**Securities Donation Form**

Please complete this form if you are donating stock, bonds, or any other type of security through the Valley Giving Guide.

**Donor Information**

|  |  |
| --- | --- |
| Name(s) |  |
| Street address |  |
| City/State/Zip |  |
| Email & phone |  |

Broker & Securities Information

|  |  |
| --- | --- |
| Broker name |  |
| Broker email & phone |  |
| Security Name (include CUSIP or Ticker Symbol) |  |
| Number of shares or units |  |
| Notes or special instruction |  |

|  |  |
| --- | --- |
| **Name of Nonprofit(s) to Receive the Donation** | **Percentage of Total Donation to Each Nonprofit** |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

May BMCF contact your broker or agent directly? Yes [ ]  No [ ]

Donor Intent; Anonymity

[ ]  Make my gift anonymous (do not tell the nonprofit(s) benefiting from this gift that it is from me)

[ ]  Do not include my name on any VGG donor lists

What Happens Now?

* Direct your broker or agent to contact Kristin Boyer, BMCF Director of Finance. Kristin will provide the necessary instructions for transfer of the donated securities. kristin@bluemountainfoundation.org or 509-529-4371.
* BMCF will sell the securities and credit or distribute the proceeds to the nonprofit you have chosen.
* Sale and settling of funds can take up to seven business days from the date that BMCF receives the securities.