**Securities Donation Form**

Please complete this form if you are donating stock, bonds, or any other type of security through the Valley Giving Guide.

**Donor Information**

|  |  |
| --- | --- |
| Name(s) |  |
| Street address |  |
| City/State/Zip |  |
| Email & phone |  |

Broker & Securities Information

|  |  |
| --- | --- |
| Broker name |  |
| Broker email & phone |  |
| Security Name  (include CUSIP or Ticker Symbol) |  |
| Number of shares or units |  |
| Notes or special instruction |  |

|  |  |
| --- | --- |
| **Name of Nonprofit(s) to Receive the Donation** | **Percentage of Total Donation to Each Nonprofit** |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

May BMCF contact your broker or agent directly? Yes  No

Donor Intent; Anonymity

Make my gift anonymous (do not tell the nonprofit(s) benefiting from this gift that it is from me)

Do not include my name on any VGG donor lists

What Happens Now?

* Direct your broker or agent to contact Kristin Boyer, BMCF Director of Finance. Kristin will provide the necessary instructions for transfer of the donated securities. [kristin@bluemountainfoundation.org](mailto:kristin@bluemountainfoundation.org) or 509-529-4371.
* BMCF will sell the securities and credit or distribute the proceeds to the nonprofit you have chosen.
* Sale and settling of funds can take up to seven business days from the date that BMCF receives the securities.