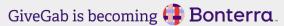
Getting Ready for Give More 24!

September 22, 2022





Submit Your Questions



If you have questions or comments throughout our training, please write in using your Zoom webinar attendee panel.

Agenda



- Give More 24! Overview
 - Who is GiveGab?
 - What's New
 - Registering
 - Creating Your Profile
 - Next Steps & Questions

Give More 24! Overview

www.GiveMore24.org | September 22nd

- Every nonprofit conducts their own unique campaign to market and share with their supporters
- Your marketing efforts + CFSWW Efforts = Exponential visibility
- IRS-recognized nonprofits with projects or programs that actively engage with and serve residents of Clark, Cowlitz or Skamania Counties are eligible to participate
- Leaderboards for friendly competition, prize incentives
- Donations open on September 12

Benefits of Participating



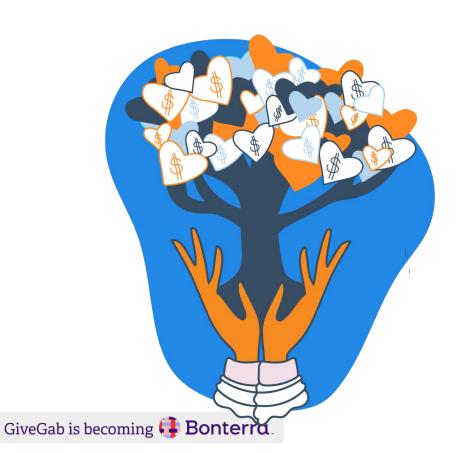
- Learn to utilize digital fundraising tools, and take advantage of resources that are available year-round!
- Re-Engage with your existing supporters and gain new donors
- Combine your marketing efforts + CFSWW marketing = exponential visibility for all organizations
- Utilize the Giving Day to reach other internal goals
- Motivate donors to make a greater impact with prizes and match incentives



Who is GiveGab?



Who is GiveGab?



GiveGab's mission is to make it incredibly easy for fundraising professionals to be great at their jobs!

- Host a secure, reliable and transparent platform for Give More 24!
- Create the ultimate donor experience
- Provide a dedicated support team
- GiveGab is becoming Bonterra!

Donation Security

- Partnered with Stripe PCI Level 1
 Payment Processor for donation processing
- Direct deposit funds within 5-7 business days
- Your banking information is reviewed by Stripe
- Donor credit card information is not revealed or saved in GiveGab
- All participating organizations verified as IRS and state-recognized nonprofits







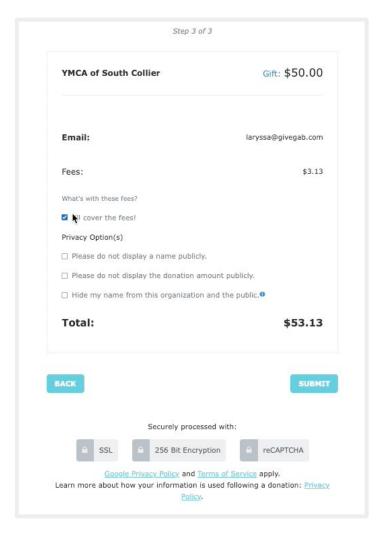
Simple Donation Processing



- All major credit cards accepted
- Log right into your bank to use the Plaid/ACH payment
- Quick, easy and fun donation flow
- Securely processed through Stripe
- GiveGab's chat support available right within the donation form for your supporters!

Transparent Donations

- Credit Card, ACH, Mobile Pay for online transactions
- Donors can cover all fees on behalf of your organization
- Last year, 76% of donors covered fees!



Transparent Donations

Credit Card:

2% Platform Fee CFSWW Pays

\$0.30 per transaction & 2.5% transaction fee

-4.5% + \$0.30 2.5% + \$0.30 with CFSWW Coverage

ACH:

2% Platform Fee CFSWW Pays

+

\$3.00 flat bank fee

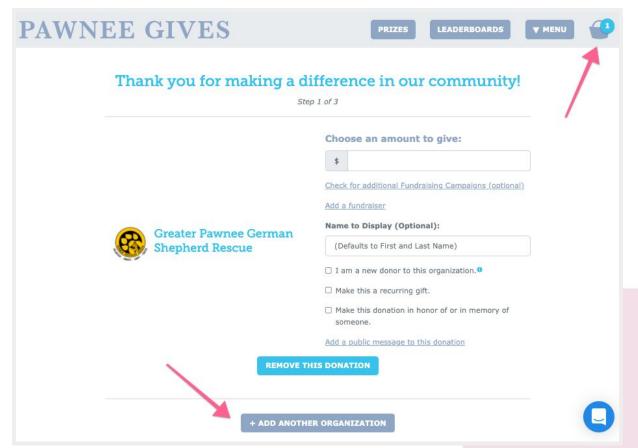
 \equiv

2% + \$3.00 \$3.00 with

CFSWW Coverage

*\$100 minimum





GiveGab's Giving Day Gift Basket makes it easy for donors to support as many causes as they like!

