

Organizations who use P2P fundraising raise on average **3.4x more** than those who do not.

Key Dashboard Tools

Donation Tools



💑 Manage Sponsor Matching

Manage Donations

Embed a Donate Button

Get Prepared

Webinars and Workshops

Giving Day Toolkit

GGChat

Other Actions

- Dengagement Opportunities
- Add External Fund
- Nanage Support Areas
- View Registration Info

B View Your Profile

Share Your Page

https://www.401gives.org/organizations/center-for-media

9 G

Share Your Profile

- Preview your profile along the way
- Share this link with your supporters
- Post directly to Twitter and Facebook from your dashboard

GiveGab is becoming 🜗 Bonterra.

Other Actions

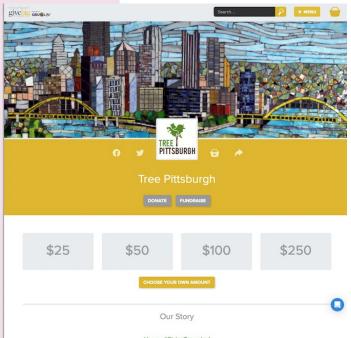
- Engagement Opportunities
- 🐼 Add External Fund
- 👗 Manage Support Areas
- View Registration Info
 - View Your Profile

Share Your Page

https://giving-days-preprod.herokuapp.com/organizations/la



A Completed Profile



Happy #GivingTreesday! Join us as we celebrate with a generous \$ for \$ match and a special gift for you.

We're also sharing some good news about the city's urban forest - new data shows a net gain of 4 acres of tree canopy between 2015-2020. This is big news! It shows the impact of our work and we couldn't have gotten to this point without the support of our patterns, volumers, and you.

But there's still so much to be done and we need your support. Despite the canopy gain in the City of Pittsburgh, we are still losing trees at an alarming rate across the region. The equivalent of 1,788 trees was lost every day in Allegheny County from 2015 to 2020.

To help, a local family foundation is matching YOUR donation to Tree Pittsburgh today. Your financial donations will fuel our continued work across the county to plant, care for, and distribute trees to help reverse canopy loss.

And as our thanks, we'll send you our new *limited-edition* Black'n Gold logo tree sticker. Perfect for showing your Pittsburgh pride and commitment to a more resilient urban forest!



What's Next?



Step Up Your Fundraising with Matches

Use pledged donations as a donor incentive to increase impact!

Once you secure a matching gift, utilize GiveGab's matching tool to add that money into your totals, according to the criteria you set.

- 1:1, 2:1, or 3:1 Matches
- Donor, Dollar, or Donation Challenges
- **Pro Tip:** Watch the Matching Training Video



Did you know?



Organizations who have a match raise on average **4.5x more** than those who did not.

Your Nonprofit Toolkit

The Nonprofit Toolkit has valuable resources for all your Give Big Pittsburgh needs.

- Templates
- Downloadable graphics
- Resources for board members, volunteers, staff and fundraisers
- Training videos for fundraising strategies!



Your Next Steps



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Take a breath!

- If this is your first time participating, enjoy it!
- Your role as a nonprofit admin can seem overwhelming
- You don't need to compete for incentives and prizes
- Give Big Pittsburgh may not be the right fit for all of your donors that's okay!

Your Next Steps

What to work on over the next couple months:

- Follow Pittsburgh Magazine on Social Media and use #givebigpittsburgh Hashtag
- Watch your inbox for important emails
- Meet internally to discuss goals
- Sign up for upcoming webinars
- Explore the toolkit





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November 28, 20023