



Securities Donation Form

Please complete this form if you are donating stock, bonds, or any other type of security through the Valley Giving Guide.

Donor Information

Name(s)	
Street address	
City/State/Zip	
Email & phone	

Broker & Securities Information

Broker name	
Broker email & phone	
Security Name (include CUSIP or Ticker Symbol)	
Number of shares or units	
Notes or special instruction	

Name of Nonprofit(s) to Receive the Donation	Percentage of Total Donation to Each Nonprofit

May BMCF contact your broker or agent directly? Yes No

Donor Intent; Anonymity

- Make my gift anonymous (do not tell the nonprofit(s) benefiting from this gift that it is from me)
- Do not include my name on any VGG donor lists

What Happens Now?

- Direct your broker or agent to contact Kristin Boyer, BMCF Director of Finance. Kristin will provide the necessary instructions for transfer of the donated securities.
kristin@bluemountainfoundation.org or 509-529-4371.
- BMCF will sell the securities and credit or distribute the proceeds to the nonprofit you have chosen.
- Sale and settling of funds can take up to seven business days from the date that BMCF receives the securities.

Email the completed form to Kristin Boyer, Director of Finance, at kristin@bluemountainfoundation.org or mail to PO Box 603, Walla Walla, WA 99362.

Call (509) 529-4371 or email bmcf@bluemountainfoundaton.org with questions.