GiveGab is becoming • Bonterra

Instant Donor Delight

- A Thank You email that comes from your organization
- Sent immediately after the gift is made
- Includes your organization's EIN and donation amount to act as a tax-deductible receipt

DAY OF GIVING

Nickie.

Thank you so much for your contribution to our Giving Day! Your donation will help improve our community and the lives of hundreds of individuals throughout our area.

Thank you again!



You are PAW-sitively amazing! Thank you for your generous gift to Logan's Pups. We could not help dozens of dogs every day without you.

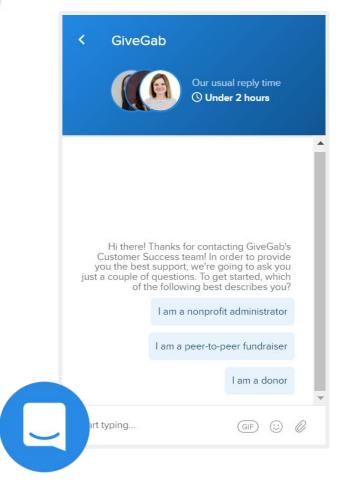
Your donation receipt from Logan's Pups

Donor: Nickie Fredenburg
Date: February 27, 2020
Organization: Logan's Pups
EIN: 12-1234567
Designation: Giving Day
Amount: \$10.00

View Your Donations

How We Support You

- Visit Our Help Center
 - o support.givegab.com
- Check Out Our Blog
 - o givegab.com/blog
- Send us an Email
 - CustomerSuccess@givegab.com
- Chat with GiveGab's Customer Success Team
 - Look for the little blue chat bubble



Completing Your Profile



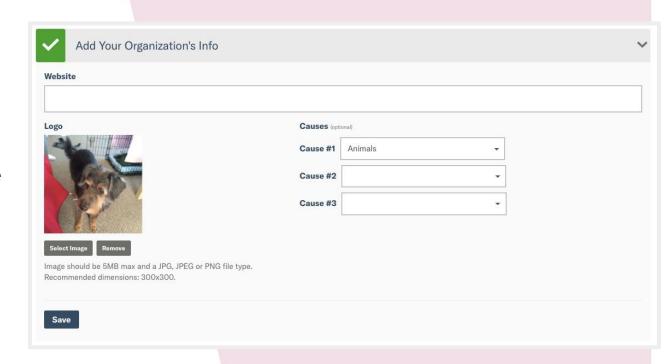
Your Giving Day Dashboard



GiveGab is becoming • Bonterra

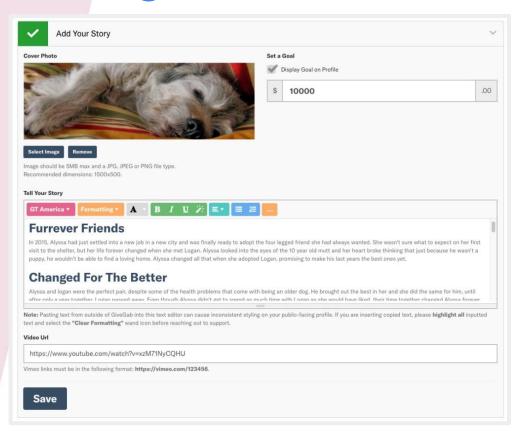
Basic Info

- Logo
- Website
- Causes
- Pro Tip: Adding
 causes to your profile
 can help new donors
 find you by our
 cause-based search!



Curate Your Story

- Add a cover photo
- Set a monetary goal
- Tell the story of your organization's participation in the giving day through words and visuals
- Pro tip: Check out the Storytelling Webinar on the <u>trainings page!</u>



Get Verified on GiveGab

- State Attestation Compliance
- Basic information about your organization
- Banking information for your organization
- Organization Representative information
- This is separate from your
 "application" process to participate
- Pro Tip: Don't wait to complete this information. It can take at least several days, and in some instances more



Get Verified on GiveGab

Complete Your Verification

Set Up Donations

Documents

Set Up Donations

State Charitable Solicitation Compliance Attestation

I attest that my organization is compliant with applicable state fundraising requirements in the states in which I may solicit donors using the GiveGab platform. I understand that GiveGab does not solicit donors.

This confirmation is required to collect donations on GiveGab. Learn more about state charitable solicitation compliance.



IRS Verification

If you complete the Payment Processor Verification below, you do not need to submit this IRS Verification section.

EIN/Tax ID

Please enter the 9 digits without the dash.

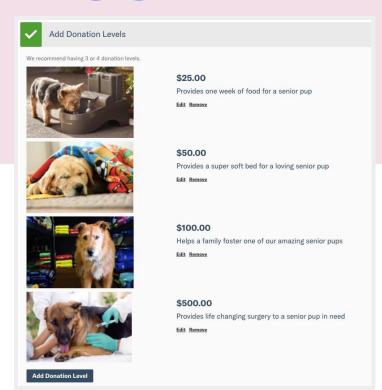
Don't have your EIN? Search here.

Save

Payment Processor Verification

Verify Your Organization

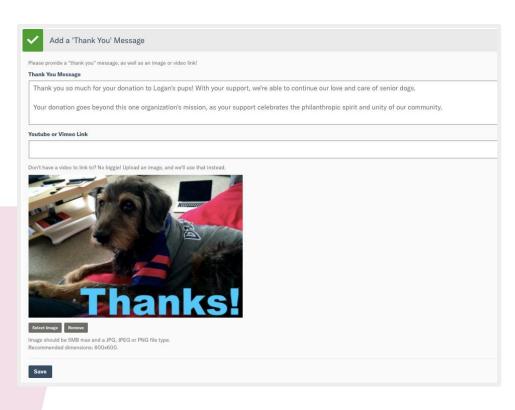
Suggest Donation Levels

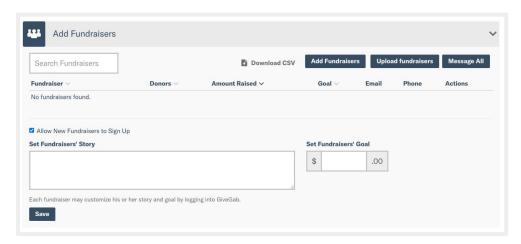


- Custom amounts
- Unique descriptions
- Optional photos
- Unlimited Levels
- Pro Tip: Using custom amounts to represent your organization, like a tangible good or service, further connects the donor to your goal

Personalized Gratitude

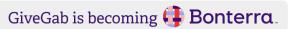
- Add your own message
- Include a photo or video for more personal stewardship!
- Sent immediately to your donors when they complete their gift
- Donors can reply to that email and contact you directly



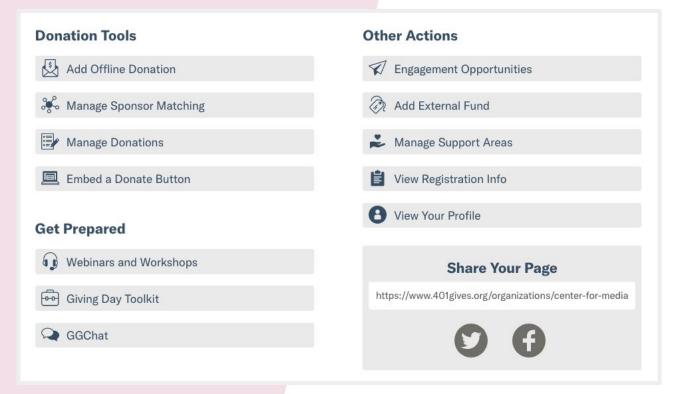


Invite Your Fundraisers

- Ask supporters to reach out to their networks on your behalf
- Each fundraiser creates their own page to collect donations. Their totals roll up into your totals!
- Easily manage their pages
- Pro Tip: <u>Sign up for the P2P and Matches</u> <u>training</u> on August 4!



Key Dashboard Tools



Share Your Profile

- Preview your profile along the way
- Share this link with your supporters
- Post directly to Twitter and Facebook from your dashboard

Other Actions



Engagement Opportunities



Add External Fund



Manage Support Areas



View Registration Info



View Your Profile

Share Your Page

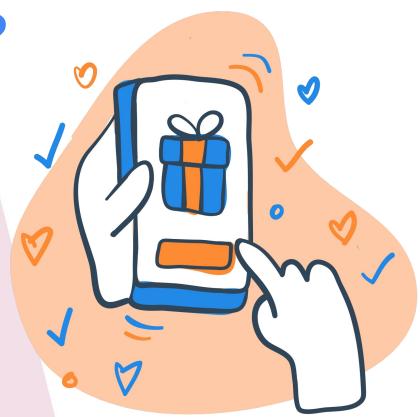
https://giving-days-preprod.herokuapp.com/organizations/la





A Completed Profile

What's Next?

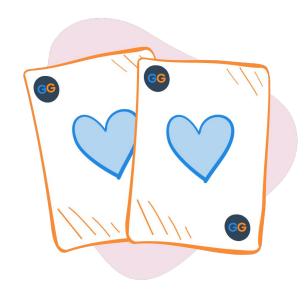


Step Up Your Fundraising with Matches

Use pledged donations as a donor incentive to increase impact!

Once you secure a matching gift, utilize GiveGab's matching tool to add that money into your totals, according to the criteria you set.

- 1:1 Dollar-for-Dollar Matches
- Donor or Dollar Challenges
- Pro Tip: <u>Sign up for the P2P and Matches training</u> on August 4
- New this year: Match forms are not required!





Your Nonprofit Toolkit

The Nonprofit Toolkit has valuable resources for all your Give More 24! needs.

- Templates
- Downloadable graphics coming soon!
- Resources for board members, volunteers, staff and fundraisers
- Training videos for fundraising strategies!



Your Next Steps

What to work on over the next few months:

- Finish your profile by September 1st at the latest
- Follow Give More 24! on Social Media and use #GiveMore24 when posting
- Watch your inbox for important emails
- Meet internally to discuss goals
- <u>Sign up</u> for upcoming webinars
- Explore the toolkit



Questions?

COMMUNITY FOUNDAT FOR SOUTHWEST WASHING September 22, 2022

